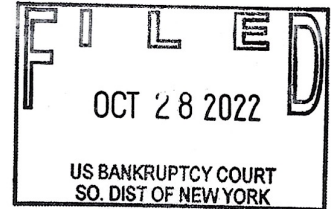


Annemarie V. Reilly
LATHAM & WATKINS LLP
1271 Avenue of the Americas
New York, NY 10020
Telephone: (212) 906-1200

John J. Sikora (admitted *pro hac vice*)
Heather A. Waller (admitted *pro hac vice*)
LATHAM & WATKINS LLP
330 North Wabash Avenue, Suite 2800
Chicago, IL 60611
Telephone: (312) 876-7700

*Special Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**



In re:)	
)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	
)	Case No. 22-10964 (MG)
Debtors.)	
)	(Jointly Administered)

**COMBINED FIRST MONTHLY FEE STATEMENT OF LATHAM & WATKINS LLP
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
INCURRED AS SPECIAL COUNSEL TO THE DEBTORS FOR THE
PERIOD FROM JULY 13, 2022 THROUGH AUGUST 31, 2022**

Name of Applicant	Latham & Watkins LLP
Applicant's Role in Case	Special Counsel to Celsius Network LLC, <i>et al.</i>
Date Order of Employment Signed	September 16, 2022 [Docket No. 838]
Period for which compensation and reimbursement is sought	July 13, 2022 to August 31, 2022

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Summary of Total Fees and Expenses Requested	
Total compensation requested in this statement	\$1,748,034.80 (80% of \$2,185,043.50)
Total reimbursement requested in this statement	\$45,769.13
Total compensation and reimbursement requested in this statement	\$1,793,803.93
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), the *Order Authorizing the Retention and Employment of Latham & Watkins LLP as Special Counsel to the Debtors Effective as of the Petition Date*, dated September 16, 2022 [Docket No. 838] (the “**Retention Order**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated August 17, 2022 [Docket No. 521] (the “**Interim Compensation Order**”), Latham & Watkins LLP (“**L&W**”), special counsel for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this combined first monthly fee statement of services rendered and expenses incurred for the period from July 13, 2022 through August 31, 2022 (the “**Fee Period**”) seeking (i) compensation in the amount of \$1,748,034.80, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that L&W incurred in connection with such services during the Fee Period (i.e., \$2,185,043.50) and (ii) reimbursement of \$45,769.13 for the actual, necessary expenses that L&W incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a chart setting forth the number of hours expended and fees incurred (on an aggregate basis) by L&W professionals and paraprofessionals during the Fee Period with respect to each of the project categories L&W established in accordance with its internal billing procedures. As reflected in **Exhibit A**, L&W incurred \$2,185,043.50 in fees during the Fee Period. Pursuant to this Fee Statement, L&W seeks reimbursement for 80% of such fees, totaling \$1,748,034.80.

2. Attached hereto as **Exhibit B** is a chart setting forth the L&W professionals and paraprofessionals who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,073.² The blended hourly billing rate of all paraprofessionals is \$486.³

3. Attached hereto as **Exhibit C** is a chart setting forth the expenses that L&W incurred or disbursed in the amount of \$45,769.13 in connection with providing professional services to the Debtors during the Fee Period.

4. Attached hereto as **Exhibit D** are the time records of L&W for the Fee Period organized by project category with a daily time log describing the time spent by each professional and paraprofessional during the Fee Period.

5. Attached hereto as **Exhibit E** are the detailed records of the expenses that L&W incurred or disbursed during the Fee Period.

² The blended hourly billing rate for attorneys is derived by dividing the total fees for attorneys of \$2,096,121.50 by the total hours of 1,953.8.

³ The blended hourly billing rate for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$88,922.00 by the total hours of 183.1.

Notice

6. The Debtors will provide notice of this Fee Statement in accordance with the Interim Compensation Order. The Debtors submit that no other or further notice be given.

[Remainder of Page Left Blank Intentionally]

WHEREFORE, L&W, in connection with services rendered on behalf of the Debtors, respectfully requests (i) compensation in the amount of \$1,748,034.80, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that L&W incurred in connection with such services during the Fee Period (i.e., \$2,185,043.50) and (ii) reimbursement of \$45,769.13 for the actual, necessary expenses that L&W incurred in connection with such services during the Fee Period.

LATHAM & WATKINS LLP

Dated: October 28, 2022
New York, New York

By: /s/ John J. Sikora
Annemarie V. Reilly
LATHAM & WATKINS LLP
1271 Avenue of the Americas
New York, NY 10020
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
annemarie.reilly@lw.com

– and –

John J. Sikora (admitted pro hac vice)
Heather A. Waller (admitted pro hac vice)
LATHAM & WATKINS LLP
330 North Wabash Avenue, Suite 2800
Chicago, IL 60611
Telephone: (312) 876-7700
Facsimile: (202) 637-5910
john.sikora@lw.com
heather.waller@lw.com

*Special Counsel to the Debtors
and Debtors in Possession*

Exhibit A

Fees by Project Category

Project Category	Total Hours	Total Fees
Retention and Fee Applications	161.0	\$173,929.50
US Investigations	1,975.9	\$2,011,114.00
TOTAL	2,136.9	\$2,185,043.50

Exhibit B

Professional and Paraprofessional Fees

Name of Professional Individual	Position; Year Assumed Position; Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Wink, Stephen	Partner; joined firm in 2011; member of New York bar since 1992	\$1,660.00	3.4	\$5,644.00
Sikora Jr., John	Partner; joined firm in 2014; member of Illinois bar since 1993	\$1,570.00	65.0	\$102,050.00
Gebisa, Ebba	Counsel; joined firm in 2021; member of Illinois bar since 2008	\$1,360.00	62.2	\$84,592.00
Reilly, Annemarie	Counsel; joined firm in 2009; member of New York bar since 2010	\$1,360.00	8.9	\$12,104.00
VanBrackle, Barrie	Partner; joined firm in 2022; member of District of Columbia bar since 1988	\$1,295.00	1.0	\$1,295.00
Waller, Heather	Partner; joined firm in 2011; member of Illinois bar since 2010	\$1,295.00	172.1	\$222,869.50
Naftalis, Benjamin	Partner; joined firm in 2015; member of New York bar since 2005	\$1,265.00	46.0	\$58,190.00
Culhaci, Naim	Associate; joined firm in 2014; member of New York bar since 2015	\$1,165.00	2.8	\$3,262.00
McNeily, Jack	Associate; joined firm in 2018; member of Illinois bar since 2019, member of New York bar since 2014	\$1,165.00	291.5	\$339,597.50
Walker, Angela	Associate; joined firm in 2014; member of California bar since 2014, member of District of Columbia bar since 2015	\$1,165.00	125.8	\$146,557.00
Belmonte, Celia	Associate; joined firm in 2019; member of New York bar since 2017	\$1,100.00	313.9	\$345,290.00
Valenti, Matthew	Associate; joined firm in 2016; member of New York bar since 2017	\$1,100.00	162.7	\$178,970.00
Jain, Lara Sofia	Associate; joined firm in 2021; member of New York bar since 2018	\$1,060.00	62.7	\$66,462.00
Lee, Kirsten	Associate; joined firm in 2019; member of Illinois bar since 2018	\$990.00	77.8	\$77,022.00

Name of Professional Individual	Position; Year Assumed Position; Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Davis, Alicia	Restructuring Attorney; joined firm in 2019; member of California bar since 2019, member of Illinois bar since 2009	\$910.00	62.1	\$56,511.00
Hazen, Nicholas	Associate; joined firm in 2019; member of New York bar since 2020	\$895.00	14.3	\$12,798.50
Zenzerovich, Laura	Associate; joined firm in 2019; member of Illinois bar since 2019	\$895.00	225.4	\$201,733.00
Lee, Matthew	Associate; joined firm in 2020; member of New York bar since 2022	\$770.00	3.8	\$2,926.00
Malo, Ryan	Associate; joined firm in 2022; member of District of Columbia bar since 2021, member of Pennsylvania bar since 2021	\$770.00	1.4	\$1,078.00
Ramakrishnan, Nayanthika	Associate; joined firm in 2020; member of Illinois bar since 2021	\$770.00	111.0	\$85,470.00
Reid, Lachanda	Associate; joined firm in 2021; member of Illinois bar since 2021	\$655.00	140.0	\$91,700.00
Barr, Kristina	Senior Paralegal; joined firm in 2002	\$530.00	100.8	\$53,424.00
Beale, Terrijor	Research Librarian; joined firm in 2019	\$470.00	1.6	\$752.00
Bowman, Abbey	Research & Library Manager; joined firm in 2015	\$470.00	0.5	\$235.00
Case, Jenna	Research Librarian; joined firm in 2016	\$470.00	0.7	\$329.00
Telesfort, Gamelin-Arnold	Litigation Services Attorney; joined firm in 2017; member of New York bar since 2011	\$470.00	0.7	\$329.00
Zatulovsky, Inna	Litigation Services Managing Attorney; joined firm in 2021; member of California bar since 2004	\$470.00	14.2	\$6,674.00
Tarrant, Christopher	Senior Paralegal; joined firm in 2022	\$455.00	19.4	\$8,827.00
Fane, Lauren	Senior Paralegal; joined firm in 2015	\$410.00	38.9	\$15,949.00

Name of Professional Individual	Position; Year Assumed Position; Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Towne, Morganne	Litigation Services Senior Coordinator; joined firm in 2019	\$410.00	1.8	\$738.00
McGowan, Katrina	Litigation Services Assistant; joined firm in 2020	\$370.00	4.5	\$1,665.00
TOTAL			2,136.9	\$2,185,043.50

Exhibit C

Expense Summary

Expense Category	Service Provider (if applicable)	Total Expenses
Document Copies		\$270.00
Filing Fees		\$400.00
Document Processing		\$180.00
Legal Research	Lexis Nexis, Westlaw	\$1,530.00
Messenger/Courier		\$114.13
Practice Support		\$43,275.00
TOTAL		\$45,769.13

Exhibit D

Detailed Time Records

LATHAM & WATKINS LLP

330 North Wabash Avenue
Suite 2800
Chicago, Illinois 60611
Tel: +1.312.876.7700 Fax: +1.312.993.9767
www.lw.com

INVOICE

September 20, 2022

Celsius Network Limited
50 W 17th Street
New York City, NY 10011
UNITED STATES
Attn: Chris Ferraro

Please identify your payment with the following:

Invoice No. 2200504231
Matter Number 061659-9112

Tax Identification No.: 95-2018373

Remittance Instructions

REDACTED

For professional services rendered through July 31, 2022

	<u>Services</u>	<u>Costs</u>	<u>Total</u>
Retention and Fee Applications	89,712.00		\$ 89,712.00
US Investigations Work	525,999.00		\$ 525,999.00
Total Services and Costs	615,711.00	0.00	\$ 615,711.00

Total Due	\$ 615,711.00
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LATHAM & WATKINS LLP

Invoice No. 2200504231

September 20, 2022

Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/13/22	EG	0.80	Analyze retention application and fee matters (0.5); confer with LW team regarding same (0.3)
07/14/22	EG	1.30	Analyze retention application and vendor fee matters (0.7); correspond with LW team regarding same (0.2); review docket developments (0.4)
07/14/22	ACD	1.30	Call with FTI and H. Waller regarding retention matters (0.3); call with H. Waller regarding same (0.2); correspond with C. Reckler, E. Gebisa and H. Waller regarding same (0.5); review FTI services agreement and invoices (0.3)
07/15/22	HAW	0.80	Participate in call with C. Reckler, E. Gebisa, and A. Davis regarding LW and FTI retention matters (0.4); call with FTI regarding retention matters (0.2); email communications with FTI and LW regarding FTI and LW retention matters (0.2)
07/15/22	EG	3.60	Analyze retention, conflicts, and fee issues (0.8); confer with LW team regarding same (0.3); participate in call with C. Reckler, H. Waller, and A. Davis regarding LW and FTI retention matters (0.4); participate in follow-up call with A. Davis regarding same and conflicts (0.1); correspond with LW team regarding first day hearing (0.6); correspond with K&E and LW teams regarding FTI vendor fees and retention (0.5); review docket developments and hearing agenda and news alerts regarding same (0.5); call with K&E and A. Davis regarding FTI fees (0.2); correspond with LW team regarding same (0.2)
07/15/22	CMT	2.00	Review first day pleadings (0.6); prepare retention related surveys (1.2); call with A. Davis regarding LW retention matters (0.2)
07/15/22	ACD	3.00	Correspond with S. Davis regarding FTI retention matters (0.3); participate in call with C. Reckler, E. Gebisa, and H. Waller regarding LW and FTI retention matters (0.4); prepare for same (0.2); follow-up call with E. Gebisa regarding same (0.1); correspond with C. Tarrant regarding surveys related to LW retention application (0.2); call with C. Tarrant regarding LW retention matters (0.2); call with E. Gebisa and H. Hockberger (K&E) regarding FTI (0.2); call with H. Waller regarding same (0.2); correspond internally regarding information needed for LW retention application (0.4); review and comment on draft firm-wide survey regarding LW retention matters (0.3); correspond with LW team regarding matters related to LW fee applications (0.5)
07/16/22	ACD	2.10	Continue drafting LW retention application (1.6); review precedent and materials related to same (0.5)

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LATHAM & WATKINS LLP

Invoice No. 2200504231

September 20, 2022

Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/17/22	HAW	0.20	Email communications with A. Davis and E. Gebisa regarding fee application guidelines and retention
07/17/22	EG	0.30	Review and comment on fee application guidelines summary (0.2); correspond with LW team regarding same (0.1)
07/17/22	ACD	0.10	Correspond with LW team regarding matters related to LW fee applications
07/18/22	EG	4.30	Review conflicts survey (0.2) and correspond with LW team regarding same (0.2); coordinate first day hearing logistics with LW team (0.3); participate by teleconference in Celsius first day hearing (2.9); correspond with LW team regarding same (0.2); review and comment on draft survey related to LW retention application (0.2); correspond with A. Davis and C. Tarrant regarding same (0.1); correspond with A. Davis regarding retention application filing deadline (0.2)
07/18/22	CMT	2.50	Update and revise both surveys for employment application (0.5); circulate same (0.3); calls and emails with LW attorneys regarding responses to same (1.3); emails with LW team regarding same (0.4)
07/18/22	ACD	1.50	Correspond with LW team regarding fee application process (0.3); correspond with C. Tarrant and E. Gebisa regarding surveys related to LW retention application (0.4); review and analyze initial responses to same (0.3); correspond with C. Tarrant regarding matters related to LW retention application (0.2); review precedent for same (0.3)
07/19/22	HAW	0.40	Calls with E. Gebisa regarding retention and FTI vendor fees
07/19/22	EG	1.60	Correspond with LW team regarding conflicts surveys (0.1); call with H. Waller regarding retention and FTI vendor fees (0.3); analyze vendor fee issues (0.2); correspond with FTI regarding same (0.2); call with FTI and A. Davis regarding same (0.4); follow up calls with A. Davis (0.1) and H. Waller (0.1); correspond with A. Davis regarding first day orders, filing of retention applications, and second day hearing (0.2)
07/19/22	CMT	1.30	Review and respond to various survey responses in connection with application to employ Latham & Watkins as special counsel
07/19/22	ACD	1.30	Call with FTI and E. Gebisa regarding retention and fee matters (0.4); follow up call with E. Gebisa regarding same (0.1); review proposed case management order for deadlines to file retention and fee applications (0.3); correspond with K&E regarding same (0.1); correspond with LW team

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Invoice No. 2200504231

September 20, 2022

Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			regarding matters related to LW fee applications (0.2); correspond with L. Hilton regarding conflicts check for LW retention application (0.2)
07/20/22	HAW	0.40	Correspond with LW team regarding retention application
07/20/22	EG	0.20	Correspond with K&E and LW teams regarding retention applications and conflicts matters
07/20/22	ACD	1.30	Correspond with C. Tarrant regarding LW retention application (0.2); continue drafting same (1.0); correspond with H. Waller regarding same (0.1)
07/21/22	EG	3.70	Correspond with A. Davis regarding retention and conflicts status (0.2); review and comment on retention application and exhibits (2.8); correspond with C. Tarrant and A. Davis regarding second day hearing (0.2); correspond with LW team regarding same (0.2); analyze and confer with A. Davis regarding US Trustee Fee Guidelines and budget requirements (0.3)
07/21/22	ACD	3.80	Continue drafting LW retention application (2.6); correspond with E. Gebisa regarding same and LW budget (0.3); correspond with LW conflicts team regarding information needed for LW retention application (0.2); call and emails with S. Cohen regarding matters related to LW retention application (0.2); correspond with C. Tarrant regarding various matters related to LW retention application (0.2); correspond with LW team regarding LW budget and timing for filing retention application (0.3)
07/22/22	EG	2.80	Finish review of retention application and exhibits (1.1); analyze retention and conflict issues (0.3); confer with LW team regarding same (0.2); correspond with K&E and LW teams regarding filing deadline and hearing for retention applications (0.2); review conflicts summary (0.3); correspond with A. Davis regarding same (0.1); further revise retention application (0.4); correspond with C. Tarrant and A. Davis regarding conflicts survey results (0.2)
07/22/22	CMT	1.50	Review all survey responses (0.5); prepare chart of same (0.6); follow up with internal parties regarding responses (0.4)
07/22/22	ACD	2.00	Correspond with LW team regarding LW retention application and related matters (0.4); review E. Gebisa's edits to LW retention application (0.3); begin revising and updating LW retention application (0.4); review and analyze information provided by LW conflicts team (0.4); correspond with E. Gebisa and L. Hilton regarding same and related follow up (0.3); correspond with C. Tarrant regarding

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Invoice No. 2200504231

September 20, 2022

Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			responses to surveys related to LW retention application (0.2)
07/24/22	EG	0.50	Analyze retention and conflicts issues and review and comment on summary of same (0.4); correspond with A. Davis regarding same (0.1)
07/24/22	ACD	2.80	Review and analyze responses to surveys related to LW retention application (0.4); send follow-up emails related to same (0.2); correspond with E. Gebisa and C. Tarrant regarding same (0.2); revise and update LW retention application (2.0)
07/25/22	HAW	0.90	Review and edit retention application (0.7); communications with LW team regarding same (0.2)
07/25/22	EG	3.60	Analyze retention, conflicts, and fee issues (1.0); correspond with A. Davis and LW team regarding same (0.3); review and comment on revised retention application and exhibits (0.8); call with A. Davis regarding same (0.5); review docket developments and pass on same to LW team (0.2); review retention, fee and conflicts updates from A. Davis and LW team (0.3); review further revisions to draft retention application and updates regarding same (0.5)
07/25/22	ACD	3.40	Correspond with LW team regarding LW retention application and related matters (0.9); call with S. Cohen (K&E) regarding same (0.2); review E. Gebisa's comments on revised LW retention application (0.3); call with E. Gebisa regarding same (0.5); revise and edit same (1.1); correspond with L. Hilton regarding conflicts analysis related to LW retention application (0.2); review updated parties in interest list (0.2)
07/26/22	HAW	0.40	Call with E. Gebisa regarding retention application matters (0.2); attention to follow up relating to same for retention application (0.2)
07/26/22	EG	2.20	Correspond with LW team regarding retention, fee and conflicts issues (0.5); review further revised retention application and comments to same (0.5); call with A. Davis regarding same (0.2); call with H. Waller regarding same (0.2); correspond with K&E regarding same (0.3); correspond with LW team regarding retention application and related fees and conflicts process (0.5)
07/26/22	CMT	1.50	Prepare pro hac vice motions to be filed with LW retention application (0.7); prepare parties in interest list for LW retention application (0.8)
07/26/22	ACD	2.50	Revise LW retention application based on edits from H.

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September 20, 2022

Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Waller (0.4); correspond with LW team regarding LW retention application and related matters (0.6); call with E. Gebisa regarding same (0.2); correspond with client regarding retention matters (0.2); further edit and update LW retention application (0.4); review update to parties in interest list and send to LW conflicts team (0.3); correspond with K&E regarding retention matters (0.2); correspond with LW team regarding fee application process (0.2)
07/27/22	JJS	0.60	Review retention application
07/27/22	EG	1.50	Call with A. Davis regarding conflicts status (0.2); correspond with LW team regarding retention application and conflicts and fee issues (0.2); review pro hac vice motions to be filed with retention application (0.2); correspond with C. Tarrant regarding same (0.1); review further revised retention application (0.3); correspond with LW team regarding same and related conflicts matters (0.5)
07/27/22	ACD	5.10	Call with E. Gebisa regarding status of LW retention application and related matters (0.2); call and correspond with L. Hilton regarding same (0.4); revise and update LW retention application and related declarations (0.8); correspond with LW team regarding same (0.4); correspond with K&E regarding same and parties in interest list (0.2); correspond with client regarding LW retention application and budget (0.3); review and analyze information provided by LW conflicts and update LW retention application based on same (1.9); review and comment on pro hac vice applications (0.1); begin drafting LW budget and staffing plan (0.2); correspond with LW team regarding same (0.2); correspond with C. Tarrant regarding filing of LW retention application and preparation of exhibits to same (0.2); review and analyze updates to parties in interest list (0.2)
07/28/22	JJS	0.50	Work on retention application materials
07/28/22	HAW	0.50	Call with R. Kwastinet regarding FTI retention and follow up relating to same
07/28/22	EG	2.80	Analyze retention, conflicts, and fee issues (1.2); confer with LW team regarding same (0.4); review and comment on updated retention application and budget and staffing plan (0.5); call with A. Davis regarding same (0.2); correspond with LW team regarding same (0.2); call with C. Schultz (FTI) regarding FTI fees (0.1); correspond with LW team regarding same (0.2)
07/28/22	ACD	1.50	Continue drafting LW budget and staffing plan for first interim fee period (0.5); correspond with LW team regarding same (0.2); call with E. Gebisa regarding same and next

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LATHAM & WATKINS LLP

Invoice No. 2200504231

September 20, 2022

Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			steps with respect to LW retention application (0.2); correspond with L. Hilton regarding supplemental retention declaration and timing for same (0.1); review and analyze additional information provided by LW conflicts team related to LW retention application (0.3); correspond with C. Tarrant regarding parties in interest list and filing of LW retention application (0.2)
07/29/22	HAW	0.20	Call with R. Deutsch regarding retention application
07/29/22	EG	3.90	Analyze retention and conflict issues (1.8); confer with LW team regarding same (0.4); correspond with LW team regarding FTI services and fees (0.4); call with A. Davis regarding retention application open issues (0.3); correspond with K&E team regarding filing of retention applications (0.3); review further revised retention application and comment on same (0.3); correspond with LW team regarding same and declaration issues (0.4)
07/29/22	CMT	1.50	Prepare and revise parties in interest list for employment application (1.2); update pro hac vice motions (0.2); email with A. Davis regarding same (0.1)
07/29/22	ACD	2.00	Correspond with LW team regarding retention matters (0.7); review client comments on retention application (0.2); call with E. Gebisa regarding same and related matters (0.3); correspond with K&E regarding filing and service of LW retention application (0.1); correspond with C. Tarrant regarding same (0.2); revise and update LW retention application and circulate to LW team (0.5)
07/30/22	HAW	0.70	Call with C. Reckler and M. Ross regarding FTI retention (0.4); attention to follow up relating to same (0.3)
07/30/22	EG	0.30	Review comments to formatted parties in interest list for filing (0.1); correspond with LW team regarding same, retention application and FTI (0.2)
07/30/22	ACD	0.70	Edit LW retention application (0.2); review and comment on draft parties in interest list (0.3); review correspondence with LW team regarding FTI retention and compensation matters (0.2)
07/31/22	JJS	0.30	Review retention application and correspond with LW team regarding same
07/31/22	EG	0.20	Correspond with LW team regarding outstanding retention application matters and conflicts status

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LATHAM & WATKINS LLP

Invoice No. 2200504231

September 20, 2022

Matter Name: Retention and Fee Applications

Attorney:

J J Sikora, Jr	Partner	1.40	Hrs. @	\$ 1,570.00/hr.	\$ 2,198.00
H A Waller	Partner	4.50	Hrs. @	\$ 1,295.00/hr.	\$ 5,827.50
E Gebisa	Counsel	<u>33.60</u>	Hrs. @	\$ 1,360.00/hr.	<u>\$ 45,696.00</u>
		39.50			\$ 53,721.50

Other:

C M Tarrant	Paralegal	10.30	Hrs. @	\$ 455.00/hr.	\$ 4,686.50
A C Davis	Professional Staff	<u>34.40</u>	Hrs. @	\$ 910.00/hr.	<u>\$ 31,304.00</u>
		44.70			\$ 35,990.50

GRAND TOTAL:		84.20			\$ 89,712.00
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September 20, 2022
Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/13/22	MPV	3.20	Attend to document collection and production in response to regulatory requests (0.6); review status of all outstanding regulatory requests (0.6); review and circulate notes on documents forwarded by client for production in response to regulatory requests (1.2); attention to custodial device collection (0.8)
07/14/22	BAN	2.80	Attend regular call with client (0.8); prepare for and attend call with regulator regarding productions (0.6); conference call with LW team regarding bankruptcy filing and next steps for document productions (0.9); analyze strategy regarding same (0.5)
07/14/22	JJS	1.30	Participate in communications with regulator regarding information requests (0.5); participate in communications with regulator regarding investigation (0.5); call with H. Waller regarding bankruptcy filing and related impacts (0.3)
07/14/22	HAW	4.10	Call with J. Sikora regarding bankruptcy filing and related impacts (0.3); call with Y. Noy and G. Smith regarding regulatory inquiries (0.8); prepare for and call with regulator (0.6); prepare for and call with regulator (0.6); review bankruptcy filings (0.2); communication with LW team regarding collection and production matters (0.3); call (partial) with LW team regarding restructuring filing (0.5); calls with regulators regarding next steps (0.5); review materials for production to state regulators (0.3)
07/14/22	CLB	6.60	Revise production cover letters (1.3); correspondence with LW team regarding document productions (1.0); teleconference with LW team to discuss bankruptcy filing and strategize next steps for document productions (0.9); review and analyze document requests (0.7); draft response to request for information (2.4); correspondence with LW team regarding request for information (0.3)
07/14/22	JMM	5.50	Correspond with J. Sikora, B. Naftalis, H. Waller and M. Valenti regarding regulatory requests (1.0); teleconference with LW team to discuss bankruptcy filing and strategize next steps for document productions (0.9); call with document vendor regarding individual custodian collections (0.4); attention to document review and production relating to regulatory requests (1.9); analyze draft search terms and proposed custodians and collections for document review (1.3)
07/14/22	MPV	4.60	Attend to document collection and production in response to regulatory requests (1.2); call with regulator regarding outstanding and new information requests (0.5); call with second regulator regarding outstanding and new information requests (0.5); strategize with FTI Consulting

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			regarding custodial device collection and imaging process (0.2); teleconference with internal team to discuss bankruptcy filing and strategize next steps for document productions (0.9); prepare summary of key, priority regulatory requests (0.6); review documents forwarded by client for production in response to regulatory requests (0.4); compile proposed list of document review search terms and draft email to regulator with same (0.3)
07/14/22	NR	1.10	Perform second-level review of documents for production (0.3); prepare description of significant documents for internal analysis (0.8)
07/14/22	LRR	6.40	Review and analyze materials for production to three regulators (1.4); draft email memorandum summarizing same (0.4); draft production cover letters to regulators (1.9); teleconference with LW team to discuss bankruptcy filings and strategize next steps for document productions (0.9); finalize materials for production (0.6); attention to work product relating to requests from regulators (0.5); revise work product relating to regulatory inquiries (0.7)
07/14/22	LRZ	4.90	Review Chapter 11 filings (1.3); compile and summarize work product for team (1.4); research state law in connection with state regulatory inquiries (0.3); attend calls with government regulators (1.0); teleconference with LW team to discuss bankruptcy filing and strategize next steps for document productions (0.9)
07/14/22	KKB	0.90	Teleconference with LW team to discuss bankruptcy filing and strategize next steps for document productions
07/15/22	BAN	1.80	Attention to strategy for responses to regulators (1.1); correspond with team regarding same (0.3); review updates relative to regulators (0.4)
07/15/22	JJS	0.30	Review and analyze information requests from states
07/15/22	HAW	3.10	Call with K&E privacy team, C. Roberts, and J. McNeily regarding privacy matters (0.9); call with J. McNeily regarding same (0.2); calls with multiple regulators regarding inquiries and follow up relating to same (1.5); call with the board and K&E regarding civil litigation claims (0.2); common interest call with counsel for third party (0.3)
07/15/22	CLB	1.20	Correspondence with LW team regarding document productions (0.4); review and analyze production cover letters (0.2); review and analyze document requests (0.1); teleconference with N. Ramakrishnan, L. Zenzerovich, and L. Reid to strategize document productions and QC review of documents (0.5)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/15/22	JMM	5.20	Strategize with G. Smith regarding document collection and production in response to regulatory requests (0.4); call with C. Roberts, M. Six, H. Waller, S. Sheno, Y. Noy and G. Smith regarding data privacy (0.9); follow-up call with H. Waller regarding same (0.2); call with H. Waller and regulator regarding regulatory requests (0.5); attention to regulatory document productions (3.2)
07/15/22	MPV	0.60	Organize and coordinate response to document and information requests from regulators (0.3); prepare plan for next steps needed to respond to same (0.3)
07/15/22	NR	4.00	Analyze information from client relating to Chapter 11 filing (1.4); telephone conference with C. Belmonte, L. Zenzerovich, and L. Reid to strategize state productions and quality control review of documents (0.5); perform QC review of documents for production (2.1)
07/15/22	LRR	0.80	Finalize production cover letters to state regulators (0.3); teleconference with C. Belmonte, N. Ramakrishnan, and L. Zenzerovich to strategize state productions and QC review of documents (0.5)
07/15/22	LRZ	4.80	Teleconference with C. Belmonte, N. Ramakrishnan, and L. Reid to strategize state productions and QC review of documents (0.5); update and circulate work product to H. Waller (0.4); review finalized productions (0.5); correspond with client and team on production cover letters (1.0) revise production letters (2.0); correspond with database vendor on document review (0.4)
07/16/22	JJS	0.30	Correspond with client and LW team regarding regulatory investigations
07/16/22	HAW	0.30	Communications with J. Sikora, B. Naftalis, and J. McNeily regarding strategy matters
07/16/22	CLB	0.40	Correspondence with LW team regarding document productions (0.3); review and analyze production cover letters (0.1)
07/16/22	JMM	3.70	Review and update regulatory request work product (1.5); confer with LW team regarding same (0.4); review information and documents received from Celsius for production to regulators (1.8)
07/16/22	LRZ	0.90	Correspond with LW team on production updates and review progress (0.4); conduct QC review of communications for production (0.5)
07/17/22	JJS	0.40	Correspond with client and LW team regarding regulatory

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			investigations
07/17/22	HAW	1.10	Review and edit work product relating to regulator requests
07/17/22	CLB	0.20	Correspondence with LW team regarding document productions
07/17/22	JMM	4.20	Review information and documents received from Celsius for production to regulators (1.6); review and analyze draft search terms and custodian lists for document review and production (0.7); draft communications to potential custodians (0.6); review and analyze regulatory request and related work product (1.3)
07/17/22	MPV	0.90	Attention to work product in response to questions from regulators
07/17/22	NR	0.70	Perform quality control review of documents for production
07/17/22	LRR	2.10	Review and analyze documents for production
07/17/22	LRZ	3.20	Conduct QC review of documents for potential production (1.5); provide update on document review progress and QC (0.3); draft feedback for review team (1.4)
07/18/22	BAN	1.60	Update call with client regarding regulator requests (0.9); follow up with H. Waller regarding same and strategy (0.7)
07/18/22	JJS	0.50	Review response to state inquiries (0.3); analyze response to regulator investigations (0.2)
07/18/22	HAW	5.60	Call with Y. Noy, G. Smith, B. Naftalis, and J. McNeily regarding regulatory request strategy and status matters (0.9); attention to follow up relating to same (0.3); call with state regulator regarding requests and company updates (0.2); common interest call with Paul Hastings (1.0); review PowerPoint for first day hearing and communications with K&E team regarding regulatory matters relating to same (1.0); emails with state regulator regarding requests (0.1); multiple emails with LW and client teams regarding collection, review, and production of materials to regulators (1.0); review and edit draft work product relating to regulatory inquiries (1.1)
07/18/22	CLB	3.90	Revise production cover letters (1.3); correspondence with LW team regarding document productions (1.1); review and analyze document requests (0.5); draft response to request for information (0.8); correspondence with FTI team regarding document review (0.2)
07/18/22	JMM	8.70	Call with Y. Noy, G. Smith, B. Naftalis, and H. Waller regarding regulatory requests and related follow-up items

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			(0.9); attend first day hearing in chapter 11 cases and confer with team regarding same (3.2); confer with team regarding document review and related summaries (1.6); confer with team and document vendor regarding custodian device collections (0.7); draft and revise communications to potential custodians (0.5); review correspondence regarding new regulatory requests (0.4); attention to productions to regulators (1.4)
07/18/22	MPV	2.00	Review and summarize materials received from client in response to regulator priority requests (1.0); analyze Mashinsky declaration in connection with bankruptcy filing (1.0)
07/18/22	NR	3.70	Perform QC review of documents for production (2.9); review communications from client regarding media matters (0.8)
07/18/22	LRR	3.60	Draft and strategize relating to cover letter to state regulator (1.6); email correspondence with LW team regarding common interest communications (0.3); review and analyze previously produced documents for potential future production (0.6); review and analyze materials for production (1.1)
07/18/22	LRZ	6.80	Correspond with team and client regarding revisions to production cover letters and delivery (2.5); attention to production of regulator cover letters and document productions (0.5); correspond with vendor and discovery services team on database coding and production uploads (0.6); revise request work product and provide status report on regulatory investigations to J. McNeily (3.2)
07/18/22	KKB	2.10	Update work product relating to regulatory investigations
07/19/22	BAN	0.90	Review communications from client regarding media matters (0.2); emails with team regarding strategy (0.2); review and analyze priority regulator requests (0.5)
07/19/22	JJS	1.10	Prepare for and participate in conference with K&E and client team (0.6); review and comment on draft communications with users (0.5)
07/19/22	HAW	3.10	Review and edit work product relating to information for responding to various regulator requests (0.4); strategize with Y. Noy, G. Smith, J. McNeily, and M. Valenti regarding document collection and production in response to regulatory requests (0.7); follow up relating to same (0.5); call with L. Zenzerovich regarding state regulator request (0.2); call with state regulator (0.8); call with P. Nash, R. Deutsch, J. Sikora, and J. McNeily regarding regulatory

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			requests and counsel retention (0.5)
07/19/22	CLB	6.00	Correspondence with LW team regarding document productions (1.8); review and analyze document requests (0.2); draft response to request for information (0.9); revise production letters (2.9); review documents for production (0.2)
07/19/22	JMM	4.80	Strategize with Y. Noy, G. Smith, M. Valenti, and H. Waller regarding regulatory requests (0.7); teleconference with R. Deutsch, P. Nash, J. Sikora, B. Naftalis and H. Waller regarding regulatory requests and counsel retention (0.5); confer with Celsius and privacy counsel at K&E regarding privacy questions relating to document collections and productions (0.6); analyze draft proposed search terms (0.4); review draft work product relating to regulatory requests (0.9); review productions to regulators (1.7)
07/19/22	MPV	4.10	Strategize with Y. Noy, G. Smith, J. McNeily, and H. Waller regarding document collection and production in response to regulatory requests (0.7); draft analysis to relay to regulators regarding information request (0.8); correspondence with team in connection with analysis of client documents (0.4); coordinate the organization, analysis, and potential production of information and documents in response to various regulatory requests (2.2)
07/19/22	NR	3.30	Perform QC review of documents for production (2.2); review client communications relating to media matters (0.3); review documents for production (0.8)
07/19/22	LRR	4.80	Revise letter to state regulators (2.6); revise work product relating to regulatory investigation and document production (0.6); review materials responsive to state requests (1.1); research procedural requirements for regulatory matter (0.5)
07/19/22	LRZ	8.10	Coordinate delivery of prior productions to client (0.3); call with H. Waller regarding state regulator request (0.2); summarize status of regulatory requests and action plan for team (2.0); coordinate with vendor on client data upload and analyze meta data report (0.8); discuss document review with N. Ramakrishnan (0.4); review and analyze documents for production (3.7); provide feedback to review team (0.7)
07/19/22	KKB	0.50	Prepare work product relating to regulatory document productions
07/19/22	IZ	2.10	Research and analyze regulatory procedural matters and relay the same via email memorandum

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/20/22	BAN	1.50	Strategize with Y. Noy, O. Blonstein, R. Cohen Pavon, G. Smith, H. Waller, J. McNeily, and L. Zenzerovich regarding document collection and production in response to regulatory requests (1.1); correspond with LW team regarding same (0.4)
07/20/22	JJS	1.00	Review draft communications to users (0.2); review and comment on state subpoena response (0.3); analyze strategy in investigation (0.5)
07/20/22	HAW	3.60	Review and edit draft responses to regulator requests (1.0); strategize with Y. Noy, O. Blonstein, R. Cohen Pavon, G. Smith, B. Naftalis, J. McNeily, and L. Zenzerovich regarding document collection and production in response to regulatory requests (1.1); call with L. Zenzerovich and regulator regarding document requests and production specifications (0.4); multiple emails with LW team and client regarding regulator requests and production (0.6); call with counsel for Citi and follow up relating to same (0.5)
07/20/22	CLB	5.50	Correspondence with LW team regarding document productions (2.0); revise letters to regulators (2.0); revise work product relating to document productions (1.1); teleconference with J. McNeily regarding document productions (0.1); correspondence with LW team regarding court filings related to regulatory matters (0.3)
07/20/22	JMM	5.30	Strategize with Y. Noy, O. Blonstein, R. Cohen Pavon, G. Smith, B. Naftalis, H. Waller, M. Valenti and L. Zenzerovich regarding document collection and production in response to regulatory requests (1.1); attention to document review and related work product (0.9); teleconference with C. Belmonte regarding document productions (0.1); teleconference with regulator regarding document productions (0.4); attention to productions to regulators and confer with counsel at regulators regarding same (2.8)
07/20/22	MPV	3.50	Strategize with Y. Noy, O. Blonstein, R. Cohen Pavon, G. Smith, B. Naftalis, H. Waller J. McNeily, and L. Zenzerovich regarding document collection and production in response to regulatory requests (1.1); analyze data received from client for potential production in response to regulatory requests (1.0); prepare and review document productions and cover letters in response to regulator requests (0.5); coordinate with K&E relating to privacy issues in connection with document collection (0.5); circulate plan for productions to regulators later this week (0.4)
07/20/22	NR	3.50	Perform QC review of documents for production (2.7); analyze significant documents (0.8)

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07/20/22	LRR	6.30	Finalize letters for production to state regulators (2.4); review and finalize materials for production to state regulators (1.1); review and analyze documents for production (1.4); review and analyze research relating to response to regulators (0.8); draft production letters for responses to federal regulators (0.6)
07/20/22	LRZ	9.70	Strategize with Y. Noy, O. Blonstein, R. Cohen Pavon, G. Smith, B. Naftalis, H. Waller, and J. McNeily regarding document collection and production in response to regulatory requests (1.1); call with H. Waller and regulator regarding document requests and production specifications (0.4); coordinate with vendor on processing database document production (0.5); attention to draft work product relating to documents for production (1.0); correspondence with client regarding regulatory productions (0.3); summarize outstanding regulatory inquiries and requested materials for client (2.0); draft response letters (3.0); attention to draft work product for client relating to document productions (0.5); attention to oversight of contract attorney review (0.4); coordinate review of documents for production with N. Ramakrishnan (0.5)
07/21/22	BAN	1.10	Correspond with LW team and client regarding draft responses to regulators (0.4); telephone conference with individual counsel (0.5); follow up on work streams (0.2)
07/21/22	JJS	1.30	Prepare for and participate in conference with client team regarding US regulatory investigations (1.1); follow up regarding same (0.2)
07/21/22	HAW	0.50	Multiple email communications with LW team and client regarding regulatory investigations
07/21/22	CLB	5.00	Correspondence with LW team regarding document productions (0.9); revise production letters to regulators (0.8); review and analyze court filings relating to regulatory matters (0.9); draft work product relating to document productions (1.0); revise work product regarding document productions (1.1); correspondence with LW team regarding document production work product (0.3)
07/21/22	JMM	4.20	Strategize with Y. Noy, R. Cohen Pavon and M. Valenti regarding document collection and production in response to regulatory requests (0.6); teleconference with R. Deutsch, R. Sunada-Wong, O. Blonstein, R. Cohen-Pavon, Y. Noy and J. Sikora regarding regulatory requests and timeline (1.0); confer with team regarding same (0.2); confer with team and document vendor regarding search terms and custodian collections (1.1); attention to productions to regulators and confer with counsel at regulators regarding same (1.3)

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07/21/22	MPV	1.50	Strategize with Y. Noy, R. Cohen Pavon, and J. McNeily regarding document collection and production in response to regulatory requests (0.6); attend to document collection and production in response to regulatory requests (0.5); update work product relating to regulatory requests (0.4)
07/21/22	NR	1.90	Review documents for production (0.4); respond to questions from contract review team regarding documents (1.5)
07/21/22	LRR	3.60	Finalize and produce materials to state regulator (0.4); finalize cover letters to state regulators (1.4); prepare for and attend teleconference with G. Smith and L. Zenzerovich regarding production of documents (0.6); review status of regulator requests (0.3); review materials for production (0.9)
07/21/22	LRZ	5.80	Call with G. Smith and L. Reid on documents for production (0.4); revise and circulate production cover letters and status updates for H. Waller (1.6); review and circulate production materials to client for review (0.8); coordinate database production delivery and QC (0.4); summarize outstanding regulatory requests and progress for H. Waller (1.5); review file documents, cover letters, and attention to production communications (0.7); review client data and discuss reports with team (0.4)
07/21/22	IZ	1.50	Research relating to regulators relevant for productions to regulators
07/22/22	BAN	1.50	Strategize with Y. Noy, G. Smith, M. Valenti, and J. McNeily regarding document collection and production in response to regulatory requests (0.5); confer with individual counsel (0.2); confer with client and LW team regarding regulatory requests (0.8)
07/22/22	HAW	0.60	Call with S. Briefel regarding regulatory disclosures (0.2); emails with client and LW team regarding regulatory requests and productions (0.4)
07/22/22	CLB	3.80	Correspondence with LW team regarding document productions (0.7); review and analyze documents for production (0.2); review and analyze court filings as relevant to regulatory investigations (1.2); draft and revise work product regarding regulatory investigation matters and document productions (1.7)
07/22/22	JMM	5.20	Strategize with Y. Noy, G. Smith, B. Naftalis and M. Valenti regarding document collection and production in response to regulatory requests (0.5); review and analyze materials relating to investigation (1.2); attention to document review and planned productions to regulators (2.9); confer with counsel at K&E and LW teams regarding intended filings in

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			bankruptcy cases (0.4); call with L. Zenzerovich regarding regulatory updates and production review (0.2)
07/22/22	MPV	3.90	Strategize with Y. Noy, G. Smith, B. Naftalis, and J. McNeily regarding document collection and production in response to regulatory requests (0.5); analyze e-communications related to document requested by regulators (1.3); organize and prepare materials in connection with upcoming productions (0.8); coordinate with K&E regarding privacy issues for productions to regulators (0.3); update work product relating to regulatory requests (0.5); review and provide analysis relating to privilege questions in connection with document review (0.5)
07/22/22	LRR	1.40	Attention to production to state regulator (0.4); review and analyze materials for state production (0.5); research relating to state regulatory and licensing matters (0.5)
07/22/22	LRZ	3.10	Call with J. McNeily regarding regulatory updates and production review (0.2); perform QC review of production population and communications with H. Waller, J. McNeily, and M. Valenti regarding same (1.5); coordination with vendor regarding document production matters (0.8); reply to H. Waller on regulatory status updates (0.3); attention to work product relating to regulatory updates (0.3)
07/23/22	CLB	3.60	Review and analyze court filings relating to regulatory issues (1.7); draft work product relating to same (1.9)
07/23/22	JMM	4.90	Attention to document review and analysis of regulatory requests (2.7); review certain Celsius documents and correspond with LW team regarding same (0.6); review and analyze customer letters filed in bankruptcy cases in connection with regulatory matters (1.6)
07/24/22	JJS	0.30	Communications with R. Deutsch regarding regulatory requests
07/24/22	CLB	0.80	Review and analyze court filings relating to regulatory matters (0.3); draft work product regarding same (0.5)
07/24/22	JMM	5.70	Analyze draft search terms and related document review (1.0); confer with Y. Noy and document vendor regarding same (0.6); review regulatory requests work product (1.2); prepare for upcoming calls with regulators and confer with M. Valenti regarding same (1.3); attention to employees' counsel retentions and confer with J. Sikora and R. Deutsch regarding same (0.5); review and analyze customer communications (1.1)
07/24/22	MPV	2.10	Review and analyze status of each outstanding priority

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			request from regulators (1.0); prepare analysis of various information and document requests (1.1)
07/24/22	LRZ	4.00	Create work product relating to outstanding regulatory requests (2.0); revise same with input from J. McNeily (1.5); communications with H. Waller regarding same (0.3); review correspondence from team regarding next steps (0.2)
07/25/22	BAN	2.50	Strategize with Y. Noy, H. Waller, and J. McNeily regarding document collection and production in response to regulatory requests (1.0); call with client, J. Sikora, H. Waller, J. McNeily, L. Zenzerovich and K&E regarding regulatory updates (0.5); conference call with R. Deutsch and H. Waller regarding same (0.5); confer with H. Waller, J. McNeily and regulators regarding collection and production of documents in response to regulator's requests (0.5)
07/25/22	JJS	3.20	Communications with R. Deutsch regarding regulatory requests (0.3); prepare for and participate in communications with K&E and client teams regarding regulatory updates and follow up regarding same (1.4); prepare for and participate in communications with Paul Hastings team regarding regulatory investigations (0.6); prepare for and participate in communications with regulators regarding investigations (0.9)
07/25/22	HAW	6.20	Review and edit draft work product (1.1); strategize with Y. Noy, B. Naftalis, and J. McNeily regarding document collection and production in response to regulatory requests (1.0); call with client, J. Sikora, B. Naftalis, J. McNeily, L. Zenzerovich and K&E regarding regulatory updates (0.5); communications with J. Sikora and B. Naftalis regarding same (0.5); call with R. Deutsch and B. Naftalis regarding regulatory investigations and other inquiries (0.5); confer with J. Sikora, J. McNeily and regulators regarding collection and production of documents in response to regulator's requests (0.5); confer with B. Naftalis, J. McNeily and regulators regarding collection and production of documents in response to regulator's requests (0.5); common interest call with Paul Hastings regarding regulatory investigations (0.5); communications with LW team regarding document collection, review, and analysis matters (1.1)
07/25/22	SPW	0.50	Correspondence with LW team regarding client compliance question
07/25/22	CLB	4.60	Correspondence with LW team regarding document productions (0.5); correspondence with LW team regarding court filings that relate to regulatory matters (0.5); revise

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			production cover letter (0.9); telephone conference with J. McNeily regarding court filings (0.1); attention to work product relating to court filings that relate to regulatory matters (1.7); review and analyze court filings for same (0.9)
07/25/22	NOC	0.90	Review and analyze company policy and relevant precedent policies (0.6); discuss revisions with M. Lee and S. Wink (0.3)
07/25/22	JMM	8.40	Participate in call with R. Deutsch and J. Sikora regarding regulatory requests (0.3); strategize with Y. Noy, B. Naftalis, H. Waller, and M. Valenti regarding document collection and production in response to regulatory requests (1.0); call with client, J. Sikora, H. Waller, B. Naftalis, L. Zenzerovich and K&E regarding regulatory updates (0.5); telephone conference with C. Belmonte regarding court filings (0.1); confer with B. Naftalis, H. Waller, M. Valenti, and regulators regarding collection and production of documents in response to regulator's requests (0.5); confer with J. Sikora, H. Waller, M. Valenti, and regulators regarding collection and production of documents in response to regulator's requests (0.5); analyze draft search terms and related document review and confer with document vendor regarding same (1.3); research factual matters related to regulator request (0.7); attention to custodian document and device collection (0.6); review email communications and related summaries (1.5); call with individual counsel regarding regulatory matter (0.5); legal and fact research regarding same (0.9)
07/25/22	MPV	4.20	Attend to document collection and production in response to regulatory requests (0.7); strategize with Y. Noy, B. Naftalis, H. Waller, and J. McNeily regarding document collection and production in response to regulatory requests (1.0); update work product to reflect outstanding regulatory requests (0.2); prepare for calls with regulators (0.8); confer with B. Naftalis, H. Waller, J. McNeily and regulators regarding collection and production of documents in response to regulator's requests (0.5); confer with J. Sikora, H. Waller, J. McNeily and regulators regarding collection and production of documents in response to regulator's requests (0.5); analyze materials provided by client in response to regulatory requests (0.5)
07/25/22	NR	4.60	Review and analyze client materials in connection with investigation (0.8); perform second-level review of documents for production (2.1); review of documents for privilege and production (1.7)
07/25/22	LRR	3.30	Draft and finalize letters for productions (2.2); review and analyze client documents relating to requests from

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			regulators (1.0); email correspondence regarding privilege review (0.1)
07/25/22	LRZ	8.00	Call with client, J. Sikora, H. Waller, B. Naftalis, J. McNeily and K&E regarding regulatory updates (0.5); propose and implement revisions to regulatory production letters (1.0); coordinate production strategy with M. Valenti (2.8); correspond with C. Stansall regarding production specifications and composition (0.5); perform second level review of contract attorney review and provide feedback (0.5); correspond with client on data delivery (0.3); analysis relating to document review matters (0.3); correspond with LW team regarding production timeline and next steps (1.0); analyze work product relating to documents for production and circulate to team with proposed next steps (1.1)
07/25/22	KKB	0.40	Review and analyze work product relating to investigations and correspondence with regulators
07/26/22	BAN	2.00	Prepare for and attend zoom with R. Deutsch, H. Waller, J. Sikora and K&E regarding strategy (1.0); follow up with J. Sikora and H. Waller regarding same (0.2); correspond and follow up relative to same (0.8)
07/26/22	JJS	2.50	Prepare for and participate in communications with K&E team and client regarding regulatory inquiries and restructuring coordination and strategy (1.1); attention to filing (0.2); analyze compliance question (0.2); correspond with LW team regarding document productions to regulators (0.5); analyze strategy in regulatory investigations (0.5)
07/26/22	HAW	3.30	Call with R. Kwasteniet regarding media inquiries (0.3); call with R. Kwasteniet, A. Goel, A. Lullo, S. Briefel, R. Deutsch, J. Sikora, and B. Naftalis regarding regulatory inquiries and restructuring coordination and strategy (0.8); review and edit draft production letters for regulatory investigations (0.3); communications with client regarding media strategy matters (0.5); review and edit draft work product relating to investigations (1.4)
07/26/22	SPW	0.50	Correspondence with H. Waller regarding regulatory investigations
07/26/22	CLB	3.40	Review and analyze court filings relating to regulatory matters (0.9); attention to work product relating to same (1.3); correspondence with LW team regarding document production (0.7); review and analyze documents for production (0.5)
07/26/22	JMM	7.70	Strategize with Y. Noy and M. Valenti regarding document collection and production in response to regulatory requests

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			(0.6); conduct document review and analyze related regulatory requests (3.9); review materials from client for regulatory matter (1.1); analyze draft search terms and confer with document vendor regarding same (0.9); review filings in bankruptcy cases relating to regulatory matters (0.8); review and update request work product and confer with team regarding same (0.4)
07/26/22	MPV	2.10	Strategize with Y. Noy and J. McNeily regarding document collection and production in response to regulatory requests (0.6); QC and prepare document productions, including cover letters (1.5)
07/26/22	NR	2.80	Review documents for privilege (0.9); confer with L. Zenzerovich and L. Reid regarding privilege determinations (0.5); analyze significant documents (1.4)
07/26/22	LRR	5.40	Revise letters for productions to multiple regulators (2.3); review state materials for production (0.6); review client materials relating to regulatory investigations (0.6); finalize and produce materials to multiple regulators (1.4); teleconference with L. Zenzerovich and N. Ramakrishnan to strategize privilege review of production documents (0.5)
07/26/22	LRZ	6.30	Telephone conference with L. Reid and N. Ramakrishnan to strategize privilege review of production documents (0.5); revise and finalize production letter and coordinate delivery of production to regulator (0.5); correspond with team regarding document review (0.3); correspond with database vendor regarding document promotion and production preparation (2.1); revise work product relating to regulatory requests (0.7); coordinate production matters with L. Reid (0.5); correspond with LW team regarding production QC and strategy (1.7)
07/26/22	KKB	2.60	Research and analysis regarding client materials for regulatory investigations
07/27/22	BAN	2.40	Attend call with individual counsel regarding regulatory inquiries (0.5); analyze regulator strategy and fact development (0.5); calls and emails with J. Sikora and H. Waller relative to work streams (1.4)
07/27/22	JJS	1.20	Prepare for and participate in common interest communications with individual counsel, B. Naftalis, and H. Waller regarding regulatory inquiries (0.7); prepare for upcoming call with K&E and client teams regarding regulatory investigations (0.5)
07/27/22	HAW	5.30	Call with D. Leon, J. Rubin, M. Sweani, and R. Kwasteniet regarding media inquiries and follow up relating to same

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			(0.6); common interest call with individual counsel, B. Naftalis, and J. Sikora regarding regulatory inquiries (0.5); call with B. Naftalis regarding same (0.4); call with Y. Noy, G. Smith, J. McNeily, and L. Zenzerovich to discuss regulator requests and strategy for next steps (1.2); coordination of LW document review and production matters (1.2); review and edit work product for regulatory investigation (1.4)
07/27/22	SPW	0.50	Attention to client compliance question
07/27/22	CLB	4.40	Revise work product regarding document productions (0.4); correspondence with LW team regarding document productions (0.8); review and analyze documents for production (0.7); review and analyze court filings relating to regulatory matters (0.9); attention to work product relating to same (0.9); revise production letter (0.7)
07/27/22	NOC	1.20	Review and comment on client policy (0.8); discuss same with M. Lee (0.4)
07/27/22	JMM	8.30	Call with Y. Noy, G. Smith, H. Waller, and L. Zenzerovich to discuss regulator requests and strategy for next steps (1.2); call with document vendor regarding search terms (0.9); review and analysis of open regulatory requests (0.9); related document review (1.2); confer with team regarding same (0.8); analyze draft search terms and related document review and confer with document vendor regarding same (1.1); attention to custodian document and device collection and related correspondence (0.9); confer with document vendor regarding collection and hosting work (0.4); confer with counsel at Jenner & Block regarding compensation matter (0.3); conduct legal and fact research regarding same (0.6)
07/27/22	MPV	1.60	Review for production communications potentially responsive to regulatory requests (1.0); confer with client regarding production of document (0.3); strategize with L. Reid regarding request from regulator (0.3)
07/27/22	ML	2.50	Review and comment on client policy (1.4); phone call with N. Culhaci regarding updates to policy (0.4); revise policy according to same (0.7)
07/27/22	NR	3.30	Analyze documents for production (1.7); conduct second-level review of documents for production (1.6)
07/27/22	LRR	2.50	Continue to draft letter for production to regulators (1.2); review and analyze materials for productions (1.0); email correspondence with regulators regarding access to production materials (0.3)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/27/22	LRZ	6.60	Review pre-production QC searches (1.7); correspond with team regarding production QC process and next steps (1.8); call with Y. Noy, G. Smith, H. Waller, and J. McNeily to discuss regulator requests and strategy for next steps (1.2); coordinate production matters with L. Reid (0.2); email client regarding privilege review matters (0.4); correspond with vendor regarding database searches (0.2); analyze documents for production and draft work product relating to same (1.1)
07/27/22	KKB	1.30	Prepare work product from review of documents for production
07/28/22	BAN	4.60	Conference call with K&E relative to matter (0.6); conference call with R. Deutsch, R. Pavon, H. Waller, and J. Sikora relative to strategy for regulatory responses (1.0); calls with LW team relative to work streams (0.9); analyze and strategy regarding same (2.1)
07/28/22	JJS	1.90	Prepare for and participate in communications with K&E and client teams (1.1); review compliance policy draft (0.6); call with H. Waller regarding regulatory strategy matters (0.2)
07/28/22	HAW	6.30	Calls with J. Sikora, B. Naftalis, J. McNeily, K&E, and client teams regarding regulatory matters (1.5); call with J. Sikora regarding regulatory strategy matters (0.2); call and emails with J. McNeily regarding document production and strategy matters (0.5); review and edit draft work product relating to regulatory inquiries (3.6); multiple communications with LW team regarding review and production matters (0.5)
07/28/22	SPW	0.80	Review and revise client policy (0.5); correspondence regarding same with LW team (0.3)
07/28/22	CLB	6.60	Revise production letters (1.2); conduct research regarding regulatory production matter (0.7); review and analyze documents for production (0.5); correspondence with LW team regarding document productions (0.8); review and analyze court filings relating to regulatory matters (1.1); draft work product relating to same (1.3); correspondence with LW team regarding work product relating to document requests (0.3); revise same (0.7)
07/28/22	NOC	0.70	Revise compliance policy to address comments from J. Sikora (0.5); correspond with LW team regarding same (0.2)
07/28/22	JMM	8.40	Prepare for and participate in call with Y. Noy, G. Smith, and H. Waller regarding regulator requests and next steps (0.7); review industry and regulatory developments relevant

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			for investigations (0.8); conduct fact research (1.1); prepare for upcoming calls with regulators (1.2); review documents and related regulatory requests (2.9); analyze updated search terms and confer with team and document vendor regarding same (0.4); review and comment on regulatory requests (1.3)
07/28/22	MPV	0.20	Review latest information and status of all outstanding regulatory requests
07/28/22	ML	1.30	Revise compliance policy (0.8); email and phone correspondence with LW team regarding same (0.5)
07/28/22	NR	2.80	Analyze significant documents in scope of production (0.2); conduct privilege review of documents (2.6)
07/28/22	LRR	2.90	Revise work product relating to regulator requests (0.2); continue to revise letter for production to regulators (1.4); continue to review and analyze data for production to state regulators (1.0); email correspondence with LW team regarding same (0.3)
07/28/22	LRZ	7.00	Conduct QC of production population documents and summarize review to team (3.4); correspond with team and C. Belmonte on status of regulatory requests (0.7); discuss reviewer feedback with LW team (0.5); revise and circulate document production work product to team (0.5); update request work product and production work product with L. Reid (0.9); review documents and related work product with N. Ramakrishan (1.0)
07/29/22	BAN	1.40	Call with special committee, K&E, J. Sikora, H. Waller and L. Zenzerovich to discuss regulatory updates and developments in restructuring (0.6); follow up call with H. Waller (0.2); confer with H. Waller, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.6)
07/29/22	JJS	3.10	Prepare for and participate in common interest communications with individual counsel (0.6); participate in communications with special committee and follow up regarding same (0.7); call with H. Waller regarding special committee call (0.2); prepare for and participate in communications with state regulator (0.8); communications with regulator regarding investigative request and follow up regarding same (0.8)
07/29/22	HAW	6.00	Prepare for and participate in common interest call with individual counsel, J. Sikora, and J. McNeily regarding regulatory requests (0.6); call with J. Sikora regarding special committee call (0.2); prepare for and participate in

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			call with special committee (1.0); call with K&E, B. Naftalis, J. Sikora, and L. Zenzerovich to discuss regulatory updates and developments in restructuring (0.6); call and email communications with J. McNeily regarding regulatory strategy matters (0.3); call with B. Naftalis regarding special committee matters (0.2); call with state regulator regarding inquiry requests and follow up relating to same (1.0); multiple communications with Y. Noy and regulatory client team regarding updates and strategy for regulatory inquiries (2.1)
07/29/22	CLB	8.60	Telephone conference with J. McNeily and regulator regarding document review (0.4); correspondence with LW team regarding work product from regulatory communications (0.1); call with L. Zenzerovich, N. Ramakrishnan, and FTI team regarding document review matters (0.3); telephone conference with J. McNeily and M. Valenti regarding work product relating to investigations (0.4); draft product following up regarding same (3.2); correspondence with LW team regarding same (0.2); review and analyze court filings relating to regulatory matters (0.9); draft work product relating to same (0.7); correspondence with LW team regarding document productions (0.4); review and analyze document requests (1.1); correspondence with LW team regarding document request (0.1); correspondence with LW team regarding document review and search terms (0.5); review and analyze search terms hit report (0.3)
07/29/22	JMM	6.40	Telephone conference with C. Belmonte and regulator regarding document review (0.4); telephone conference with M. Valenti and C. Belmonte regarding work plans (0.4); confer with B. Naftalis, H. Waller, M. Valenti, and regulators regarding responses to regulators' information and document requests (0.3); prepare for and participate in teleconference with J. Sikora, H. Waller, and individual counsel regarding regulatory updates and requests (0.7); correspondence with regulators (1.4); attention to document review and related regulatory requests (2.6); review internal Celsius communications (0.6)
07/29/22	MPV	3.20	Confer with B. Naftalis, H. Waller, J. McNeily, and regulators on responses to regulators' information and document requests (0.3); telephone conference with J. McNeily, and C. Belmonte regarding work product for investigations (0.4); prepare for calls with regulators (0.5); analyze materials and draft work product summarizing same, in connection with regulatory inquiry (2.0)
07/29/22	NR	2.50	Conduct privilege review of documents (2.2); call with C. Belmonte, L. Zenzerovich, and FTI team regarding document review matters (0.3)

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07/29/22	LRR	0.40	Email correspondence with LW team regarding production to regulator (0.2); review and analyze regulator requests (0.1); email correspondence with LW team regarding privilege review (0.1)
07/29/22	LRZ	4.70	Call with C. Belmonte, N. Ramakrishnan, and FTI team regarding document review matters (0.3); call with special committee, K&E, B. Naftalis, J. Sikora, and H. Waller to discuss regulatory updates and developments in restructuring (0.6); draft email to FTI team on document review and next steps (0.2); review new materials from client and correspond with client on same (0.8); correspond with C. Belmonte and J. McNeily on regulatory requests (0.4); draft production cover letter (1.0); review and implement redactions to documents for production (1.4)
07/29/22	KKB	1.80	Prepare work product relating to materials received from client (1.3); update document request work product (0.2); review regulator correspondence (0.3)
07/30/22	HAW	0.40	Review and analyze work product relating to regulatory investigations
07/30/22	MPV	1.00	Draft work product relating to investigation
07/30/22	NR	2.20	Review documents for production (0.2); respond to comments from H. Waller regarding significant documents for production to regulators (0.5); respond to queries from C. Belmonte regarding overview of information and strategy (0.5); analyze privilege issues (1.0)
07/30/22	LRR	0.10	Email correspondence regarding work product for investigations
07/30/22	LRZ	2.70	Review and strategize relating to regulatory requests (1.1); incorporate requests into work product (1.6)
07/31/22	BAN	0.30	Emails with LW team regarding strategy
07/31/22	HAW	3.30	Communications with Y. Noy regarding regulatory requests (0.2); review Stone complaint, Celsius turnover action draft complaint, and related materials (1.1); teleconference with K&E (J. Sussberg and P. Nash), Akin Gump (M. Hurley), and M. Valenti regarding strategy for drafting complaint (0.8); call with M. Hurley regarding Stone allegations (0.5); review and edit work product relating to regulatory investigations (0.7)
07/31/22	CLB	5.90	Revise work product relating to investigations (3.1); correspondence with LW team regarding work product for investigations (0.9); revise work product regarding court

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			filings relating to regulatory matters (0.7); review and analyze court filings for same (0.8); review and analyze work product regarding document requests (0.4)
07/31/22	JMM	5.50	Attention to document review and related regulatory requests (3.0); review and revise draft work product for regulatory investigations (1.6); review status of productions and confer with team regarding same (0.9)
07/31/22	MPV	2.70	Draft work product relating to regulatory investigations (1.0); teleconference with K&E (J. Sussberg and P. Nash), Akin Gump (M. Hurley), and H. Waller regarding strategy for drafting complaint (0.8); draft and circulate analysis of Stone allegations and complaint as relates to regulatory investigations (0.9)
07/31/22	LRR	3.60	Draft work product relating to regulatory requests (2.1); revise work product for regulator requests (1.5)
07/31/22	LRZ	2.90	Revise work product for regulatory investigations (2.4); review and revise production work product (0.5)

Attorney:

S P Wink	Partner	2.30	Hrs. @	\$ 1,660.00/hr.	\$ 3,818.00
J J Sikora, Jr	Partner	18.40	Hrs. @	\$ 1,570.00/hr.	\$ 28,888.00
H A Waller	Partner	52.80	Hrs. @	\$ 1,295.00/hr.	\$ 68,376.00
B A Naftalis	Partner	24.40	Hrs. @	\$ 1,265.00/hr.	\$ 30,866.00
N O Culhaci	Associate, Sr.	2.80	Hrs. @	\$ 1,165.00/hr.	\$ 3,262.00
J M McNeily	Associate, Sr.	102.10	Hrs. @	\$ 1,165.00/hr.	\$ 118,946.50
C L Belmonte	Associate, Sr.	70.50	Hrs. @	\$ 1,100.00/hr.	\$ 77,550.00
M P Valenti	Associate, Sr.	41.40	Hrs. @	\$ 1,100.00/hr.	\$ 45,540.00
L R Zenzerovich	Associate, Jr.	89.50	Hrs. @	\$ 895.00/hr.	\$ 80,102.50
M Lee	Associate, Jr.	3.80	Hrs. @	\$ 770.00/hr.	\$ 2,926.00
N Ramakrishnan	Associate, Jr.	36.40	Hrs. @	\$ 770.00/hr.	\$ 28,028.00
L R Reid	Associate, Jr.	47.20	Hrs. @	\$ 655.00/hr.	\$ 30,916.00
I Zatulovsky	Attorney - Litigation Services	3.60	Hrs. @	\$ 470.00/hr.	\$ 1,692.00
		495.20			\$ 520,911.00

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Other:

K K Barr	Paralegal	<u>9.60</u>	Hrs. @	\$ 530.00/hr.	<u>\$ 5,088.00</u>
		9.60			\$ 5,088.00
GRAND TOTAL:		504.80			\$ 525,999.00

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LATHAM & WATKINS LLP

330 North Wabash Avenue
Suite 2800
Chicago, Illinois 60611
Tel: +1.312.876.7700 Fax: +1.312.993.9767
www.lw.com

INVOICE

October 14, 2022

Celsius Network Limited
50 W 17th Street
New York City, NY 10011
UNITED STATES
Attn: Chris Ferraro

Please identify your payment with the following:

Invoice No. 2200504734
Matter Number 061659-9112

Tax Identification No.: 95-2018373

Remittance Instructions

REDACTED

For professional services rendered through August 31, 2022

	<u>Services</u>	<u>Costs</u>	<u>Total</u>
Retention and Fee Applications	84,217.50		\$ 84,217.50
US Investigations Work	1,485,115.00		\$ 1,485,115.00
Total Services and Costs	1,569,332.50	0.00	\$ 1,569,332.50

Total Due	\$ 1,569,332.50
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LATHAM & WATKINS LLP

Invoice No. 2200504734

October 14, 2022

Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
08/01/22	JJS	0.80	Review retention application
08/01/22	EG	0.70	Correspond with K&E and LW teams regarding retention updates and filing
08/01/22	ACD	0.60	Correspond with LW team regarding LW retention application and related matters (0.3); review and edit exhibits to LW retention application and correspond with C. Tarrant regarding same (0.2); correspond with K&E regarding filing of retention applications (0.1)
08/02/22	HAW	0.20	Review edits to retention application
08/02/22	EG	4.40	Confer with LW team regarding retention application and supporting declaration (0.5); correspond with K&E and LW teams regarding filing of same and hearing regarding same (0.3); finalize retention application documents (2.1); correspond with LW and K&E regarding same (0.8); analyze conflicts and redaction issues (0.4); confer with LW and K&E teams regarding same (0.3)
08/02/22	CMT	5.30	Review and revise pro hac vice motions (0.5); review and revise retention application and PIIL list (1.4); redact retention application per K&E instructions (1.9); calls and emails with K&E team regarding same (0.6); additional changes and updates to retention application per calls and emails with K&E (0.9)
08/02/22	ACD	1.50	Correspond with LW team regarding LW retention application and filing of same (0.5); review and edit LW retention application and prepare for filing (0.5); correspond with K&E team regarding LW retention application and filing of same (0.3); correspond with L. Hilton regarding LW retention matters (0.2)
08/03/22	EG	1.20	Correspond with LW team regarding filing of retention application and next steps (0.7); call with A. Davis regarding same and fee application matters (0.2); correspond with LW team regarding FTI and LW work streams (0.3)
08/03/22	ACD	1.00	Review correspondence with LW and K&E teams regarding LW retention application, parties in interest list, and related matters (0.4); review filing version of LW retention application and proposed redactions (0.2); call with E. Gebisa regarding status and next steps (0.2); correspond with LW team regarding fee application matters (0.2)
08/04/22	EG	2.90	Correspond with LW team regarding retention matters (1.2); correspond with FTI and LW regarding FTI fees (0.3); confer with K&E and LW regarding parties in interest redaction issues (0.4); review final retention application and

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Invoice No. 2200504734

October 14, 2022

Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			redactions of same (0.4); coordinate with K&E for filing and service of same (0.6)
08/04/22	ACD	0.80	Review LW July invoices for privilege (0.3); correspond with J. Glennon regarding same (0.2); correspond with K&E and E. Gebisa regarding filing of LW retention application (0.2); correspond with E. Gebisa and FTI regarding compensation matters (0.1)
08/05/22	EG	2.90	Review and analyze issues regarding retention application filings, conflicts process, and pro hac vice motions (2.1); correspond with LW and K&E teams regarding same (0.6); correspond with A. Reilly regarding case status (0.2)
08/05/22	CMT	1.00	File pro hac vice motions (0.5); submit orders to chambers (0.5)
08/05/22	ACD	1.00	Correspond with J. Glennon regarding LW fee application matters (0.2); call with S. Cohen regarding parties in interest list, LW retention application, and related matters (0.2); correspond with E. Gebisa regarding same (0.1); begin drafting supplemental Sikora declaration (0.3); review precedent for same (0.2)
08/07/22	ACD	1.60	Review and analyze information provided by LW conflicts team related to LW retention application (0.6); correspond with LW attorneys regarding same (0.3); draft and revise supplemental Sikora declaration (0.6); correspond with E. Gebisa and C. Tarrant regarding same (0.1)
08/08/22	EG	1.30	Correspond with LW team regarding retention matters and FTI (0.3); analyze issues regarding supplemental retention declaration (0.3); review docket developments, including Akin retention application and UCC statement and begin summary of same (0.5); begin review of supplemental retention declaration (0.2)
08/08/22	CMT	0.60	Review and revise supplemental Sikora declaration and redactions
08/08/22	ACD	0.30	Correspond with C. Tarrant regarding supplemental Sikora declaration (0.2); correspond with H. Waller regarding same (0.1)
08/09/22	EG	2.80	Analyze retention issues (0.7); update summary of recent docket developments and circulate to LW team (0.3); call with K&E regarding FTI fees (0.2); call (partial) with FTI and LW teams regarding same (0.4); review and comment on LW supplemental declaration (0.4); call with A. Davis regarding same (0.1); review further revised supplemental declaration (0.2); correspond with A. Davis regarding same (0.2); review

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Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			UCC docket developments (0.3)
08/09/22	ACD	1.90	Call with FTI and LW teams regarding FTI retention and compensation matters (0.8); call with E. Gebisa regarding supplemental Sikora declaration (0.1); review E. Gebisa's edits to same (0.1); correspond with C. Tarrant and E. Gebisa regarding same (0.2); review and edit same (0.3); correspond with K&E regarding same (0.1); correspond with LW team regarding matters related to same (0.3)
08/10/22	EG	0.60	Review docket and case developments (0.3); correspond with LW and K&E regarding supplemental declaration and review updates regarding same (0.3)
08/10/22	ACD	1.00	Correspond with LW team regarding supplemental retention declaration (0.1); correspond with K&E regarding same (0.1); review LW July invoices for privilege and confidentiality (0.8)
08/11/22	JJS	0.40	Review supplemental declaration
08/11/22	EG	1.10	Analyze retention matters (0.2); review revised supplemental declaration (0.2); correspond with LW team regarding same (0.1); call with A. Davis and A. Reilly regarding LW retention and fee process (0.6)
08/11/22	AVR	0.60	Call with LW team regarding background and retention issues
08/11/22	ACD	2.00	Call with A. Reilly and E. Gebisa regarding LW retention matters and case background (0.6); review LW invoices for privilege and confidentiality (0.9); correspond with J. Glennon regarding same (0.2); update supplemental retention declaration (0.1); correspond with LW team regarding same (0.1); correspond with K&E regarding same (0.1)
08/12/22	EG	0.50	Review and comment on updated supplemental declaration (0.2); correspond with A. Davis regarding same (0.1); correspond with LW and K&E regarding filing of same (0.2)
08/12/22	ACD	0.40	Finalize supplemental Sikora declaration (0.2); correspond with LW team regarding same (0.1); correspond with K&E regarding filing and service of same (0.1)
08/15/22	EG	0.90	Correspond with LW team regarding second day hearing and retention application hearing (0.7); review second day hearing agenda and docket developments (0.2)
08/15/22	ACD	2.80	Correspond with LW team regarding upcoming hearings (0.2); review LW July invoice for privilege and

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Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			confidentiality (2.6)
08/16/22	EG	3.50	Review docket developments (0.5); correspond with LW team regarding second day hearing (0.3); prepare for and participate in second day hearing (2.4); follow up correspondence with K&E and LW regarding same and FTI fees (0.3)
08/16/22	ACD	0.30	Correspond with LW team regarding hearing on LW retention application (0.2); correspond with K&E regarding same (0.1)
08/17/22	EG	0.30	Correspond with A&M, K&E and LW regarding Latham fee matters (0.2); review docket developments and send orders to A. Davis (0.1)
08/17/22	ACD	0.20	Correspond with C. Tarrant regarding LW first monthly fee statement (0.1); correspond with J. Glennon regarding same (0.1)
08/18/22	EG	2.90	Analyze fee, retention, and examiner motion issues (0.6); review docket developments (0.3); call with J. Sikora regarding examiner motion and retention application (0.2); review interim compensation order (0.2); correspond with LW team regarding same and case developments (0.6); analyze examiner issues and review examiner pleadings (1.0)
08/18/22	ACD	0.90	Review and analyze information provided by A&M related to SOFA (0.2); correspond internally regarding same (0.3); review interim compensation order (0.2); correspond with E. Gebisa regarding open items related to LW retention and fee application matters (0.2)
08/19/22	EG	1.20	Analyze fee and retention matters (0.5); confer with LW team regarding same (0.4); review docket developments (0.3)
08/19/22	AVR	0.50	Emails with LW team regarding SOFAs
08/19/22	CMT	1.40	Prepare draft of first monthly fee statement
08/19/22	ACD	1.10	Correspond with C. Tarrant regarding LW first monthly fee statement (0.1); review information for SOFA and correspond internally regarding same (0.4); correspond with LW team regarding interim compensation order and fee application process (0.3); correspond with A. Wirtz regarding hearing on LW retention application (0.1); correspond internally regarding same (0.2)
08/20/22	ACD	0.20	Respond to A&M with requested information for SOFA

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08/21/22	EG	0.20	Correspond with LW team regarding A&M fee requests and review same
08/21/22	AVR	0.50	Emails with LW team regarding prepetition payment schedule
08/21/22	ACD	0.10	Correspond with LW team regarding information related to SOFA
08/22/22	EG	1.20	Analyze retention, fee, hearing, and SOFA issues (0.4); confer with LW team regarding same (0.3); review docket developments (0.3); correspond with K&E, LW and FTI regarding FTI fees (0.2)
08/22/22	ACD	1.00	Call with B. Wadzita regarding SOFAs (0.2); correspond with E. Gebisa and A. Reilly regarding same (0.1); correspond with LW team regarding September 1 hearing attendance (0.2); correspond with K&E regarding same (0.1); correspond with K&E and LW regarding FTI status as critical vendor (0.1); brief review of US Trustee comments on LW retention papers and correspond with K&E and A. Reilly regarding same (0.3)
08/23/22	ACD	1.20	Correspond with A&M regarding information for SOFA (0.2); review and analyze UST comments on LW retention application (0.2); correspond internally regarding responses to same (0.3); revise LW retention order based on comments from UST (0.3); draft responses to UST information requests related to LW retention application (0.2)
08/24/22	AVR	2.10	Emails with A. Davis regarding LW retention application (0.5); review updated proposed order and proposed responses to UST (1.6)
08/24/22	CMT	0.80	Review and revise first monthly fee statement
08/24/22	ACD	2.80	Correspond with K&E regarding UST comments on LW retention application and extension of objection deadline (0.2); correspond with A. Reilly regarding same (0.3); call with A. Reilly regarding responses to UST comments on LW retention application (0.4); further revise LW retention order and proposed responses based on call with A. Reilly (0.5); search for and review precedent related to same (0.3); review UST omnibus objections to retention applications (0.2); correspond with LW team regarding same (0.2); correspond internally regarding information needed for responses to UST (0.4); review LW July invoice for privilege and confidentiality (0.3)
08/25/22	JJS	0.40	Work on supplemental retention declaration

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
08/25/22	AVR	2.70	Review and comment on responses to UST with respect to LW retention application (2.2); review updated proposed order (0.5)
08/25/22	ACD	1.50	Draft and revise response to US Trustee regarding LW retention application (0.3); correspond internally regarding same (0.5); correspond with K&E regarding same (0.3); further revise LW retention order based on comments from LW team and K&E (0.2); correspond with LW team regarding hearing on LW retention application and related matters (0.2)
08/26/22	AVR	1.00	Attention to responses to UST comments on LW retention application
08/26/22	ACD	0.20	Correspond with LW team regarding hearing on LW retention application (0.1); correspond with K&E regarding extension of objection deadline for US Trustee (0.1)
08/29/22	AVR	0.40	Emails with K&E and A. Davis regarding objection deadline and response to UST
08/29/22	ACD	0.90	Prepare draft supplemental Sikora declaration based on comments from US Trustee (0.6); correspond with A. Reilly regarding same (0.1); correspond with LW team regarding same and hearing on LW retention application (0.2)
08/30/22	JJS	0.20	Prepare for upcoming retention hearing
08/30/22	AVR	0.50	Review supplemental declaration (0.3); emails with LW team regarding declaration and UST comments (0.2)
08/30/22	ACD	1.30	Correspond with LW team regarding second supplemental Sikora declaration (0.2); correspond with K&E regarding same and revised retention order (0.1); review amended notices of hearing (0.1); correspond with LW team regarding hearing preparations and logistics (0.2); review supplemental declaration and revised order filed by K&E (0.1); prepare materials for hearing on LW retention application (0.6)
08/31/22	JJS	0.50	Prepare for upcoming retention hearing
08/31/22	AVR	0.60	Emails with LW team regarding hearing (0.2); review hearing agenda and related documents (0.4)
08/31/22	ACD	1.10	Prepare filing versions of revised LW retention order and supplemental Sikora declaration (0.2); correspond with K&E regarding same (0.1); correspond with LW team regarding hearing on LW retention application (0.3); review LW invoices for privilege and confidentiality (0.5)

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Matter Name: Retention and Fee Applications

Attorney:

J J Sikora, Jr	Partner	2.30	Hrs. @	\$ 1,570.00/hr.	\$ 3,611.00
H A Waller	Partner	0.20	Hrs. @	\$ 1,295.00/hr.	\$ 259.00
E Gebisa	Counsel	28.60	Hrs. @	\$ 1,360.00/hr.	\$ 38,896.00
A V Reilly	Counsel	<u>8.90</u>	Hrs. @	\$ 1,360.00/hr.	<u>\$ 12,104.00</u>
		40.00			\$ 54,870.00

Other:

C M Tarrant	Paralegal	9.10	Hrs. @	\$ 455.00/hr.	\$ 4,140.50
A C Davis	Professional Staff	<u>27.70</u>	Hrs. @	\$ 910.00/hr.	<u>\$ 25,207.00</u>
		36.80			\$ 29,347.50

GRAND TOTAL:		76.80			\$ 84,217.50
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LATHAM & WATKINS LLP

Invoice No. 2200504734

October 14, 2022

Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
08/01/22	BAN	0.50	Confer with H. Waller regarding matter, strategy, and next steps
08/01/22	JJS	2.60	Prepare for and participate in communications with K&E and client team regarding strategy and follow up regarding same (1.2); attention to regulator request (0.6); prepare for and participate in communications with client team regarding regulatory investigation (0.6); attention to production to regulators (0.2)
08/01/22	HAW	3.20	Review and edit work product relating to regulatory investigations (1.6); call with A. Lullo regarding coordination of restructuring and regulatory filings (0.4); call with J. McNeily regarding status and strategy for regulatory updates (0.4); communications with J. Sikora and B. Naftalis regarding strategy matters (0.5); email communications with LW team regarding regulatory production (0.3)
08/01/22	CLB	12.20	Telephone conference with Y. Noy, G. Smith, E. Knierim, J. Sikora, J. McNeily, and M. Valenti regarding regulator requests and document productions (0.5); revise work product relating to same (0.5); correspondence with LW team regarding telephone conference (0.1); correspondence with LW team regarding document productions (0.6); review and analyze prior document productions (0.8); review and analyze documents for production (0.2); review and analyze document requests (0.5); correspondence with LW team, Celsius team, and FTI regarding search terms and document review (0.9); attention to revisions to production work product (2.1); review and analyze search terms hit report (0.3); review and analyze documents for production (1.3); correspondence with LW team regarding same (0.3); review and analyze court filings (1.6); revise work plan (1.8); correspondence with LW team regarding work plan (0.7)
08/01/22	LRJ	5.20	Correspond with internal team regarding pending regulatory requests and strategy (0.6); call with J. McNeily regarding ongoing projects (0.6); review and analyze documents regarding matter strategy (3.7); call with L. Zenzerovich regarding investigation updates (0.3)
08/01/22	JMM	7.60	Telephone conference with Y. Noy, G. Smith, E. Knierim, J. Sikora, M. Valenti and C. Belmonte regarding regulator requests and document productions (0.5); call with L.S. Jain regarding ongoing projects (0.6); attention to workplans and confer with team regarding same (1.5); call with H. Waller regarding same (0.4); attention to document review and related work product (2.1); attention to open regulatory requests and confer with team regarding same (1.9); attention to outreach to regulators (0.6)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
08/01/22	MPV	2.80	Telephone conference with Y. Noy, G. Smith, J. Sikora, J. McNeily, and C. Belmonte regarding document collection and production in response to regulatory requests (0.5); analyze materials and revise work plan related to same (1.0); correspond with J. Sikora, B. Naftalis, and H. Waller regarding regulatory responses (0.5); review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.8)
08/01/22	NR	1.10	Review documents (0.4); attend to queries from H. Waller regarding strategy for analysis of documents reviewed (0.7)
08/01/22	LRR	2.50	Review and analyze documents (1.6); email correspondence regarding production to regulator (0.2); revise work plan (0.3); review and analyze prior productions for documents responsive to outstanding requests (0.4)
08/01/22	LRZ	10.20	Review and revise investigation work plan (5.0); draft correspondence to regulator (1.0); telephone conference with L. Jain to discuss investigation updates (0.3); deliver production summary to client (0.3); review documents and provide feedback to N. Ramakrishnan (0.5); coordinate with production services on document reproduction (0.2); correspond with vendor on production quality control processes (1.1); coordinate with C. Stansall on production matters (0.4); review correspondence on case strategy and collection progress (1.4)
08/01/22	KKB	2.90	Prepare production items per C. Belmonte's request (1.8); review materials and forward to FTI for processing (0.4); review and analyze correspondence with regulators (0.4); revise work product (0.3)
08/02/22	JJS	1.60	Attention to strategy and approach in US investigations (1.0); call with H. Waller regarding same (0.2); prepare communications to special committee (0.4)
08/02/22	HAW	3.70	Call with Y. Noy regarding regulatory strategy and status (0.5); call with counsel for individual regarding regulator requests (0.4) and attention to follow up relating to same (0.2); call with M. Hurley regarding Stone litigation (0.1); call with J. Sikora regarding status and strategy (0.2); common interest call with individual counsel (0.6); attention to update to special committee (0.5); review and edit responses to regulators and communications with LW team regarding same (1.2)
08/02/22	CLB	10.40	Call with Y. Noy, G. Smith, C. Roberts, J. McNeily, M. Valenti, and L. Zenzerovich to discuss regulator requests and strategy for next steps (0.8); correspondence with LW

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			team regarding document requests (0.8); review and analyze work product regarding document requests (0.8); revise letter to regulator (1.1); correspondence with LW team regarding document productions (0.9); correspondence with LW team regarding search terms and document review (0.9); revise search terms list (1.9); review and analyze search terms hit report (0.3); review and analyze prior document productions (0.6); review and analyze court filings (0.9); draft work product relating to regulator request (0.8); correspondence with LW team regarding same (0.1); review and analyze documents for production (0.3); correspondence with LW team regarding same (0.2)
08/02/22	LRJ	5.90	Review and analyze documents related to regulatory requests (2.9); review correspondence regarding upcoming deadlines and tasks (0.9); review and analyze work product in preparation for updating same (2.1)
08/02/22	JMM	6.10	Call with Y. Noy, G. Smith, C. Roberts, M. Valenti, C. Belmonte and L. Zenzerovich to discuss regulator requests and strategy for next steps (0.8); attention to document review and related work product (2.4); attention to special committee update and confer with team regarding same (1.3); attention to open regulatory requests and production plan and materials (1.6)
08/02/22	MPV	2.80	Call with Y. Noy, G. Smith, C. Roberts, J. McNeily, C. Belmonte and L. Zenzerovich to discuss regulator requests and strategy for next steps (0.8); review, plan for, and organize upcoming document productions to regulators (1.2); teleconference with C. Nolan, J. Glasser, S. Knipfelberg, M. Hurley, and M. Chen to discuss Stone allegations (0.8)
08/02/22	LRR	2.30	Finalize and attend to production of materials to regulator (0.7); revise work product (0.9); review and analyze same (0.5); email correspondence with LW team regarding common interest communications (0.2)
08/02/22	LRZ	5.80	Telephone conference with Y. Noy, G. Smith, C. Roberts, J. McNeily, M. Valenti, and C. Belmonte to discuss regulator requests and strategy for next steps (0.8); correspond with client regarding document collection and information gathering (0.5); correspond with C. Belmonte, M. Valenti, and L. Reid regarding outstanding requests (0.5); correspond with C. Belmonte regarding database searches (0.4); correspond with client regarding document production (0.3); correspond with J. McNeily regarding production QC (0.4); revise correspondence to regulator (1.0); correspond with N. Ramakrishnan and L. Reid regarding production QC review (0.5); review and prepare documents for production

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			(1.4)
08/02/22	KKB	1.90	Review recent regulator requests and forward same for attorney review (0.3); review files from client and forward same to FTI for processing (0.4); analyze and organize work product for attorney review (0.3); analyze documents (0.7); calculate regulator response deadlines (0.2)
08/03/22	BAN	0.70	Confer with Paul Hastings (A. Weitzman, C. Roberts, N. Gaviria), J. Sikora, H. Waller, and J. McNeily regarding updates and pending requests related to Paul Hastings's clients
08/03/22	JJS	1.00	Participate in common interest communications with Paul Hastings and LW regarding updates and pending requests related to Paul Hastings' clients (0.6); review regulatory correspondence (0.2); attention to response to factual questions from regulatory staff (0.2)
08/03/22	HAW	6.40	Call with L. Zenzerovich regarding review and production matters (0.5); call with Y. Noy, G. Smith, A. Malley, E. Knierim, C. Roberts, M. Valenti, C. Belmonte, and L. Zenzerovich to discuss regulator requests and strategy for next steps (0.9); review and edit documents related to regulatory investigations (0.4); correspond with J. Sikora regarding regulator strategy (0.3); call with FTI Consulting (D. Freskos and J. Scott), Akin Gump (M. Hurley), and J. McNeily regarding coordinating document collection and review efforts across law firms to ensure efficiency (0.6); call with Paul Hastings (A. Weitzman, C. Roberts, N. Gaviria), J. Sikora, B. Naftalis, and J. McNeily regarding updates and pending requests related to Paul Hastings's clients (0.7); call with A. Wirtz regarding FTI retention and restructuring matters (0.4); review, analyze, and coordinate regarding draft Stone complaint (1.6); review media responses and internal communications (0.2); multiple email communications with LW team regarding regulatory collection, review, and production (0.8)
08/03/22	CLB	9.10	Call with Y. Noy, G. Smith, A. Malley, E. Knierim, C. Roberts, H. Waller, M. Valenti, and L. Zenzerovich to discuss regulator requests and strategy for next steps (0.9); call with L. Zenzerovich regarding upcoming production and document review (0.2); draft custodians list (0.6); correspondence with LW team regarding custodian list (0.7); revise search terms list (0.7); telephone conference with J. McNeily regarding document productions and regulatory requests (0.2); correspondence with FTI team, LW team, and client regarding search terms list and hit report (0.8); review and analyze hit report (0.5); revise work product related to regulatory request (0.7); review and analyze documents

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			responsive to regulatory requests (1.1); correspondence with LW team regarding regulatory requests (0.5); correspondence with LW team and FTI team regarding document collections and document productions (0.5); review and analyze regulatory requests (0.6); prepare for telephone conferences with regulators (0.7); correspondence with LW team regarding same (0.4)
08/03/22	LRJ	5.30	Review and analyze data relating to investigation matters (2.9); review correspondence regarding upcoming deadlines and tasks associated with regulatory actions (0.6); review and analyze draft responses to regulatory requests (1.8)
08/03/22	JMM	7.20	Telephone conference with C. Belmonte regarding document productions and regulatory requests (0.2); call with K. Lee regarding ongoing projects (0.7); call with counsel to Celsius employee regarding regulatory requests and confer with team regarding same (0.9); call with document vendor, H. Waller and M. Hurley regarding document collections and review (0.6); confer with document vendor regarding document review process (0.4); prepare for calls with regulators and confer with team regarding same (0.9); confer with counsel to third party regarding regulatory requests and attention to document review regarding same (1.2); update draft workplans and confer with team regarding same (1.1); attention to open regulatory requests and related production plans and correspondence (1.2)
08/03/22	MPV	4.80	Prepare for calls with regulators (0.9); videoconference with Y. Noy, G. Smith, A. Malley, E. Knierim, C. Roberts, H. Waller, C. Belmonte, and L. Zenzerovich to discuss regulatory requests and strategy for next steps (0.9); review, plan for, and organize upcoming document productions to regulators (0.9); review and analyze outstanding regulatory requests (0.8); call with FTI Consulting (D. Freskos and J. Scott), Akin Gump (M. Hurley), H. Waller, and J. McNeily regarding coordinating document collection and review efforts across law firms to ensure efficiency (0.6); confer with Paul Hastings (A. Weitzman, C. Roberts, N. Gaviria), J. Sikora, B. Naftalis, H. Waller, and J. McNeily regarding updates and pending requests related to Paul Hastings's clients (0.7)
08/03/22	NR	2.80	Review documents from vendor team (0.7); respond to queries from C. Belmonte regarding regulatory request (1.1); respond to queries from H. Waller regarding documents in upcoming production (1.0)
08/03/22	LRR	0.30	Review and analyze prior productions (0.2); email correspondence regarding common interest communications

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			(0.1)
08/03/22	LRZ	7.40	Correspond with H. Waller regarding production preparation (0.5); correspond with LW team regarding client document collection and management (0.5); call with C. Belmonte regarding upcoming production and document review (0.2); call with Y. Noy, G. Smith, A. Malley, E. Knierim, C. Roberts, H. Waller, M. Valenti, and C. Belmonte to discuss regulator requests and strategy for next steps (0.9); coordinate document upload and review with vendor (1.1); call with H. Waller regarding client documents to be produced (0.5); draft second level review proposal for team (1.3); analyze client information and summarize for team (1.3); finalize production with N. Ramakrishnan (1.1)
08/03/22	KKB	2.10	Research to find documents per C. Belmonte's request (1.1); review materials from client FTP site and forward to vendor for processing for production (0.6); analyze communications for attorney review (0.4)
08/04/22	BAN	1.10	Prepare for regulator calls (0.3); review and revise work product (0.4); call with H. Waller, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.4);
08/04/22	JJS	1.60	Review and edit work product for regulatory investigations (0.5); attention to response to regulator (0.1); prepare for and participate in communications with regulator and follow up regarding same (0.7); attention to response to regulator request in separate investigation (0.3)
08/04/22	HAW	4.70	Call (partial) with C. Roberts, G. Smith, G. Dodd, E. Knierim, A. Malley, J. McNeily, M. Valenti, C. Belmonte and L. Zenzerovich to discuss custodians, document collection and regulatory response strategy (0.4); call with regulator regarding requests (0.2); review response to regulator (0.1); review draft Stone complaint (0.3); call with M. Hurley, D. Chapman, and J. Kane of Akin regarding PrimeTrust dispute and follow up relating to same (0.5); call with R. Pavlon regarding regulatory inquiries (0.2); common interest call with individual counsel (0.2); confer with B. Naftalis, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.4); confer with J. Sikora, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.5); review regulatory responses (0.5); multiple email communications with client and LW teams regarding document collection, review, and production matters (1.4)
08/04/22	CLB	12.20	Review and analyze documents for production (2.7); telephone conference with J. McNeily regarding document

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			productions and regulatory requests (0.2); revise search terms list (0.6); correspondence with FTI team, LW team, and client regarding search terms list and hit report (0.5); review and analyze hit report (0.4); prepare for telephone conferences with regulators (0.4); correspondence with LW team regarding same (0.3); attention to document production (0.7); correspondence with LW team regarding regulatory requests (0.4); revise custodians list (0.4); draft and analyze work product (2.4); correspondence with LW team regarding same (0.8); correspondence with LW team and FTI team regarding document collections and productions (0.5); call with L. Zenzerovich to discuss regulatory response strategy (1.0); call with C. Roberts, G. Smith, G. Dodd, E. Knierim, A. Malley, H. Waller, J. McNeily, M. Valenti, and L. Zenzerovich to discuss custodians, document collection and regulatory response strategy (0.6); attention to follow-up regarding telephone conference with regulator (0.3)
08/04/22	LRJ	1.50	Review and analyze documents relating to regulatory requests
08/04/22	JMM	6.90	Call with C. Roberts, G. Smith, G. Dodd, E. Knierim, A. Malley, H. Waller, M. Valenti, C. Belmonte and L. Zenzerovich to discuss custodians, document collection and regulatory response strategy (0.6); confer with B. Naftalis, H. Waller, M. Valenti and regulators regarding responses to regulators' information and document requests (0.4); confer with J. Sikora, H. Waller, M. Valenti and regulators regarding responses to regulators' information and document requests (0.5); telephone conference with C. Belmonte regarding document productions and regulatory requests (0.2); prepare for and participate in call with H. Waller, A. Lullo and H. Kaloti (0.8); confer with counsel to third party regarding regulatory requests and attention to document review regarding same (0.5); correspondence with regulators regarding status (0.7); prepare for calls with regulators (1.2); attention to follow-ups from calls with regulators (0.4); correspondence with LW team regarding document review (1.6)
08/04/22	MPV	5.30	Coordinate and review latest production of documents to regulators (0.4); review work product circulated by review team (0.5); call with C. Roberts, G. Smith, G. Dodd, E. Knierim, A. Malley, H. Waller, J. McNeily, C. Belmonte and L. Zenzerovich to discuss custodians, document collection and regulatory response strategy (0.6); analyze data provided by client (1.0); prepare for regulatory update calls (0.5); confer with B. Naftalis, H. Waller, J. McNeily, and regulators regarding responses to regulators' information

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			and document requests (0.4); confer with J. Sikora, H. Waller, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.5); attention to follow up regarding calls with regulators (0.4); review and analyze outstanding regulatory requests following calls with regulators (0.5); draft work product related to strategy call with client (0.5)
08/04/22	KCL	1.00	Review materials regarding regulatory investigations
08/04/22	NR	4.00	Review and analyze materials received from client for production in response to regulatory requests
08/04/22	LRR	0.50	Review and analyze prior production materials
08/04/22	LRZ	8.70	Telephone conference with C. Belmonte to discuss regulatory response strategy (1.0); telephone conference with C. Roberts, G. Smith, G. Dodd, E. Knierim, A. Malley, H. Waller, J. McNeily, M. Valenti, and C. Belmonte to discuss custodians document collection and regulatory response strategy (0.6); correspond with vendor regarding document review (1.0); coordinate with K. Barr regarding document review (0.7); correspond with vendor regarding production QC (0.6); analyze work product with N. Ramakrishnan (0.5); correspond with M. Valenti regarding document productions (0.3); correspond with co-counsel regarding regulator request (0.5); revise work product for C. Belmonte (2.0); correspond with client regarding regulatory response (0.5); review and redact documents for production (1.0)
08/04/22	KKB	4.90	Email communications with L. Zenzerovich regarding document production (0.2); analyze database and previously produced productions to locate documents requested by regulators (3.6); review materials from client FTP site and upload same to vendor for processing for Relativity platform (0.6); analyze regulator correspondence (0.5)
08/05/22	BAN	0.80	Calls with H. Waller regarding government strategy and follow ups (0.5); confer with Paul Hastings regarding same (0.1); follow up relative to document requests (0.1)
08/05/22	JJS	1.40	Prepare for and participate in communications with regulator and follow up regarding same (0.7); attention to strategy in regulatory investigations (0.7)
08/05/22	HAW	4.20	Participate in call with G. Smith, G. Dodd, C. Roberts, J. McNeily, C. Belmonte, M. Valenti and L. Zenzerovich to discuss regulatory response strategy (0.5); attention to follow up from calls with regulators and analyze strategy matters for regulatory responses (1.6); call with R. Deutsch regarding

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			regulatory requests (0.3); multiple calls with J. Sikora regarding same (0.5); call with J. McNeily regarding same (0.2); prepare for and participate in call with regulator regarding open requests (0.6); call with C. Belmonte and L. Zenzerovich regarding information requested by regulator (0.5)
08/05/22	CLB	6.60	Draft work product related to document productions (0.7); correspondence with LW team regarding same (0.4); correspondence with LW team regarding document productions (0.7); review and analyze documents for production (1.1); telephone conferences with J. McNeily regarding document productions and regulatory requests (0.5); review and analyze regulatory requests (0.4); correspondence with LW team regarding search terms (0.2); review and analyze same (0.3); attend call with G. Smith, G. Dodd, C. Roberts, H. Waller, J. McNeily, M. Valenti and L. Zenzerovich to discuss regulatory response strategy (0.5); attend call with L. Wasserman, A. Wirtz, E. Jones, J. McNeily, and L. Zenzerovich regarding regulator request (0.4); attend call with H. Waller, and L. Zenzerovich regarding information requested by regulator (0.5); attend call with LW team regarding pending regulatory requests and strategy for next steps (0.9)
08/05/22	LRJ	3.00	Attend call with LW team regarding pending regulatory requests and strategy for next steps (0.9); review and analyze documents relating to regulator requests (2.1)
08/05/22	JMM	8.20	Attend call with LW team regarding pending regulatory requests and strategy for next steps (0.9); attend call with G. Smith, G. Dodd, C. Roberts, H. Waller, C. Belmonte, M. Valenti and L. Zenzerovich to discuss regulatory response strategy (0.5); call with H. Waller regarding same (0.2); attend call with L. Wasserman, A. Wirtz, E. Jones, C. Belmonte and L. Zenzerovich regarding regulator request (0.4); telephone conferences with C. Belmonte regarding document productions and regulatory requests (0.5); prepare for regulatory interview and related document review and confer with team regarding same (2.5); review and edit work product (0.4); attention to document review (1.9); analyze search terms and confer with team and regulators regarding same (0.9)
08/05/22	MPV	2.00	Call with LW team regarding pending regulatory requests and strategy for next steps (0.9); call with G. Smith, G. Dodd, C. Roberts, H. Waller, J. McNeily, C. Belmonte, and L. Zenzerovich to discuss regulatory response strategy (0.5); review and analyze outstanding regulatory requests following calls with regulators (0.6)

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08/05/22	KCL	2.70	Attend call with LW team regarding pending regulatory requests and strategy for next steps (0.9); review materials related to same (1.8)
08/05/22	NR	2.60	Attend call with LW team regarding pending regulatory requests and strategy for next steps (0.9); review documents for production to regulators (1.7)
08/05/22	LRR	0.30	Review and analyze Stone complaint
08/05/22	LRZ	5.10	Review correspondence regarding productions and status of regulatory requests (0.7); attend call with LW team regarding pending regulatory requests and strategy for next steps (0.9); attend call with G. Smith, G. Dodd, C. Roberts, H. Waller, J. McNeily, M. Valenti, and C. Belmonte to discuss regulatory response strategy (0.5); attend telephone conference with L. Wasserman, A. Wirtz, E. Jones, J. McNeily, and C. Belmonte regarding regulator request (0.4); attend call with H. Waller and C. Belmonte regarding information requested by regulator (0.5); correspond with client regarding same (0.5); review documents and propose redactions to same (1.6)
08/05/22	KKB	2.80	Review document production and update work product related to same (2.6); correspond with L. Zenzerovich regarding document review (0.2)
08/06/22	HAW	0.90	Review client materials (0.2); communications with LW team regarding collection and review of documents for regulatory inquiries (0.7)
08/06/22	CLB	1.90	Correspondence with J. Wasserman, A. Wirtz, E. Jones, J. McNeily, and L. Zenzerovich regarding regulatory request (0.1); review and analyze documents for production (0.8); revise work product relating to same (0.3); correspondence with LW team regarding same (0.1); follow up regarding conference with LW team and client (0.5); correspondence with LW team regarding telephone conference (0.1)
08/06/22	JMM	2.00	Correspondence with LW team regarding document review and productions (1.3); review communications materials (0.7)
08/06/22	NR	3.20	Draft work product related to document production matters
08/07/22	JJS	1.10	Review and respond to client communications regarding regulatory inquiries (0.3); attention to internal company communications (0.2); attention to strategy in regulatory investigations (0.6)
08/07/22	CLB	4.80	Revise and analyze work product related to document

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			production process (2.1); correspondence with LW team regarding same (0.2); review and analyze documents for production (2.1); review and analyze regulatory requests (0.2); correspondence with LW team and client regarding document productions and regulatory requests (0.2);
08/07/22	LRJ	5.00	Review and analyze documents relating to voluntary production in connection with regulator requests (4.5); review correspondence regarding upcoming deadlines, strategy and tasks associated with same (0.5)
08/07/22	JMM	4.80	Analyze regulatory requests and related work product and confer with team regarding same (1.4); attention to document review (1.9); attention to regulatory order and related fact and legal research and confer with team regarding same (1.1); confer with team regarding documents for production (0.4)
08/07/22	KCL	3.20	Prepare work product related to regulatory requests
08/07/22	LRR	9.40	Review and analyze materials for production (3.6); draft work product related to same (1.6); review materials for production (0.6); conduct legal research related to enforcement action (2.4); draft work product related to same (1.2)
08/07/22	LRZ	6.50	Draft work product related to document production (3.5); review and analyze documents for production (2.5); correspond with FTI representatives regarding document uploads (0.2); correspond with K. Lee regarding investigation (0.3)
08/07/22	KKB	1.10	Analyze newly uploaded documents (0.6); revise work product relating to same (0.5)
08/08/22	BAN	2.70	Call with Paul Hastings (L. Tsao and C. Roberts), J. Sikora, H. Waller, and J. McNeily regarding updates and pending requests related to Paul Hastings's clients (0.7); conference call with J. McNeily, J. Sikora and H. Waller regarding regulatory strategy and next steps (1.0); correspond with LW and client regarding same (1.0)
08/08/22	JJS	2.60	Conference call with J. McNeily, B. Naftalis, and H. Waller regarding regulatory strategy and next steps (1.0); participate in common interest communications with Paul Hastings and follow up regarding same (0.7); attention to regulatory action (0.3); review and edit work product regarding regulatory requests (0.6)
08/08/22	HAW	8.10	Review Idaho order (0.2); call with Y. Noy, O. Blonstein, R. Pavon, A. Malley, E. Knierim, G. Smith, G. Dodd, M.

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			Valenti, C. Belmonte, J. McNeily, and L. Zenzerovich regarding regulatory response strategy (1.5); review work product and communications relating to regulatory requests and responses (2.3); call with A. Lullo, H. Kaloti, and J. McNeily regarding special committee investigation (0.5); call with J. Sikora, B. Naftalis, and J. McNeily regarding regulatory strategy and next steps (1.0); confer with Paul Hastings (L. Tsao and C. Roberts), J. Sikora, B. Naftalis, and J. McNeily regarding updates and pending requests related to Paul Hastings's clients (0.7); review declaration relating to terms of use and calls with E. Jones regarding same (1.2); common interest call with counsel for individual (0.7)
08/08/22	CLB	9.90	Call with Y. Noy, O. Blonstein, R. Pavon, A. Malley, E. Knierim, G. Smith, G. Dodd, H. Waller, M. Valenti, J. McNeily, and L. Zenzerovich regarding regulatory response strategy (1.5); prepare documents for production (1.9); review and analyze documents for production (0.7); correspondence with LW team and client regarding document productions (0.9); review and analyze regulatory requests (0.6); correspondence with LW team regarding regulatory requests (0.5); review and analyze letters to regulators (0.2); correspondence with LW team and client regarding responses to regulatory requests (0.3); revise work product related to regulatory requests (1.8); correspondence with LW team regarding same (0.5); attention to document production matters (0.8); correspondence with LW team regarding same (0.2)
08/08/22	LRJ	8.40	Review and analyze data regarding regulator inquiries (3.1); review correspondence regarding upcoming deadlines and tasks associated with regulatory actions (0.6); analyze past submissions to regulators in connection with current request (0.9); review and analyze documents in connection with regulator inquiry (3.8)
08/08/22	JMM	9.20	Confer with Paul Hastings (L. Tsao and C. Roberts), J. Sikora, B. Naftalis, and H. Waller regarding updates and pending requests related to Paul Hastings's clients (0.7); call with A. Walker regarding case management and open requests (0.5); call with H. Waller, A. Lullo, and H. Kaloti regarding regulatory requests and document review (0.5); teleconference with FTI regarding document review (0.4); call with J. Sikora, B. Naftalis, and H. Waller regarding regulatory requests (1.0); attention to document collections and confer with team and FTI regarding same (1.4); attention to regulatory requests and confer with regulators regarding same (0.8); attention to document review (0.5); confer with counsel to individuals (1.2); attention to customer terms of use and confer with LW and K&E

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			regarding same (1.0); review and update work product related to investigations (0.5); call (partial) with Y. Noy, M. Valenti, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (0.6)
08/08/22	MPV	4.40	Call with Y. Noy, O. Blonstein, R. Pavon, A. Malley, E. Knierim, G. Smith, G. Dodd, H. Waller, C. Belmonte, J. McNeily, and L. Zenzerovich regarding regulatory response strategy (1.5); confer with Paul Hastings (L. Tsao and C. Roberts), J. Sikora, B. Naftalis, H. Waller, and J. McNeily regarding updates and pending requests related to Paul Hastings's clients (0.7); analyze status of outstanding regulatory requests (0.5); review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.9); coordinate review and collection of documents in response to regulatory request (0.4); prepare for strategy call with client (0.4)
08/08/22	AW	1.40	Research background and legal issues related to investigations
08/08/22	KCL	8.30	Confer with J. McNeily and Paul Hastings team (C. Roberts and N. Nicholson Gaviria) regarding FTI engagement (0.5); continue preparing work product related to investigations (4.1); attention to fact analysis relating to investigation (2.1); coordinate with vendor regarding database access (0.3); coordinate with vendor regarding request from Paul Hastings regarding data collection and responsiveness metrics (1.3)
08/08/22	NR	6.70	Review comments from J. McNeily regarding work product relating to document production (0.4); revise work product to address same (6.3)
08/08/22	LRR	10.20	Draft and revise work product related to enforcement actions (1.9); research procedural rules for enforcement actions (1.3); revise work product related to document production (3.7); review materials for regulatory requests (0.9); draft and revise correspondence regarding regulatory requests (0.3); research cases cited in state opposition (1.2); draft email memorandum analyzing same (0.4); review prior productions (0.2); email correspondence with LW team regarding investigatory issue (0.3)
08/08/22	LRZ	8.50	Review and deliver production load files to regulator (1.7); correspond with FTI representatives regarding production quality control and review (0.5); analyze new government request (1.4); participate in call with FTI representatives on review and collection progress (0.5); analyze documents for production (2.0); review and revise work product relating to

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			regulatory requests (1.0); review correspondence regarding regulatory research and document collection (1.4)
08/08/22	KKB	5.80	Review documents from client FTP and forward same to vendor for processing (0.5); coordinate access to case materials for A. Walker (0.3); review documents and prepare revisions to work product based on same (3.6); analyze regulatory correspondence and revise work product regarding same (0.9); organize case materials for attorney review (0.3); confer with J. McNeily regarding work product (0.2)
08/08/22	MET	0.30	Create case calendar (0.2); calculate deadline to request hearing (0.1)
08/09/22	BAN	1.00	Call with R. Kwasteniet, H. Hockberger, A. Wirtz, E. Jones, J. Sikora, H. Waller, and J. McNeily regarding developments in bankruptcy matter and regulatory requests (0.5); attend to strategy and correspondence related to regulatory requests (0.5)
08/09/22	JJS	2.80	Prepare for and participate in communications with K&E team and follow up regarding same (0.7); prepare for and participate in communications with regulator regarding enforcement action (0.5); work on strategy and responses to document and information requests in US investigations (1.0); call with H. Waller regarding regulatory strategy matters (0.2); work on response to regulator information request (0.4)
08/09/22	HAW	3.90	Call with A. Carr regarding regulatory updates (0.2); participate in call with Y. Noy, E. Knierim, G. Dodd, A. Malley, J. McNeily, M. Valenti, C. Belmonte, and L. Zenzerovich to discuss regulatory response strategy (0.7); call with R. Kwasteniet, H. Hockberger, A. Wirtz, E. Jones, J. Sikora, B. Naftalis, and J. McNeily regarding developments in bankruptcy matter and regulatory requests (0.5); call with J. Sikora regarding regulatory strategy matters (0.2); prepare for and participate in call with counsel for individual employee, regulator, J. Sikora, and J. McNeily regarding regulatory developments (0.7); attention to strategy for state enforcement actions (0.5); communications with LW team regarding review, collection, and production matters (1.1)
08/09/22	CLB	9.90	Attend call with Y. Noy, E. Knierim, G. Dodd, A. Malley, H. Waller, J. McNeily, M. Valenti, and L. Zenzerovich to discuss regulatory response strategy (0.7); prepare documents for production (2.2); review and analyze documents for production (0.9); correspondence with LW team and client regarding document productions (0.9);

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			revise document production correspondence (0.8); revise work product regarding regulatory requests (0.9); correspondence with LW team regarding work product regarding regulatory requests (0.2); correspondence with LW team regarding regulatory requests (0.8); review and analyze regulatory requests (0.8); correspondence with LW team regarding cease and desist order (0.3); review and analyze cease and desist order (0.1); conduct research regarding cease and desist order (0.1); draft agenda for telephone conference with client and LW team (0.9); correspondence with LW team regarding agenda (0.3)
08/09/22	LRJ	3.80	Review correspondence regarding upcoming deadlines and tasks associated with federal regulatory actions (0.5); review and analyze work product in preparation for updating same (1.5); review and analyze documents in connection with voluntary requests related to federal inquiry (1.8)
08/09/22	JMM	6.90	Attend call with Y. Noy, E. Knierim, G. Dodd, A. Malley, H. Waller, M. Valenti, C. Belmonte, and L. Zenzerovich to discuss regulatory response strategy (0.7); call with R. Kwasteniet, H. Hockberger, A. Wirtz, E. Jones, J. Sikora, B. Naftalis, and H. Waller regarding developments in bankruptcy matter and regulatory requests (0.5); call with counsel for individual employee, regulator, J. Sikora, and H. Waller regarding regulatory developments and follow up research regarding same (1.2); attention to document review and confer with team regarding same (3.1); confer with custodians and counsel for custodians regarding document collection (0.8); confer with regulators regarding requests (0.6)
08/09/22	MPV	2.90	Attend call with Y. Noy, E. Knierim, G. Dodd, A. Malley, H. Waller, J. McNeily, C. Belmonte, and L. Zenzerovich to discuss regulatory response strategy (0.7); coordinate and review production for regulators (0.6); review data provided by client in response to regulator request (0.5); update work product regarding regulatory requests (0.4); strategize with C. Stansall regarding production of data to regulators (0.3); prepare for call with Celsius team regarding responding to regulatory requests (0.4)
08/09/22	AW	2.70	Analyze regulator filings, subpoenas, and other investigations background materials
08/09/22	KCL	1.30	Prepare draft email to Paul Hastings regarding document collection (0.6); review work product related to document production (0.7)
08/09/22	NR	1.20	Review and analyze documents for production to regulators

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08/09/22	LRR	4.60	Review and analyze materials for production to state regulators (1.2); draft correspondence regarding state production (0.6); review and analyze materials for production (1.2); review and revise draft responses to state regulator requests (1.6)
08/09/22	LRZ	7.60	Participate in call with Y. Noy, E. Knierim, G. Dodd, A. Malley, H. Waller, J. McNeily, M. Valenti, and C. Belmonte to discuss regulatory response strategy (0.7); summarize client information for team (2.0); correspond with G. Smith and C. Belmonte regarding document production (2.1); correspond with client regarding response to regulator (0.5); update work product regarding regulatory requests (1.0); coordinate with C. Stansall on production stamping and progress (0.8); correspond with L. S. Jain regarding response to regulator (0.5)
08/09/22	KKB	3.90	Prepare work product per J. McNeily's request (1.9); review and analyze regulatory materials (0.4); perform research regarding document production per M. Valenti's request (1.6)
08/09/22	TJB	1.60	Conduct research regarding production matters
08/09/22	JC	0.70	Conduct research regarding production matters
08/09/22	IZ	1.80	Review and analyze documents in preparation for production (1.4); draft email regarding same (0.4)
08/10/22	BAN	2.30	Review and revise work product related to regulator request (1.0); prepare for and attend call with special committee and Celsius employees (0.7); telephone conference with J. Brown and J. McNeily regarding collection (0.4); correspondence with LW team regarding production and privilege calls (0.2)
08/10/22	JJS	2.80	Prepare for and participate in communications with special committee and follow up regarding same (1.1); prepare for and participate in communications with state regulatory staff and follow up regarding same (1.0); analyze strategy in US investigations (0.3); call with H. Waller and J. McNeily regarding response to regulator and strategy relating to same (0.4)
08/10/22	HAW	3.40	Review letter and action from regulator (0.2); email communications with LW team regarding status and strategy of responses (0.3); review and edit response to regulator (0.5); call with D. Barse (0.2); review and edit work product relating to investigations (1.1); common interest call with individual counsel (0.2); call with J. Sikora and J. McNeily regarding response to regulator and strategy

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			relating to same (0.4); participate in call (partial) with K&E and Special Committee, R. Sunada-Wong and B. Strauss (0.5)
08/10/22	CLB	9.20	Telephone conference with J. McNeily and M. Valenti regarding strategy and process for document collection, document productions, and regulatory requests (0.7); attend custodial interview with J. McNeily and FTI team (0.4); attend custodial interview with M. Valenti, and FTI team (0.6); attend call with G. Dodd, O. Blonstein, G. Smith, A. Malley, H. Waller, J. McNeily, M. Valenti, L. S. Jain, and L. Zenzerovich to discuss regulatory response strategy (1.0); prepare for telephone conference with client and LW team (0.6); correspondence with LW team regarding same (0.1); prepare documents for production (1.9); review and analyze documents for production (0.7); correspondence with LW team and client regarding document productions (0.6); correspondence with LW team and client regarding regulatory requests (0.5); review and analyze regulatory requests (0.4); correspondence with LW team regarding cease and desist order (0.2); review and analyze cease and desist order (0.1); conduct research regarding cease and desist order (0.1); review and analyze custodial interview outline (0.3); correspondence with LW team regarding custodial interview outline (0.1); review and analyze correspondence regarding document production (0.4); correspondence with LW team regarding same (0.3); correspondence with LW team regarding search terms (0.2)
08/10/22	LRJ	5.30	Review and analyze data relating to investigation matter (2.9); review correspondence regarding upcoming deadlines and tasks associated with state regulatory actions (0.6); review and analyze draft responses relating to state requests (1.8)
08/10/22	JMM	9.80	Telephone conference with M. Valenti and C. Belmonte regarding strategy and process for document collection, document productions, and regulatory requests (0.7); attend custodial interview with C. Belmonte and FTI team (0.4); attend teleconference with L. Zenzerovich, N. Ramakrishnan, and L. Reid regarding pending regulatory requests and strategy for next steps (0.5); call with J. Sikora and H. Waller regarding regulatory requests (0.4); prepare for and participate in call with regulator and J. Sikora regarding regulatory requests (1.3); call with counsel to individual and B. Naftalis regarding document collection (0.4); call with counsel to third party regarding regulatory request and document review regarding same (1.8); confer with regulators (0.6); attention to document review (1.9); review and analyze regulatory requests and related work

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			product and confer with team regarding same (1.3); attention to custodial collections and confer with team and R. Deutsch regarding same (0.5)
08/10/22	MPV	7.10	Telephone conference with J. McNeily and C. Belmonte regarding strategy and process for document collection, document productions, and regulatory requests (0.7); review, plan for, and organize upcoming document productions to regulators (1.5); draft letters to regulators (0.7); attend call with G. Dodd, O. Blonstein, G. Smith, A. Malley, H. Waller, J. McNeily, C. Belmonte, L. S. Jain, and L. Zenzerovich to discuss regulatory response strategy (1.0); prepare for and conduct custodial interview (0.7); prepare for and conduct second custodial interview (0.7); prepare for upcoming calls with regulators (1.0); review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.8)
08/10/22	AW	1.90	Confer with L. Zenzerovich, L. Reid, and K. Barr regarding case background and investigation strategy (0.7); research and analyze filings, work product, and other background materials (1.2)
08/10/22	KCL	0.40	Prepare for call among LW, Paul Hastings, and FTI regarding personal device imaging
08/10/22	NR	4.60	Review documents for privilege (3.8); attend teleconference with J. McNeily, L. Zenzerovich, and L. Reid regarding pending regulatory requests and strategy for next steps (0.5); attend teleconference with L. Zenzerovich and L. Reid regarding second-level review of materials for production (0.3)
08/10/22	LRR	6.60	Confer with A. Walker, L. Zenzerovich, and K. Barr regarding case background and investigation strategy (0.7); confer with J. McNeily, L. Zenzerovich, and N. Ramakrishnan regarding pending regulatory requests and strategy for next steps (0.5); confer with L. Zenzerovich and N. Ramakrishnan regarding second level review of materials for production (0.3); finalize production to state regulator (0.9); conduct second level review and analysis of documents for production (1.5); draft work product related to state regulatory requests (1.0); analyze prior state regulatory actions for current impact (1.3); email correspondence regarding Celsius documents (0.4)
08/10/22	LRZ	9.30	Participate in call with G. Dodd, O. Blonstein, G. Smith, A. Malley, H. Waller, J. McNeily, M. Valenti, C. Belmonte, and L. S. Jain to discuss regulatory response strategy (1.0); participate in teleconference with J. McNeily, N.

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			Ramakrishnan, and L. Reid regarding pending regulatory requests and strategy for next steps (0.5); Attend teleconference with N. Ramakrishnan and L. Reid regarding second-level review of materials for production (0.3); confer with A. Walker, L. Reid, and K. Barr regarding case background and investigation strategy (0.7); draft letters to regulators (0.5); review documents for production and redact for privilege (2.0); correspond with client regarding regulatory requests (0.5); correspond with C. Stansall regarding production plans (0.5); update J. McNeily and C. Belmonte regarding document review (1.0); correspond with vendor and J. McNeily regarding document review (0.3); analyze client information (1.4); correspond with M. Valenti regarding production status updates (0.6)
08/10/22	KKB	5.60	Confer with A. Walker, L. Zenzerovich and L. Reid regarding case background and investigation strategy (0.7); prepare work product per J. McNeily's request (2.6); prepare regulatory materials and client documents for attorney review (0.7); revise work product and review materials cited in same (1.6)
08/10/22	IZ	1.70	Conduct legal research regarding procedural matters
08/11/22	BAN	2.10	Prepare for call with H. Waller, J. Sikora, and M. Valenti regarding government response (0.4); correspond with Paul Hastings (0.3); confer with H. Waller and regulators regarding responses to regulators' information and document requests (0.5); confer with J. Sikora, H. Waller, and regulators regarding responses to regulators' information and document requests (0.5); emails with LW team regarding regulator requests (0.4)
08/11/22	JJS	3.20	Prepare for and participate in communications with client team regarding regulator information request and follow up regarding same (1.3); prepare for and participate in communications with regulator and follow up regarding same (0.8); communications with state regarding forthcoming order (0.2); review regulatory question (0.4); work on strategy in US investigations (0.5)
08/11/22	HAW	6.30	Call with Y. Noy, O. Blonstein, G. Smith, G. Dodd, M. Valenti, C. Belmonte, and L.S. Jain regarding regulatory response strategy (1.1); common interest call with individual counsel regarding regulatory requests and follow up relating to same (0.5); prepare for and participate in call with R. Deutsch, A. Mashinsky, Y. Noy, and R. Pavlon Cohen regarding regulatory inquiry (1.5); confer with B. Naftalis, M. Valenti, and regulators regarding responses to regulators' information and document requests (0.5); confer with J. Sikora, M. Valenti and regulators regarding

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			responses to regulators' information and document requests (0.5); call with K. Lee (0.2); email communications with regulators (0.5); attention to review, edit, and oversight of draft responses to regulators (1.5)
08/11/22	SPW	0.50	Correspondence with enforcement team regarding regulatory matters
08/11/22	CLB	10.50	Call with Y. Noy, O. Blonstein, G. Smith, G. Dodd, H. Waller, M. Valenti, and L.S. Jain regarding regulatory response strategy (1.1); prepare documents for production (3.0); review and analyze documents for production (1.0); correspondence with LW team and client regarding document productions (0.9); prepare for telephone conference with client and LW team (0.9); correspondence with LW team regarding same (0.2); correspondence with LW team and client regarding custodial interviews (0.2); correspondence with LW team and client regarding regulatory requests (0.8); review and analyze regulatory requests (0.6); correspondence with LW team regarding letter to regulator (0.6); revise letters to regulators (1.2)
08/11/22	LRJ	3.30	Analyze communications in connection with voluntary requests related to federal inquiry (2.2); call with Y. Noy, O. Blonstein, G. Smith, G. Dodd, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.1)
08/11/22	JMM	2.50	Call with counsel to individual, FTI, and K. Lee regarding document collections and confer with team regarding same (0.6); attention to custodial collections and confer with custodians and team regarding same (0.7); analyze regulatory requests and related work product (0.9); attention to document review (0.3)
08/11/22	MPV	5.70	Call with Y. Noy, O. Blonstein, G. Smith, A. Malley, G. Dodd, H. Waller, C. Belmonte, and L.S. Jain regarding regulatory response strategy (1.1); prepare for calls with regulators (1.5); confer with B. Naftalis, H. Waller, and regulators regarding responses to regulators' information and document requests (0.5); confer with J. Sikora, H. Waller, and regulators on responses to regulators' information and document requests (0.5); prepare for call with client (0.5); review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (1.6)
08/11/22	AW	1.80	Analyze and revise work product related to regulator requests
08/11/22	KCL	9.50	Review and revise work product related to certain regulator

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			requests (4.8); confer with J. McNeily regarding upcoming witness interviews (0.3); review and analyze client materials (2.4); review and analyze prior productions (2.0)
08/11/22	NR	6.70	Review and analyze regulatory work product (4.3); review documents for production (2.4)
08/11/22	LRR	5.60	Finalize materials for state production (1.0); attend to production to state regulator (0.5); review and analyze materials for state production (2.2); draft work product regarding same (1.9)
08/11/22	LRZ	7.00	Finalize and deliver government productions (2.0); correspond with M. Valenti and H. Waller regarding document collection (0.5); analyze work product and correspond with client regarding proposed revisions (1.9); provide update to M. Valenti regarding document review (0.6); direct L. Reid and N. Ramakrishnan regarding document review and QC (0.8); provide feedback regarding document review to N. Ramakrishnan (0.5); review and revise work product for A. Walker (0.3); review and analyze documents for production (0.4);
08/11/22	KKB	6.30	Prepare work product for attorney review (2.0); analyze documents per J. McNeily's request (1.1); review client documents and forward same to FTI for processing (0.4); analyze regulatory correspondence and revise work product relating to same (0.4); prepare work product for review per L. Zenzerovich's request (0.3); prepare documents for review per N. Ramakrishnan's request (2.1)
08/12/22	JJS	2.50	Participate in communications with R. Deutsch (0.7); prepare for and participate in communications with state staff regarding forthcoming order and follow up regarding same (0.4); work on document productions (0.2); work on strategy in US investigations (1.2)
08/12/22	HAW	4.10	Confer with R. Deutsch, J. Sikora, and M. Valenti regarding strategy and plans in responding to regulatory requests (0.7); participate in call with Y. Noy, G. Smith, A. Malley, M. Six, O. Blonstein, J. Golding-Ochsner, R. Deutsch, M. Hall, M. Valenti, and L. Zenzerovich regarding document preservation matters (0.6); call with employee and Paul Hastings (L. Tsao and Ami Egerstrom) regarding regulatory inquiries (1.1); telephone conference with G. Smith, G. Dodd, A. Malley, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.9); communications with state regulator regarding enforcement action (0.5); attention to draft regulatory responses (0.3)
08/12/22	CLB	7.80	Confer with A. Walker, M. Valenti, L. Zenzerovich, K. Lee,

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			N. Ramakrishnan, L. Reid, and K. Barr regarding upcoming productions to regulators (0.6); telephone conference with A. Walker and M. Valenti regarding document collections, document productions, and regulatory requests (0.5); telephone conference with G. Smith, G. Dodd, A. Malley, H. Waller and M. Valenti regarding regulatory response strategy (0.9); attend custodial interview with FTI (1.0); attend custodial interviews with M. Valenti and FTI (1.2); telephone conference with M. Valenti regarding custodial interviews (0.1); prepare for custodial interview (0.4); prepare documents for production (1.1); review and analyze documents for production (0.6); correspondence with LW team regarding document productions (0.6); correspondence with LW team regarding regulatory requests (0.4); review and analyze regulatory requests (0.3); correspondence with LW team regarding cease and desist order (0.1)
08/12/22	LRJ	2.90	Review pending regulatory requests and strategy for next steps (0.8); review and analyze documents relating to voluntary federal requests (2.1)
08/12/22	MPV	5.00	Confer with R. Deutsch, J. Sikora, and H. Waller regarding strategy and plans in responding to regulatory requests (0.7); participate in custodial interview (0.5); attend call with Y. Noy, G. Smith, A. Malley, M. Six, O. Blonstein, J. Golding-Ochsner, R. Deutsch, M. Hall, H. Waller, and L. Zenzerovich to discuss document preservation matters (0.6); participate in second custodial interview (0.7); strategize with A. Walker and C. Belmonte regarding regulatory requests (0.5); confer with A. Walker, C. Belmonte, L. Zenzerovich, K. Lee, N. Ramakrishnan, L. Reid, and K. Barr regarding upcoming productions to regulators (0.6); telephone conference with C. Belmonte regarding custodial interviews (0.1); telephone conference with A. Walker and C. Belmonte regarding document collections, document productions, and regulatory requests (0.5); correspond with LW team regarding ongoing review, organization, and production of documents and information in response to various regulatory requests (0.8)
08/12/22	AW	3.00	Confer with M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Ramakrishnan, L. Reid, and K. Barr regarding upcoming productions to regulators (0.6); confer with M. Valenti, and C. Belmonte regarding document collections, document productions, and regulatory requests (0.5); analyze work product, document review protocol, subpoenas, and other background materials (1.9)
08/12/22	KCL	2.50	Continue preparing work product pertaining to specific regulator requests (1.9); confer with A. Walker, M. Valenti, C. Belmonte, L. Zenzerovich, N. Ramakrishnan, L. Reid, and

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			K. Barr regarding upcoming productions to regulators (0.6)
08/12/22	NR	3.10	Review documents for upcoming productions (2.5); confer with A. Walker, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, L. Reid, and K. Barr regarding upcoming productions to regulators (0.6)
08/12/22	LRR	3.70	Confer with A. Walker, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Ramakrishnan, and K. Barr regarding upcoming productions to regulators (0.6); conduct second level review of documents for production (2.4); attend to and finalize production to state regulator (0.4); revise work product related to status of requests (0.3)
08/12/22	LRZ	4.00	Participate in call with Y. Noy, G. Smith, A. Malley, M. Six, O. Blonstein, J. Golding-Ochsner, R. Deutsch, M. Hall, H. Waller, and M. Valenti regarding document preservation matters (0.6); confer with A. Walker, M. Valenti, C. Belmonte, K. Lee, N. Ramakrishnan, L. Reid, and K. Barr regarding upcoming productions to regulators (0.6); conduct QC and analysis of production documents (1.5); correspond with vendor regarding production population (0.8); correspond with C. Belmonte regarding production updates (0.5)
08/12/22	KKB	8.30	Analyze documents and revise work product relating to same (2.5); revise work product relating to document production (2.1); prepare production documents for attorney review (1.1); revise work product (0.5); prepare work product for review per K. Lee's request (2.1)
08/12/22	MET	0.20	Calculate and calendar deadline to file request for hearing
08/13/22	JJS	1.10	Work on strategy in US investigations
08/13/22	AW	2.10	Analyze federal requests and related materials (1.0); draft work product related to same (1.1)
08/13/22	KKB	0.40	Analyze regulator correspondence and client materials (0.2); revise work product (0.2)
08/14/22	JJS	0.30	Work on strategy in US investigations
08/14/22	HAW	2.00	Review and edit draft responses to multiple regulators
08/14/22	CLB	6.70	Prepare documents for production (2.8); review and analyze documents for production (0.9); correspondence with LW team regarding document productions (0.8); prepare for telephone conference with client and LW team (0.9); correspondence with LW team regarding same (0.2); correspondence with LW team regarding regulatory

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			requests (0.3); review and analyze regulatory requests (0.8)
08/14/22	JMM	3.20	Analyze and revise work product relating to regulatory investigations (2.1); attention to materials for counsel to individuals (0.8); confer with team regarding document production (0.3)
08/14/22	AW	4.30	Analyze documents and work product to prepare investigation strategy
08/14/22	KCL	3.60	Review and analyze documents relevant to upcoming interviews (1.3); prepare for upcoming call with Paul Hastings regarding witness interviews (0.4); prepare work product related to upcoming interviews (1.9)
08/14/22	NR	0.60	Communications with H. Waller regarding responses to multiple regulators
08/14/22	LRZ	0.70	Review production searches (0.4) correspond with C. Belmonte regarding same (0.3)
08/14/22	KKB	0.80	Analyze work product and client materials (0.5); update work product relating to regulatory matters (0.3)
08/15/22	BAN	2.40	Prepare for Paul Hastings call (0.8); confer with J. Sikora, H. Waller, J. McNeily, K. Lee, and Paul Hastings team (including A. Weitzman and L. Tsao) regarding background material and regulatory updates (1.1); analysis regarding Second Day Hearing (0.5)
08/15/22	JJS	2.60	Prepare for and participate in common interest communications with counsel for witness and follow up regarding same (1.2); prepare for and participate in communications with client team regarding response to regulatory requests (0.8); communications with LW team regarding second day hearing (0.6)
08/15/22	BBV	1.00	Review of state regulatory inquiries (0.5); telephone conference with LW team regarding same and next steps (0.5)
08/15/22	HAW	6.30	Attention to work product for K&E team (0.7); confer with B. Naftalis, J. Sikora, J. McNeily, K. Lee, and Paul Hastings team (including A. Weitzman and L. Tsao) regarding background material and regulatory updates (1.1); confer with J. Sikora, J. McNeily, K. Lee, and client (including Y. Noy, G. Smith, and others) regarding financial information and documents identified by regulators (0.7); call and emails with FTI regarding device collections (0.3); review privilege research relating to regulatory investigation and communications with L. Jain regarding same (0.3); review

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			and provide comments on second day presentation and communications with J. Sikora, J. McNeily, and K&E team regarding same (0.3); review materials in preparation for meeting with individual counsel (0.5); telephone conference with B. VanBrackle, J. McNeily, and C. Belmonte regarding response to regulatory request (0.5); review and edit draft responses to regulators and strategize relating to same (1.9)
08/15/22	CLB	11.30	Telephone conference with B. VanBrackle, H. Waller, and J. McNeily regarding response to regulatory request (0.5); telephone conference with J. McNeily regarding document productions and responses to regulatory requests (0.3); telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, C. Roberts, J. McNeily, and M. Valenti regarding regulatory response strategy (0.7); prepare documents for production (2.7); review and analyze documents for production (1.5); correspondence with LW team and client regarding document productions (0.9); correspondence with LW team regarding cease and desist order (0.3); review and analyze cease and desist order (0.2); conduct research regarding cease and desist order (0.3); review and analyze regulatory requests (0.6); correspondence with LW team regarding regulatory requests (0.4); prepare for telephone conference with client and LW team (0.9); correspondence with LW team regarding same (0.3); revise work product related to document collections (0.5); correspondence with LW team regarding same (0.1); draft letter to regulator (0.9); correspondence with LW team regarding same (0.2)
08/15/22	LRJ	3.90	Review and analyze case law related to attorney-client privilege in connection with state requests (3.4); review correspondence regarding upcoming deadlines and tasks associated with federal regulatory actions (0.5)
08/15/22	JMM	8.60	Telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, C. Roberts, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.7); confer with J. Sikora, H. Waller, K. Lee, and client (including Y. Noy, G. Smith, and others) regarding financial information and documents identified by regulators (0.7); confer with D. Freskos, E. Min, J. Scott, A. Walker, L. Zenzerovich and C. Stansall regarding document collection and production processing (0.4); confer with B. Naftalis, J. Sikora, H. Waller, K. Lee, and Paul Hastings team (including A. Weitzman and L. Tsao) regarding background material and regulatory updates (1.1); telephone conference with B. VanBrackle, H. Waller, and C. Belmonte regarding response to regulatory request (0.5); telephone conference with C. Belmonte regarding document productions and responses to regulatory requests (0.3); call with A. Walker regarding

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			regulatory requests (0.4); attention to open regulatory requests and related document review and confer with team regarding same (2.4); review and analyze legal research (0.6); attention to draft communications and public filings (0.4); analyze production documents (1.1)
08/15/22	MPV	3.50	Telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, C. Roberts, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.7); confer with J. Sikora, H. Waller, J. McNeily, K. Lee, L. Zenzerovich and client (including Y. Noy, G. Smith, and others) regarding financial information and documents identified by regulators (0.7); prepare for strategy call with client (0.5); review documents in connection with regulatory requests (1.0); review and analyze regulatory requests (0.2); internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.4)
08/15/22	AW	6.90	Confer with D. Freskos, E. Min, J. Scott, J. McNeily, L. Zenzerovich and C. Stansall regarding document collection and production processing
08/15/22	KCL	10.50	Confer with B. Naftalis, J. Sikora, H. Waller, J. McNeily, and Paul Hastings team (including A. Weitzman and L. Tsao) regarding background material and regulatory updates (1.1); confer with J. Sikora, H. Waller, J. McNeily, and client (including Y. Noy, G. Smith, and others) regarding financial information and documents identified by regulators (0.7); review and analyze production documents and correspond with H. Waller and J. McNeily regarding same (3.5); review, compile, and circulate production material to Paul Hastings (3.9); prepare for upcoming interviews (1.3)
08/15/22	NR	1.90	Review and analyze documents for production to regulators
08/15/22	LRR	5.90	Confer with A. Walker regarding case administration and strategy (1.0); email correspondence with L. Zenzerovich and K. Barr regarding same (0.4); review and analyze materials for production (1.7); revise work product regarding same (0.5); confer with H. Waller and regulator regarding production materials (0.4); correspondence with C. Belmonte regarding same (0.6); perform legal research pertaining to state production (0.8); prepare work product summarizing same (0.3); correspondence with LW team regarding procedural matters for cease and desist orders (0.2)
08/15/22	LRZ	10.40	Confer with J. Sikora, H. Waller, J. McNeily, K. Lee, and client (including Y. Noy, G. Smith, and others) regarding financial information and documents identified by regulators (0.7); confer with D. Freskos, E. Min, J. Scott, J.

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			McNeily, A. Walker, and C. Stansall regarding document collection and production processing (0.4); draft requests to client regarding loan material (3.0); correspond with team regarding document collection matters (2.0); circulate production materials to team for review (0.5); correspond with C. Stansall regarding production volume naming conventions (0.3); correspond with K. Lee regarding database searches (0.4); correspond with vendor regarding search terms and document processing (1.0); compile materials for co-counsel and share with H. Waller (0.5); review and revise work product related to document production (1.6)
08/15/22	KKB	6.40	Analyze recent regulatory correspondence and organize same for attorney review (2.0); research relating to state regulatory matter (0.9); review documents cited in work product and revise work product based on same (3.5)
08/15/22	AB	0.50	Perform legal research related to regulator request
08/15/22	IZ	3.10	Research to locate precedent (2.1); analyze same (1.0)
08/16/22	BAN	1.30	Attend to second day hearing points and updates (0.6); correspond with LW team regarding strategy and work streams (0.7)
08/16/22	JJS	4.30	Work on strategy in US investigations (1.2); prepare for and participate in communications with client regarding compliance considerations (1.2); prepare for upcoming meetings (0.4); prepare for and attend portion of second day hearing (1.5)
08/16/22	HAW	3.10	Confer with A. Malley, Y. Noy, O. Gazpan, G. Smith, J. McNeily, and C. Belmonte regarding document collection and subpoena response strategy (0.5); telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, C. Roberts, E. Knierim, J. McNeily, M. Valenti, C. Belmonte, and L.S. Jain regarding regulatory response strategy (0.7); attention to document preservation and collection matters (0.9); strategize with LW team members regarding regulatory responses and investigations (1.0)
08/16/22	CLB	10.30	Confer with A. Malley, Y. Noy, O. Gazpan, G. Smith, H. Waller, J. McNeily, and L. Zenzerovich regarding document collection and subpoena response strategy (0.5); telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, C. Roberts, E. Knierim, H. Waller, J. McNeily, M. Valenti, and L.S. Jain regarding regulatory response strategy (0.7); prepare documents for production (1.7); review and analyze documents for production (1.2); correspondence with LW team and client regarding document productions (0.8);

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			correspondence with LW team regarding document review (0.5); review and analyze regulatory requests (0.2); correspondence with LW team regarding regulatory requests (0.2); prepare for telephone conference with client and LW team (0.9); correspondence with LW team regarding same (0.2); draft work product in response to regulator request (2.5); correspondence with LW team regarding work product in response to regulator request (0.9)
08/16/22	JMM	8.40	Telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, C. Roberts, E. Knierim, H. Waller, M. Valenti, C. Belmonte, and L.S. Jain regarding regulatory response strategy (0.7); call with H. Waller and C. Belmonte regarding regulator requests (0.4); attend second day hearing in bankruptcy cases and confer with team regarding same (3.0); related fact research regarding same (0.6); attention to custodians and document collections (0.8); attention to document review and related work product (1.6); review regulatory work product and confer with team regarding same (0.4); review materials for counsel to Company and individuals (0.9)
08/16/22	MPV	3.10	Internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.6); prepare for and attend custodial interview (0.7); telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, C. Roberts, E. Knierim, H. Waller, J. McNeily, C. Belmonte, and L.S. Jain regarding regulatory response strategy (0.7); review summary of second day hearing in bankruptcy court (0.2); update work product related to custodial interview (0.4); prepare for following day's client call (0.5)
08/16/22	AW	1.40	Revise work product relating to regulator requests (0.4); conduct case management (0.5); analyze documents and provide guidance to review team (0.5)
08/16/22	NRH	1.40	Conference with J. McNeily regarding matter background (0.4); review background materials and regulatory work product (1.0)
08/16/22	KCL	0.30	Review correspondence regarding regulatory updates and document productions
08/16/22	NR	1.20	Review and analyze materials from client
08/16/22	LRR	9.00	Email correspondence with Y. Noy and C. Belmonte regarding productions to state regulator (0.3); finalize materials for production (0.2); prepare work product regarding federal regulatory requests process (3.3); revise substantive responsive letter to state regulator (5.2)

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08/16/22	LRZ	6.20	Confer with A. Malley, Y. Noy, O. Gazpan, G. Smith, H. Waller, J. McNeily, and C. Belmonte regarding document collection and subpoena response strategy (0.5); correspond with client regarding requested information (2.0); review and analyze information provided (0.5); correspond with vendor regarding document review (1.0); analyze work product with N. Ramakrishnan (0.8); call with vendor to discuss document imaging (0.3); analyze subpoena response strategy and next steps (0.7); prepare materials for co-counsel (0.4)
08/16/22	KKB	4.40	Coordinate case file access for new team members and circulate case materials to same (0.5); review and analyze client materials (1.6); review saved searches and forward to co-counsel per H. Waller's request (0.4); review materials from client FTP site and forward same to vendor for processing (0.9); analyze materials received from client and update work product related to same (0.5); analyze and prepare production documents for sending to co-counsel per L. Zenzerovich's request (0.5)
08/16/22	LEF	1.00	Confer with J. McNeily and K. Barr regarding case background
08/16/22	GT	0.70	Research related to upcoming submission
08/16/22	IZ	2.10	Perform legal research regarding procedural rules
08/17/22	JJS	3.10	Prepare for and participate in common interest communications with counsel for employee and follow up regarding same (0.7); prepare for and participate in communications with client team and K&E regarding GK8 (0.6); calls with H. Waller regarding strategy and document production in regulatory investigations (0.5); prepare for and participate in communications with state securities department regarding enforcement action and follow up regarding same (0.8); communications with R. Deutsch and follow up regarding same (0.5)
08/17/22	HAW	5.40	Confer with J. McNeily, K. Lee and client (including G. Smith and K. Tang) regarding requested information (0.7); call with J. Sussberg regarding individual representation issues (0.2); attention to communication with employee custodian regarding document collection and preservation matters (0.5); review and edit draft responses to UCC and communications with J. Sikora and J. McNeily regarding same (0.5); review draft responses to state regulator (1.7); review materials relating to prior state response (0.3); call with T. Beauchamp regarding state regulatory matters (0.3); implement strategy relating to same (0.4); call with Y. Noy and employee regarding regulatory requests (0.4); call

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			(partial) with A. Lullo, H. Kaloti, and J. McNeily regarding investigation matters (0.4)
08/17/22	CLB	9.40	Telephone conference with Y. Noy, D. Delano, C. Roberts, G. Smith, G. Dodd, A. Malley, E. Knierim, J. McNeily, and M. Valenti regarding regulatory response strategy (1.0); correspondence with LW team regarding cease and desist order (0.3); review and analyze cease and desist order (0.1); draft filings regarding cease and desist order (0.7); prepare documents for production (1.2); review and analyze documents for production (0.8); correspondence with LW team regarding document productions (0.9); correspondence with LW team regarding document review (0.3); review and analyze regulatory requests (0.4); correspondence with LW team regarding regulatory requests (0.3); prepare for telephone conference with client and LW team (0.8); correspondence with LW team regarding agenda for same (0.2); draft letter in response to regulator request (1.9); correspondence with LW team regarding letter in response to regulator request (0.5)
08/17/22	LRJ	1.80	Review and analyze data relating to matter under investigation (1.2); review correspondence regarding upcoming deadlines and tasks associated with federal regulatory actions (0.6)
08/17/22	JMM	8.70	Telephone conference with Y. Noy, D. Delano, C. Roberts, G. Smith, G. Dodd, A. Malley, E. Knierim, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); confer with H. Waller, K. Lee and client (including G. Smith and K. Tang) regarding Company financial reports (0.7); confer with A. Lullo, H. Kaloti, and H. Waller regarding regulatory requests (0.7); confer with Paul Hastings team regarding regulatory requests (0.6); confer with regulators (0.9); attention to document review and related work product (2.3); analyze open regulatory requests and confer with team regarding same (0.9); analyze documents for production (1.6)
08/17/22	MPV	8.10	Telephone conference with Y. Noy, D. Delano, C. Roberts, G. Smith, G. Dodd, A. Malley, E. Knierim, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.0); strategize with A. Walker regarding process for organizing and producing materials in response to all regulatory requests (0.7); analyze privilege determinations and draft work product related to same (0.6); prepare for following day's calls with regulators (1.5); internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (1.5); coordinate the organization, analysis, and potential production of information and

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			documents in response to various regulatory requests (1.4); prepare for strategy call with client (0.6); review documents and information potentially being produced to regulators (0.8)
08/17/22	AW	11.00	Review and analyze privilege determinations and provide guidance to team (2.3); analyze work product and draft emails to team regarding regulator requests (0.4); draft work product related to regulator requests (7.3); confer with L. Reid, K. Barr, L. Fane, and C. Stansall regarding case management (1.0)
08/17/22	NRH	1.10	Review background materials and production documents pertaining to U.S. investigations
08/17/22	KCL	2.60	Review and analyze documents for production
08/17/22	LRR	5.90	Continue to draft substantive response to state regulator (1.9); prepare draft pleadings (2.0); correspond with K. Lee regarding materials for production (0.4); confer with A. Walker, K. Barr, L. Fane, and C. Stansall regarding case management (1.0); review and analyze procedural rules for administrative procedures (0.6)
08/17/22	LRZ	6.70	Correspond with vendor regarding document searches and production specifications (2.5); draft letter to regulator (1.0); coordinate document upload and database processing with K. Barr (0.3) correspond with client regarding document production (0.5); correspond with C. Belmonte regarding regulatory response strategy (0.4); correspond with M. Valenti regarding production to regulators (0.4); conduct document review and database searches for K. Lee (0.8); correspond with team regarding production searches and strategy for production (0.8)
08/17/22	KKB	4.10	Confer with A. Walker, L. Reid, L. Fane, and C. Stansall regarding case management (1.0); review files from client and forward same to vendor for processing (0.9); analyze and review work product and case material per A. Walker's request (1.9); update work product relating to production per J. McNeily's request (0.3)
08/17/22	LEF	6.30	Confer with A. Walker, L. Reid, K. Barr, and C. Stansall regarding case management (1.0); prepare work product relating to production per request of J. McNeily (1.8); review and analyze case management materials (3.5)
08/17/22	IZ	1.40	Perform legal research regarding procedural matters
08/18/22	BAN	1.90	Revise work product relating to response to regulator (0.8); confer with H Waller regarding same (0.5); confer with H.

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			Waller, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.6)
08/18/22	JJS	1.60	Prepare for and participate in communications with state regulators regarding Prime Trust (0.6); work on strategy and document production in regulatory investigations (0.5); review draft response to UCC information requests (0.3); communications with R. Deutsch regarding status (0.2)
08/18/22	HAW	8.60	Review regulatory responses relating to custody matters (0.5); call with R. Kwastenient, J. Sussberg, and A. Weitzman regarding individual representation (0.2); calls with T. Beauchamp regarding Prime Trust and related regulatory matters (0.6); call with M. Hurley, J. Sussberg, H. Hockberger, R. Kwastenient, T. Beauchamp, J. Golding, R. Cohen Pavon, and S. Knipfelberg regarding Prime Trust complaint (1.1); call with state regulator regarding requests (0.9); call with client and A. Walker regarding document preservation and collection matters (0.5); call with A. Walker regarding same (0.2); review materials and work product in connection with regulatory investigations (2.6); confer with B. Naftalis regarding regulatory response strategy (0.2); confer with B. Naftalis, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.6); prepare for calls with regulators (1.0); communications with FTI regarding collection matters (0.2)
08/18/22	SPW	0.60	Review Prime Trust Complaint (0.3); correspondence with LW team regarding same (0.3)
08/18/22	CLB	11.90	Telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, J. McNeily, and M. Valenti regarding regulatory response strategy (0.5); telephone conference with A. Walker regarding document collection, review, and productions (0.3); correspondence with LW team regarding cease and desist orders (0.5); review and analyze cease and desist orders (0.3); draft filings regarding cease and desist order (1.1); prepare documents for production (2.9); review and analyze documents for production (1.5); correspondence with LW team and client regarding document productions (0.9); review and analyze regulatory requests (0.7); correspondence with LW team regarding regulatory requests (0.6); correspondence with LW team regarding regulatory request work product (0.1); correspondence with LW team regarding hold notice (0.1); correspondence with LW team regarding custodial interview (0.1); revise work product relating to custodial interview (0.2); prepare for telephone conference with client and LW team (0.9); draft letters to regulators (1.0); correspondence with LW team regarding same (0.2)

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08/18/22	LRJ	0.30	Review correspondence regarding upcoming deadlines and tasks associated with federal regulatory actions
08/18/22	JMM	8.90	Telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.5); confer with K. Lee and client (including G. Smith, R. Sabo, J. Perman, and D. Tappen) regarding document production (1.2); confer with B. Naftalis, H. Waller, and regulators regarding responses to regulators' information and document requests (0.6); confer with J. Sikora, H. Waller, and regulators regarding responses to regulators' information and document requests (0.6); confer with Akin Gump regarding private litigation claims (0.6); confer with team and client regarding regulatory requests regarding third parties (0.4); review draft correspondence with UCC in bankruptcy cases and confer with team regarding same (0.9); attention to document review and related work product (0.6); analyze open regulatory requests and confer with team regarding same (1.8); confer with regulators (0.4); review filings with regulators and confer with team regarding same (1.3)
08/18/22	MPV	6.70	Prepare for strategy call with client (0.5); telephone conference with Y. Noy, G. Smith, G. Dodd, A. Malley, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.5); analyze various issues related to document collection and review (2.0); update work product related to custodial interview (0.4); confer with B. Naftalis, H. Waller, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.6); confer with J. Sikora, H. Waller, J. McNeily and regulators regarding responses to regulators' information and document requests (0.6); prepare work product relating to calls with regulators (0.5); internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (1.2); update work product regarding regulatory requests (0.4)
08/18/22	AW	12.20	Telephone conference with C. Belmonte regarding document collection, review, and productions (0.3); confer with FTI regarding document collection and custodian data access (3.5); draft work product relating to communications with regulators (4.5); analyze work product and review materials related to same (1.4); analyze documents and provide guidance on privilege decision-making (2.0); participate in call with client and H. Waller regarding litigation hold and document collection (0.5)
08/18/22	KCL	6.40	Confer with J. McNeily and client (including G. Smith, R. Sabo, J. Perman, and D. Tappen) regarding document

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			production (1.2); prepare for upcoming call with regulator (0.9); review and circulate material to K&E regarding company information (0.7); review and analyze documents and correspond with J. McNeily and A. Walker regarding same (3.6)
08/18/22	NR	0.20	Review documents received from client
08/18/22	LRR	3.10	Email correspondence with FTI regarding review of materials for production (0.8); email correspondence with M. Towne regarding deadline to request a hearing (0.2); review and revise materials for production (0.7); email correspondence with C. Belmonte regarding finalizing production to state regulator (0.5); review and analyze prior production (0.7); email correspondence with M. Valenti regarding same (0.2)
08/18/22	LRZ	7.60	Analyze work product relating to regulator request (1.1); correspond with G. Smith regarding customer transaction and account data (0.8); correspond with vendor regarding production searches and document imaging (0.8); review documents for production (2.5); communications regarding document production with C. Belmonte (1.4); correspond with C. Stansall regarding production processing (0.4); summarize production progress and strategy for A. Walker and M. Valenti (0.6)
08/18/22	KKB	2.60	Review client materials from FTP and forward same to vendor for processing (1.4); analyze recent regulatory correspondence (0.8); confer with A. Walker regarding litigation hold documents (0.2); confer with A. Walker regarding case materials and work product (0.2)
08/18/22	LEF	8.20	Review case management materials (4.1); update, revise and draft work product relating to regulatory production (4.1)
08/19/22	BAN	1.60	Confer with J. McNeily regarding document production matters (0.4); confer with J. Sikora regarding strategy for investigations (0.2); prepare for and participate in conference call with J. McNeily, J. Sikora and R. Deutsch regarding same (0.6); conference call with A. Weitzman regarding regulator updates (0.4)
08/19/22	JJS	1.90	Review response to regulator requests (0.6) prepare for and participate in communications with R. Deutsch and follow up regarding same (0.6); work on motions in state court actions (0.3); analyze strategy in regulatory investigations (0.4)
08/19/22	HAW	4.10	Call with R. Deutsch and A. Walker regarding employee matter (0.5) and follow up relating to same (0.2); call with M.

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Hurley, D. Chapman, and T. Beauchamp regarding regulatory matters relating to Prime Trust matter (0.5); strategize with T. Beauchamp and Akin regarding same (0.5); call (partial) with R. Deutsch, J. Sikora, B. Naftalis, and J. McNeily regarding regulatory strategy matters (0.2); call with FTI regarding collection matters (0.2); call with A. Weitzman regarding common interest matters for regulatory investigation (0.5); call with K. Lee regarding materials for regulatory investigation (0.2); telephone conference with Y. Noy, C. Roberts, G. Smith, G. Dodd, E. Knierim, A. Malley, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); review and edit draft regulatory responses (0.3)
08/19/22	CLB	6.20	Telephone conference with Y. Noy, C. Roberts, G. Smith, G. Dodd, E. Knierim, A. Malley, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (1.0); confer with A. Walker, J. McNeily, M. Valenti, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Fane, and K. Barr regarding document collections and upcoming productions (1.0); correspondence with LW team regarding cease and desist order (0.2); review and analyze cease and desist order (0.1); prepare documents for production (0.6); review and analyze documents for production (0.4); correspondence with LW team and client regarding document productions (0.8); review and analyze regulatory requests (0.4); correspondence with LW team regarding regulatory requests (0.2); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.2); correspondence with LW team regarding document review (0.1); correspondence with LW team regarding hold notice (0.2); review and analyze hold notice (0.5)
08/19/22	LRJ	0.20	Review correspondence regarding upcoming deadlines and tasks associated with federal regulatory actions
08/19/22	JMM	6.90	Confer with A. Walker, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Fane, and K. Barr regarding document collections and upcoming productions (1.0); telephone conference with Y. Noy, C. Roberts, G. Smith, G. Dodd, E. Knierim, A. Malley, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); attend 341 meeting in bankruptcy action and confer with team regarding same (1.7); confer with R. Deutsch, J. Sikora, and H. Waller regarding strategy (0.4); attention to document collection and confer with team and counsel to individuals regarding same (0.8); review correspondence and filings with regulators and confer with team and counsel at K&E regarding same (0.5); confer with

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			counsel to third party regarding regulatory requests and related document review regarding same (1.5)
08/19/22	MPV	4.40	Telephone conference with Y. Noy, C. Roberts, G. Smith, G. Dodd, E. Knierim, A. Malley, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.0); confer with A. Walker, J. McNeily, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Fane, and K. Barr regarding document collection and upcoming productions (1.0); update work product regarding regulatory requests (0.3); analyze and draft response to regulators' request for certain communications and custodians (1.3); internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.8)
08/19/22	AW	8.20	Analyze privilege matters (1.1); draft work product related to same (1.9); analyze federal regulator requests and revise work product related to same (3.5); confer with J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Fane, and K. Barr regarding document collections and upcoming productions (1.0); confer with N. Ramakrishnan regarding processes for privilege analysis (0.7)
08/19/22	NRH	1.00	Confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Ramakrishnan, L. Fane, and K. Barr regarding document collection and upcoming productions
08/19/22	KCL	2.30	Confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, N. Hazen, N. Ramakrishnan, L. Fane, and K. Barr regarding document collection and upcoming productions (1.0); confer with B. Naftalis, H. Waller, K. Lee and Paul Hastings team regarding government interviews (0.4); review and compile material for Paul Hastings and prepare work product regarding same (0.9)
08/19/22	NR	3.90	Confer with A. Walker regarding processes for privilege analysis (0.7); confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, L. Fane, and K. Barr regarding document collection and upcoming productions (1.0); review and analyze documents (2.2)
08/19/22	LRR	0.10	Correspond with M. Valenti regarding prior production to federal regulator
08/19/22	LRZ	5.10	Confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, K. Lee, N. Hazen, N. Ramakrishnan, L. Fane, and K. Barr regarding document collection and upcoming productions (1.0); coordinate with K. Barr regarding work product

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			relating to production (0.3); correspond with vendor regarding document imaging (0.3); correspond with A. Walker and M. Valenti regarding production strategy (0.4); analyze litigation hold notice (0.4); revise letters to regulators (0.4); analyze production progress and next steps (1.5); correspond with H. Waller and C. Belmonte regarding production timeline and related matters (0.8)
08/19/22	KKB	3.00	Confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, and L. Fane regarding document collection and upcoming productions (1.0); prepare letters to regulatory agencies (0.4); analyze regulatory and co-counsel communications (0.9); revise work product regarding same (0.4); communications with C. Belmonte regarding state regulator deadlines (0.2); communications with litigation services regarding docketing of response deadlines (0.1)
08/19/22	LEF	2.30	Edit and revise work product relating to document production per request of A. Walker (0.8); confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, and K. Barr regarding document collection and upcoming productions (1.0); prepare work product for review per request of N. Ramakrishnan (0.5)
08/19/22	MET	0.70	Review pleadings for compliance with formatting requirements for C. Belmonte (0.2); research procedural matters (0.3); research pro hac vice requirements (0.2)
08/20/22	JMM	2.00	Attention to document review and related work product (1.1); confer with counsel to Celsius employee regarding document collection and review (0.4); analyze regulatory requests and intended productions (0.5)
08/20/22	AW	1.30	Review documents for production
08/20/22	LRZ	1.80	Draft work product related to investigation
08/21/22	CLB	2.40	Prepare documents for production (0.4); review and analyze documents for production (0.5); correspondence with LW team and client regarding document productions (0.2); review and analyze regulatory requests (0.2); correspondence with LW team regarding document review (0.2); correspondence with LW team regarding regulatory requests (0.1); prepare for telephone conference with client and LW team (0.6); correspondence with LW team regarding same (0.2)
08/21/22	LRJ	2.50	Analyze work product related to state and federal requests

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08/21/22	JMM	3.30	Attention to document review and related work product (1.6); prepare for call with client and confer with team regarding same (0.6); review draft submissions to regulator and confer with team and K&E regarding same (1.1)
08/21/22	MPV	1.90	Review and analyze documents in connection with regulatory requests (1.2); prepare for following day's client call (0.7)
08/21/22	AW	7.00	Review and redact documents for production (6.1); review and analyze work product regarding regulator requests (0.9)
08/22/22	JJS	0.50	Communications with client team regarding status (0.2); review draft agreements regarding state regulatory actions (0.1); review client communications related to same (0.2)
08/22/22	HAW	6.10	Attention to coordination of regulatory productions and UCC discovery requests (1.0); call with M. Hurley, D. Chapman, R. Deutsch, J. Golding-Ochsner, Y. Noy, and R. Cohen Pavlon regarding regulatory matters relating to Prime Trust dispute (0.9); communications with T. Beauchamp regarding Prime Trust dispute (0.5); attention to regulatory responses relating to Prime Trust dispute (0.5); telephone conference with regulator and C. Belmonte regarding requests from regulator (0.6); telephone conference with Y. Noy, G. Smith, G. Dodd, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.3); communications with Y. Noy and C. Belmonte regarding regulatory requests (0.3); communications with J. McNeily regarding collection matters (0.2); communications with C. Belmonte regarding requests from regulators (0.5); review and edit letters to regulators regarding regulatory production (0.2); communications with B. Airey regarding customer communications (0.1)
08/22/22	CLB	10.60	Telephone conference with regulator and H. Waller regarding requests from regulator (0.6); telephone conference with Y. Noy, G. Smith, G. Dodd, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (1.3); telephone conference with K&E regarding regulatory request (0.1); revise letter to regulator regarding production (0.9); correspondence with LW team regarding same (0.3); correspondence with LW team regarding telephone conference with regulator (0.3); prepare for telephone conference with regulator (0.8); correspondence with LW team and client regarding regulatory requests (0.3); review and analyze regulatory requests (0.6); correspondence with LW team regarding regulatory notices (0.3); review and analyze regulatory notices (0.5); prepare documents for production (1.9); review and analyze documents for production (0.8); correspondence with LW

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			team and client regarding document productions (0.7); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.2); correspondence with LW team regarding document review (0.5)
08/22/22	LRJ	0.30	Review correspondence regarding upcoming deadlines and tasks associated with federal regulatory actions
08/22/22	JMM	6.70	Telephone conference with Y. Noy, G. Smith, G. Dodd, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.3); confer with M. Bowgren, D. Freskos, J. Scott, C. Stansall, A. Walker and L. Zenzerovich regarding document review and collection (0.6); confer with regulators (0.3); review and analyze draft submissions to regulator (0.9); prepare for call with Celsius and confer with team regarding same (0.7); attention to document review and work product (2.1); analyze regulatory requests and work product (0.8)
08/22/22	MPV	7.30	Strategize with H. Waller regarding document review (0.3); review and revise letters to regulators regarding productions (0.4); coordinate collection of custodian devices with FTI (0.5); prepare for call with regulator (0.7); strategize and plan based around new prioritization of requests from regulators (1.8); compile and review data from company and prepare for production to regulators (1.9); review and edit letters to regulators (0.4); telephone conference with Y. Noy, G. Smith, G. Dodd, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.3)
08/22/22	AW	11.10	Review and analyze documents for production (4.5); draft work product related to same (5.0); provide guidance to document review team (0.4); prepare for call with regulator (0.6); confer with M. Bowgren, D. Freskos, J. Scott, C. Stansall, J. McNeily, and L. Zenzerovich regarding document review and collection (0.6)
08/22/22	KCL	3.90	Analyze privilege questions (0.4); correspond with J. Sikora regarding upcoming interview (0.3); review and analyze documents relating to document production (3.2)
08/22/22	NR	4.70	Review documents for production (2.2); analyze privilege issues related to same (2.5)
08/22/22	LRZ	4.20	Confer with M. Bowgren, D. Freskos, J. Scott, C. Stansall, J. McNeily, and A. Walker regarding document review and collection (0.6); review transaction data (1.1); revise and letters to regulators (0.4); correspond with client regarding revisions to work product (0.7); correspond with H. Waller regarding revisions to work product (0.5); correspond with

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			N. Ramakrishnan and A. Walker regarding review of documents related to production (0.9)
08/22/22	KKB	1.70	Analyze regulatory requests and coordinate docketing of response dates for same (0.4); analyze client FTP (0.3); prepare work product per L. Reid's request (1.0)
08/22/22	LEF	0.50	Attend to file management
08/22/22	KMM	0.90	Review documents served on Celsius by state regulator and relevant state codes regarding computation of time to determine response dates and deadlines (0.7); update case calendar to reflect same and communicate with K. Barr regarding same (0.2)
08/23/22	BAN	0.90	Emails with LW team and client regarding regulator requests (0.4); analyze same (0.5)
08/23/22	JJS	2.60	Prepare for and participate in communications with Celsius director (0.5); prepare for and participate in communications with regulator in separate investigation regarding Celsius counterparty (0.5); review materials related to investigation (0.4); review state enforcement action against A. Machinsky and follow up regarding same (0.6); work on strategy regarding US investigations (0.6)
08/23/22	HAW	5.20	Call with J. McNeily regarding status and strategy matters for multiple regulatory responses (0.2); strategize with J. McNeily, A. Walker, and M. Valenti regarding call with regulators (0.9); review and edit draft responses to regulatory requests and communications with LW team regarding questions relating to same (1.5); prepare for call with regulators (0.2); confer with J. McNeily, A. Walker, M. Valenti and regulators on responses to regulators' information and document requests (0.6); call with A. Walker regarding document request (0.2); communications with K&E and FTI regarding coordination of data management (0.3); common interest call with individual counsel, J. Sikora, and J. McNeily regarding regulatory matters (0.5); review communications from regulator regarding state action (0.1); review communication from state regulator regarding individual order (0.1); communications with L. Wolf regarding employee communications (0.1); attention to regulatory communications (0.2); communications with client regarding document production matters (0.3)
08/23/22	CLB	11.10	Telephone conference with Y. Noy, G. Smith, G. Dodd, C. Roberts, E. Knierim, O. Blonstein, J. McNeily, and M. Valenti regarding regulatory response strategy (1.1); telephone conferences with A. Walker regarding review of

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			documents for production (0.3); telephone conference with J. McNeily regarding document production (0.2) revise work product related to production (0.8); correspondence with LW team regarding same (0.4); review and analyze cease and desist orders (0.6); correspondence with team regarding cease and desist orders (0.5); draft filings regarding cease and desist order (0.9); review and analyze regulatory requests (0.7); correspondence with LW team, K&E, and client regarding regulatory requests (0.5); prepare documents for production (2.1); review and analyze documents for production (0.9); correspondence with LW team regarding document productions (0.8); prepare for telephone conference with client and LW team (0.6); correspondence with LW team regarding same (0.3); correspondence with LW team regarding document review (0.4)
08/23/22	LRJ	0.20	Review correspondence regarding upcoming deadlines and tasks associated with state and federal regulatory actions
08/23/22	JMM	7.60	Telephone conference with Y. Noy, G. Smith, G. Dodd, C. Roberts, E. Knierim, O. Blonstein, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.1); strategize with H. Waller, A. Walker, and M. Valenti regarding call with regulators (0.9); confer with H. Waller, A. Walker, M. Valenti and regulators regarding responses to regulators' information and document requests (0.6); prepare for and participate in teleconference with regulators and confer with team regarding same (1.3); attention to regulatory requests and related document review (2.0); confer with team regarding same (0.8); review and analyze bankruptcy filings (0.9)
08/23/22	MPV	8.30	Telephone conference with Y. Noy, G. Smith, G. Dodd, C. Roberts, E. Knierim, O. Blonstein, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.1); call with J. McNeily regarding strategy for document production (0.2); strategize with H. Waller, J. McNeily, and A. Walker regarding call with regulators (0.9); analyze documents requested by regulators (2.0); prepare for calls with regulators (1.5); confer with H. Waller, J. McNeily, A. Walker and regulators on responses to regulators' information and document requests (0.6); conduct additional review of documents for production (0.4); internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (1.0); review and analyze regulatory requests (0.6)
08/23/22	AW	9.70	Strategize with H. Waller, J. McNeily, and M. Valenti regarding call with regulators (0.9); confer with H. Waller, J.

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			McNeily, M. Valenti and regulators on responses to regulators' information and document requests (0.6); telephone conferences with C. Belmonte regarding review of documents for production (0.3); review and analyze documents for production (3.3); confer with LW team regarding same (0.6) analyze custodian data and draft work product related to same (3.1); send emails to FTI regarding data analysis (0.9)
08/23/22	NR	5.70	Confer with A. Walker and L. Zenzerovich regarding review of documents (0.6); draft email to C. Belmonte regarding same (0.8); analyze documents for production to regulators (2.8); respond to A. Walker regarding privilege questions (1.5)
08/23/22	LRR	2.20	Email correspondence with C. Belmonte regarding information governance for client materials (0.2); email correspondence with external vendor regarding production matters (0.2); review and analyze materials for production to state regulators (1.6); finalize request for hearing letter (0.2)
08/23/22	LRZ	1.90	Correspond with team and vendor regarding document production matters (0.4); finalize and deliver productions (0.6); correspond with L. Reid and C. Belmonte regarding data review (0.5); analyze information and correspond with C. Belmonte regarding same (0.4)
08/23/22	KKB	2.30	Review documents from client FTP site and circulate same for attorney review (0.9); update work product related to production (0.3); analyze regulatory communications (0.4); revise work product regarding same (0.5); analyze documents for production per M. Valenti's request (0.2)
08/23/22	MET	0.60	Research pro hac vice requirements before state regulators (0.4); call with clerk at state regulator regarding pro hac vice and local counsel requirements (0.1); research relevant state code section regarding out of state attorney appearances (0.1)
08/24/22	BAN	0.80	Review and analyze state inquiries and updates (0.6); confer with LW and K&E regarding UCC requests (0.2)
08/24/22	JJS	0.70	Work on response to regulator request
08/24/22	HAW	1.80	Review documents and related work product (0.6); call with J. Brown (K&E) and J. McNeily regarding coordination of discovery efforts (0.5); communications with FTI regarding document database matters (0.2); communications with LW team regarding collection, review, and production matters for regulatory matters (0.5)

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08/24/22	CLB	11.50	Telephone conference with G. Smith, G. Dodd, C. Roberts, E. Knierim, A. Malley, D. Garcia Rios, J. McNeily, and M. Valenti regarding regulatory response strategy (0.6); review and analyze cease and desist orders (0.3); correspondence with team regarding cease and desist orders (0.2); draft filings regarding cease and desist order (0.9); review and analyze regulatory requests (0.6); correspondence with LW team regarding regulatory requests (0.4); prepare documents for production (3.5); review and analyze documents for production (2.8); correspondence with LW team, FTI, and client regarding document productions (0.9); prepare for telephone conference with client and LW team (0.8); correspondence with LW team regarding same (0.2); correspondence with LW team regarding document review (0.3)
08/24/22	LRJ	1.10	Draft pro hac application in connection with state regulatory action
08/24/22	JMM	6.70	Telephone conference with G. Smith, G. Dodd, C. Roberts, E. Knierim, A. Malley, D. Garcia Rios, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.6); telephone conference with FTI, Celsius, and Afarsec regarding document collection and confer with team regarding same (0.8); call with J. Brown, G. Brier, and H. Waller regarding UCC requests and confer with team regarding same (0.6); analyze regulatory requests and confer with team regarding same (1.6); attention to document collection and confer with team and counsel for individuals regarding same (1.3); review and analyze draft regulatory submissions and confer with team regarding same (1.8)
08/24/22	MPV	7.80	Telephone conference with G. Smith, G. Dodd, C. Roberts, E. Knierim, A. Malley, D. Garcia Rios, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.6); confer with J. McNeily, client, FTI, and forensic data collection firm regarding collection of data from mobile devices (0.5); finalize document production (0.7); review documents for production per request from regulators (1.6); strategize with A. Walker regarding prioritization and work flow in response to regulator requests (0.4); prepare for regulator calls (0.7); review materials provided by client in response to regulatory request (0.4); coordinate organization, analysis, and potential production of information and documents in response to various regulatory requests (2.2); review and analyze various regulatory requests (0.7)
08/24/22	AW	5.00	Conduct QC for state production (0.5); strategize with M. Valenti regarding prioritization and work flow in response

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			to regulator requests (0.4); conduct review of documents for production and send emails to outside counsel and client regarding same (2.4); conduct additional review of documents for production (0.6) draft work product regarding production to regulators (1.1)
08/24/22	KCL	5.70	Communications with J. McNeily and M. Valenti regarding production matters (0.6); prepare work product and review documents in connection with same (5.1)
08/24/22	NR	0.60	Communications with contract reviewer team regarding document productions
08/24/22	LRR	2.50	Draft request for hearing, pro hac vice, and standstill agreement for response to state regulator (2.3); conduct review of materials for production to state regulator (0.2)
08/24/22	LRZ	1.80	Review loan documents and correspond with C. Belmonte on loan production population
08/24/22	KKB	5.50	Analyze documents and update work product in preparation for production (3.6); prepare production per N. Ramakrishnan's request (0.5); prepare revisions to state regulator report per C. Belmonte's request (0.4); review and assemble documents cited in witness outline per K. Lee's request (1.0)
08/24/22	LEF	4.80	Review and analyze documents per request of C. Belmonte in anticipation of processing for production
08/24/22	KMM	1.60	Contact state regulators to determine requirements for local counsel and pro hac procedures in those proceedings (0.6); attention to preparation of pro hac vice motions filed in state courts (1.0)
08/25/22	BAN	0.30	Review updates from pool counsel
08/25/22	JJS	0.10	Review work product related to document production
08/25/22	HAW	1.60	Communications with LW team regarding regulatory responses (0.9); call with counsel for individual relating to common interest strategy matters for regulatory matters (0.7)
08/25/22	CLB	10.20	Telephone conference with Y. Noy, G. Smith, G. Dodd, C. Roberts, J. McNeily, and M. Valenti regarding regulatory response strategy (0.8); telephone conferences with K&E regarding regulatory request (0.3); telephone conferences with J. McNeily regarding regulatory request (0.1) revise letter to regulator (0.6); correspondence with LW team and client regarding same (0.2); prepare documents for production (2.5); review and analyze documents for

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			production (1.5); correspondence with LW team and client regarding document productions (0.4); prepare for telephone conference with client and LW team (0.4); correspondence with LW team regarding same (0.2); review and analyze cease and desist orders (0.3); correspondence with team regarding cease and desist orders (0.3); draft filings regarding cease and desist order (0.6); review and analyze regulatory requests (0.3); draft work product related to regulatory requests (0.8); correspondence with LW team and K&E regarding regulatory requests (0.2); correspondence with LW team regarding telephone conferences with regulators (0.2); prepare for telephone conferences with regulators (0.5)
08/25/22	JMM	8.20	Telephone conference with Y. Noy, G. Smith, G. Dodd, C. Roberts, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.8); telephone conference with M. Valenti and Celsius employee regarding regulatory request (0.4); analyze regulatory requests and draft responses to same (1.8); review and analyze regulatory subpoenas to third parties (0.6); prepare for call with Celsius and confer with team regarding same (0.5); attention to document collection and confer with team regarding same (0.7); attention to document review and related work product (2.1); review and revise work product related to regulatory actions (0.9); attention to draft Celsius communications (0.4)
08/25/22	MPV	6.00	Prepare for and conduct custodial interview (0.6); call with Celsius employee to discuss regulatory request (0.4); confer with K. Barr regarding review of documents requested by regulators (0.3); telephone conference with Y. Noy, G. Smith, G. Dodd, C. Roberts, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.8); coordinate the organization, analysis, and potential production of information and documents in response to various regulatory requests (2.2); finalize production requested by regulators (0.9); provide updates to regulatory summary requested by K&E bankruptcy team (0.4); review and analyze various regulatory requests (0.4)
08/25/22	AW	4.80	Review materials for production (1.0); analyze data and propose strategy for regulator call (1.0); draft work product related to document production (2.6); correspond with FTI and individual counsel regarding database (0.2)
08/25/22	NRH	3.20	Confer with L. Zenzerovich and N. Ramakrishnan regarding review of documents for productions (0.5); conduct second-level production validation review (2.7)
08/25/22	KCL	1.60	Review and analyze documents provided by client

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08/25/22	NR	3.80	Address queries from A. Walker regarding document production (0.9); confer with L. Zenzerovich, N. Hazen, and N. Ramakrishnan regarding review of documents for productions (0.5); analyze documents for upcoming productions and prepare work product related to same (2.4)
08/25/22	LRR	0.80	Revise letter to state regulator (0.4); finalize request for hearing, standstill agreement, and pro hac vice (0.4)
08/25/22	LRZ	3.90	Confer with N. Ramakrishnan and N. Hazen regarding upcoming productions (0.5); conduct review and QC of production set (2.1); review client personnel information and confer with team regarding same (0.8); correspond with client regarding officer information (0.5)
08/25/22	KKB	5.30	Analyze documents in preparation for production per M. Valenti's request (4.1); review materials received from client (0.4); assemble production materials for attorney review (0.8)
08/25/22	LEF	5.10	Review documents for accuracy and completion in anticipation of processing for production (3.7); prepare work product related to upcoming production (1.4)
08/25/22	KMM	0.20	Prepare pro hac vice motions
08/26/22	HAW	5.60	Communications with LW team regarding regulatory requests and productions (1.7); telephone conference (partial) with Y. Noy, G. Smith, G. Dodd, C. Roberts, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.5); call with client and K&E team regarding diligence and regulatory requests (1.1); call with R. Deutsch and J. McNeily regarding regulatory status and strategy matters (0.5); call with UCC regarding regulatory matters (0.5); telephone conference with regulator, and C. Belmonte regarding regulatory requests (0.3); telephone conference with G. Smith, D. Tappen, and C. Belmonte regarding regulatory request (0.5); communications with C. Roberts regarding request from individual counsel for regulatory production (0.3); communications with state regulator regarding filing (0.2)
08/26/22	CLB	6.10	Telephone conference with Y. Noy, G. Smith, G. Dodd, C. Roberts, E. Knierim, H. Waller, J. McNeily, and M. Valenti, regarding regulatory response strategy (0.9); telephone conference with Celsius employee and J. McNeily regarding regulatory request (0.3); telephone conference with regulator and H. Waller regarding regulatory requests (0.3); telephone conference with G. Smith, D. Tappen, and H. Waller regarding regulatory request (0.5); confer with A. Walker, J. McNeily, M. Valenti, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Reid, L. Fane, and K. Barr

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			regarding status updates on productions to regulators and strategy for review of documents and upcoming productions (1.0); revise letter to regulator (0.5); correspondence with LW team and client regarding same (0.3); prepare documents for production (0.6); review and analyze documents for production (0.6); prepare for telephone conference with client and LW team (0.3); correspondence with LW team regarding same (0.2); correspondence with LW team regarding telephone conference with regulator (0.1); prepare for telephone conference with regulator (0.5)
08/26/22	LRJ	2.30	Review and analyze work product related to state and federal requests
08/26/22	JMM	9.10	Telephone conference with Y. Noy, G. Smith, G. Dodd, C. Roberts, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.9); telephone conference with C. Belmonte and Celsius employee regarding regulatory request (0.3); confer with J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Reid, L. Fane, and K. Barr regarding status updates on productions to regulators and strategy for review of documents and upcoming productions (1.0); teleconference with R. Deutsch and H. Waller (0.5); confer with counsel to Celsius employee regarding document collection and confer with team regarding same (0.5); prepare for and participate in teleconference with counsel to UCC, counsel at Kirkland & Ellis, and H. Waller regarding regulatory updates (0.9); attention to custodial collections and confer with team and counsel for individuals regarding same (1.4); attention to document review and related summaries (1.4); attention to regulatory submissions and confer with team regarding same (1.7); attention to open regulatory requests and related tracker (0.5)
08/26/22	MPV	2.70	Prepare for strategy call with client (0.4); review documents provided by company in response to regulatory request (0.4); telephone conference with Y. Noy, G. Smith, G. Dodd, C. Roberts, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.9); confer with A. Walker, J. McNeily, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Reid, L. Fane, and K. Barr regarding productions to regulators and strategy for review of documents and upcoming productions (1.0)
08/26/22	AW	5.50	Conduct QC review of production materials (1.5); prepare work product related to same (3.0); confer with J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Reid, L. Fane, and K. Barr regarding status updates on productions to regulators and strategy for

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			review of documents and upcoming productions (1.0)
08/26/22	NRH	2.10	Conduct second-level review of document production (0.6); confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Ramakrishnan, L. Reid, L. Fane, and K. Barr regarding status updates on productions to regulators and strategy for review of documents and upcoming productions (1.0); confer with L. Zenzerovich, L. Reid, and N. Ramakrishnan regarding upcoming communications productions (0.5)
08/26/22	KCL	1.00	Confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, N. Hazen, N. Ramakrishnan, L. Reid, L. Fane, and K. Barr regarding status updates on productions to regulators and strategy for review of documents and upcoming productions
08/26/22	NR	4.30	Address queries from contract reviewer team (0.6); confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, L. Reid, L. Fane, and K. Barr regarding status updates on productions to regulators and strategy for review of documents and upcoming productions (1.0); confer with L. Zenzerovich, N. Hazen, and L. Reid regarding production of communications to regulators (0.5); review and analyze communications for upcoming production (2.2)
08/26/22	LRR	2.70	Confer with L. Zenzerovich, N. Ramakrishnan, and N. Hazen regarding upcoming communications productions (0.5); confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Fane, and K. Barr regarding status updates on productions to regulators and strategy for review of documents and upcoming productions (1.0) finalize and attend to transmittal of request for hearing, pro hac vice, and standstill agreement to state regulator (0.4); revise work product related to production (0.8)
08/26/22	LRZ	3.50	Confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, K. Lee, N. Hazen, N. Ramakrishnan, L. Reid, L. Fane, and K. Barr regarding status updates on productions to regulators and strategy for review of documents and upcoming productions (1.0); confer with N. Ramakrishnan, L. Reid and N. Hazen regarding upcoming communications productions (0.5); finalize and deliver production (0.3); conduct review and QC of production documents (1.7)
08/26/22	KKB	2.40	Review client files and upload same to vendor for processing (0.7); confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Reid, and L. Fane, regarding status

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			updates on productions to regulators and strategy for review of documents and upcoming productions (1.0); prepare production transmittal correspondence per C. Belmonte's request (0.2); update work product related to regulatory production (0.5)
08/26/22	LEF	2.80	Revise work product related to upcoming production (1.8); confer with A. Walker, J. McNeily, M. Valenti, C. Belmonte, L. Zenzerovich, K. Lee, N. Hazen, N. Ramakrishnan, L. Reid, and K. Barr regarding status updates on productions to regulators and strategy for review of documents and upcoming productions (1.0)
08/26/22	IZ	0.50	Prepare correspondence to regulator
08/27/22	HAW	0.40	Communications with LW team regarding regulatory responses and strategy relating to same
08/27/22	CLB	0.30	Review and analyze documents for production (0.2); correspondence with LW team regarding document productions (0.1)
08/27/22	AW	1.10	Analyze and draft work product related to regulator communications
08/27/22	NR	0.30	Review documents for production
08/28/22	JJS	0.20	Review draft filing in state enforcement action
08/28/22	HAW	2.40	Call with Paul Hastings regarding regulatory matters (0.5); review state regulator order and communications relating to same (0.6); email communications with client, J. McNeily, M. Valenti, C. Belmonte, and A. Walker regarding document collection, review, and production matters for regulatory requests (1.3)
08/28/22	CLB	3.30	Prepare documents for production (0.4); review and analyze documents for production (2.0); correspondence with LW team and client regarding document productions (0.3); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.1)
08/28/22	JMM	5.50	Prepare for and participate in call with individuals' counsel (0.9); draft and revise work product related to witness interview (2.1); attention to document review and related work product (1.3); analyze open regulatory requests and related work product (0.4); attention to data collection and confer with Y. Noy regarding same (0.8)
08/28/22	MPV	0.50	Prepare for call with regulator
08/28/22	KCL	3.10	Review and revise work product related to witness interview

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08/29/22	BAN	1.20	Confer with H. Waller, J. McNeily, A. Walker, M. Valenti and regulators regarding responses to regulators' information and document requests (0.7); review and analysis of work product related to production (0.5)
08/29/22	HAW	3.40	Call with K&E regarding coordination of discovery and regulatory productions (0.5); confer with B. Naftalis, J. McNeily, A. Walker, M. Valenti and regulators on responses to regulators' information and document requests (0.7); communications with LW team regarding regulatory productions (0.5); call with K&E regarding plan regulatory matters (0.8); call with J. McNeily regarding strategy (0.2); telephone conference with regulator, J. McNeily, and C. Belmonte regarding regulatory requests (0.2); common interest communications with individual counsel regarding regulatory strategy and status matters and follow up relating to same (0.5)
08/29/22	CLB	8.40	Telephone conference with Y. Noy, E. Knierim, J. McNeily, and M. Valenti regarding regulatory response strategy (0.8); telephone conference with regulator, H. Waller, and J. McNeily regarding regulatory requests (0.2); prepare for telephone conference with client and LW team (0.4); correspondence with LW team regarding same (0.1); prepare documents for production (1.7); review and analyze documents for production (1.2); correspondence with LW team and client regarding document productions (0.8); correspondence with LW team regarding document review (0.5); draft letters to regulators (0.9); correspondence with LW team regarding same (0.3); correspondence with LW team and client regarding cease and desist order (0.2); review and analyze filings regarding cease and desist order (0.2); revise work product related to conference with regulator (0.5); correspondence with LW team regarding same (0.1); correspondence with LW team regarding regulator requests (0.3); review and analyze regulator requests (0.2)
08/29/22	LRJ	0.20	Review correspondence regarding upcoming deadlines and tasks associated with federal regulatory actions
08/29/22	JMM	9.00	Telephone conference with Y. Noy, E. Knierim, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.8); confer with B. Naftalis, H. Waller, A. Walker, M. Valenti and regulators regarding responses to regulators' information and document requests (0.7); prepare for teleconference with regulators and confer with team regarding same (0.9) telephone conference with regulator, H. Waller, and C. Belmonte regarding regulatory requests (0.2); call with H. Waller, J. Brown, G. Brier, and other counsel from K&E regarding UCC Rule 2004 requests and

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			review same (1.1); call with H. Waller and restructuring counsel at K&E regarding bankruptcy action developments and attention to document review relating to same (1.2); attention to document summary and data collection and confer with individuals and individuals' counsel regarding same (1.2); confer with regulators (0.2); attention to document review and related work product (2.1); attention to work product relating to witness (0.6)
08/29/22	MPV	6.90	Prepare for strategy call with client (0.4); coordinate organization, analysis, and production of information and documents in response to various regulatory requests (0.2); telephone conference with Y. Noy, E. Knierim, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.8); prepare for discussions with departing employees (0.6); strategize with H. Waller, J. McNeily, and A. Walker regarding document review (0.4); internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.8); confer with B. Naftalis, H. Waller, J. McNeily, A. Walker, and regulators on responses to regulators' information and document requests (0.7); analyze data in advance of production to regulators (1.5); draft work product related to document production (1.5)
08/29/22	AW	8.20	Analyze privilege matters and conduct related document review (5.2); confer with C. Stansall, L. Reid, and FTI team regarding processing of documents and pending productions (0.3); confer with B. Naftalis, H. Waller, J. McNeily, M. Valenti and regulators regarding responses to regulators' information and document requests (0.7); confer with LW team regarding document production and related matters (2.0)
08/29/22	NRH	0.40	Correspondence with LW team regarding document review
08/29/22	KCL	1.50	Prepare document review metrics (0.8); correspond with FTI and A. Walker regarding same (0.3); correspond with LW team regarding prior productions (0.4)
08/29/22	NR	2.40	Communications with A. Walker and H. Waller regarding document production matters (0.8); review and analyze documents for production (1.6)
08/29/22	LRR	2.20	Review and analyze documents for production (0.8); confer with A. Walker C. Stansall and FTI team regarding processing of documents and pending productions (0.3); analyze procedural requirements in state administrative proceedings (0.4); correspond with C. Belmonte regarding communications with regulators (0.2); review materials for production (0.3); correspondence regarding same (0.2)

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08/29/22	LRZ	0.70	Correspond with vendor and N. Ramakrishnan regarding production QC
08/29/22	KKB	1.20	Review and analyze production per H. Waller's request (0.4); review state regulatory orders and deliver to co-counsel per J. McNeily's request (0.4); analyze regulatory correspondence (0.4)
08/29/22	KMM	1.10	Perform research regarding pro hac vice applications in specific states
08/30/22	JJS	0.50	Call with H. Waller regarding strategy in responding to regulatory investigations
08/30/22	HAW	3.20	Review and analyze documents and related work product (1.3); call with J. Sikora regarding strategy matters (0.5); call with M. Hurley regarding regulatory matters relating to Prime Trust dispute (0.2); communications with LW team relating to review of materials for production to regulators, collection and review relating to same (1.2)
08/30/22	CLB	8.80	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, A. Malley, E. Knierim, J. McNeily, and M. Valenti regarding regulatory response strategy (0.5); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.1); prepare documents for production (1.9); review and analyze documents for production (1.2); correspondence with LW team, regulator, and client regarding document productions (0.9); correspondence with LW team regarding document review (0.5); correspondence with LW team regarding regulator requests (0.3); review and analyze regulator requests (0.5); prepare for telephone conference with regulator (0.9); correspondence with LW team regarding same (0.2); draft letters to regulators (0.9); correspondence with LW team regarding same (0.2); correspondence with LW team regarding filing related to cease and desist order (0.2)
08/30/22	JMM	8.50	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, A. Malley, E. Knierim, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.5); review production and confer with K. Barr and L. Fane regarding same (1.3); review and analyze draft regulatory agreements and confer with regulators regarding same (0.7); review and analyze documents (2.2); attention to privilege review and confer with team and document vendor regarding same (1.3); review work product related to document production and confer with team regarding same (0.6); attention to witness preparation outline (1.9)

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08/30/22	MPV	4.60	Prepare for strategy call with client (0.3); review information and documents forwarded by client in response to regulatory request (1.1); coordinate the organization, analysis, and production of information and documents in response to various regulatory requests (1.4); telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, A. Malley, E. Knierim, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.5); confer with L. Reid and N. Hazen regarding production plan and priorities (0.5); update work product related to regulatory requests (0.2); internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.6)
08/30/22	AW	6.70	Analyze documents and draft work product related to same (0.7); confer with FTI regarding document review (1.0); draft work product related to regulatory investigation (2.5); confer with R. Malo regarding investigation strategy (1.0); analyze documents and draft emails to K&E regarding document analysis (1.5)
08/30/22	NRH	2.90	Correspond with M. Valenti regarding document production (0.1); correspond with vendor regarding document review (0.2); confer with M. Valenti and L. Reid regarding production priorities (0.5); review and analyze documents from upcoming production and correspond with N. Ramakrishnan and L. Reid regarding same (2.1)
08/30/22	KCL	3.00	Call with Paul Hastings and J. McNeily regarding client updates (0.5); review and compile material to share with Paul Hastings (2.5)
08/30/22	RJM	1.00	Call with A. Walker regarding background materials and strategy related to investigation
08/30/22	NR	3.70	Communications with A. Walker and H. Waller regarding materials included in document production (1.6); communications with H. Waller regarding upcoming production (0.8); review and analyze work product relating to production (1.3)
08/30/22	LRR	8.40	Correspondence with C. Belmonte regarding past and upcoming productions (0.2); revise work product relating to productions (1.1); review and analyze materials for production (2.1); draft work product related to same (1.2); confer with M. Valenti and N. Hazen regarding production priorities (0.5); correspondence with J. McNeily, C. Belmonte, and K. McGowan regarding administrative procedures for state regulatory matter (0.4); revise letter to state regulator regarding production (2.4); revise work product related to document production (0.5)

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08/30/22	LRZ	0.50	Review correspondence from team regarding case updates and production status
08/30/22	KKB	2.10	Confer with J. McNeily and L. Fane regarding work product relating to document production (0.2); analyze same in preparation for production (1.1); coordinate Relativity database access for R. Malo (0.2); analyze regulatory correspondence and prepare same for attorney review (0.3); review client materials per C. Belmonte's request (0.3)
08/30/22	LEF	3.00	Confer with J. McNeily regarding document production (0.2); review documents per request of C. Belmonte (1.2); prepare and circulate documents on behalf of K. Lee (1.0); prepare work product related to production per request of J. McNeily (0.6)
08/30/22	KMM	0.70	Perform research regarding notice of appearance and pro hac vice applications in specific states (0.4); review relevant state statutory rules for additional guidance regarding submitting appearances and pro hacs (0.2); circulate findings to case team (0.1)
08/31/22	JJS	0.20	Review upcoming productions to states
08/31/22	HAW	6.50	Communications with LW team regarding regulatory responses and strategy (1.2); telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); communications with G. Brier regarding coordination of regulatory productions and committee discovery (0.3); review and edit draft work product relating to regulatory productions (1.0); attention to work product for regulator and communications with J. McNeily, M. Valenti, and A. Walker regarding same (1.0); prepare for and participate in call with regulator and J. McNeily regarding status and next steps (0.3); common interest communications with individual counsel regarding regulatory matters (0.5); communications with H. Hockberger and L. Wolf regarding regulatory matters for restructuring filing (1.2)
08/31/22	CLB	10.40	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (1.0); prepare for telephone conference with regulator (0.8); correspondence with LW team regarding same (0.3); prepare documents for production (1.6); review and analyze documents for production (1.3); draft summary of documents for production (1.0); correspondence with LW team and client regarding document productions (0.5); revise letters to regulators (0.6); correspondence with LW team and client

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Invoice No. 2200504734
October 14, 2022
Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			regarding same (0.5); revise work product related to document production (0.7); correspondence with LW team regarding same (0.2); correspondence with LW team regarding regulator requests (0.3); review and analyze regulator requests (0.5); revise work product related to regulator requests (0.5); revise filing related to cease and desist order (0.4); correspondence with LW team regarding same (0.2)
08/31/22	LRJ	0.30	Review correspondence regarding upcoming deadlines and tasks associated with federal regulatory actions
08/31/22	JMM	6.90	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); review and analyze UCC requests and confer with team regarding same (1.1); attention to document review and confer with team regarding same (0.9); attention to regulatory productions and confer with team regarding same (1.3); review work product related to production and confer with team regarding same (0.9); analyze regulatory requests and related work product (0.3); attention to document review and related work product (0.6); review and analyze work product related to witness preparation (0.8)
08/31/22	MPV	6.70	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.0); coordinate the organization, analysis, and potential production of information and documents in response to various regulatory requests (1.2); finalize documents and information to be produced to regulators (1.8); draft letters to regulators (0.7); draft and update work product related to regulator request (1.0); strategize with team regarding same (0.4); prepare for call with regulators (0.3); internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.3)
08/31/22	AW	8.50	Analyze documents for production (2.8); review and analyze work product related to document production (3.5); revise and update same (2.2)
08/31/22	NRH	2.20	Correspond with FTI team regarding upcoming communications production (0.3); correspond with M. Valenti regarding production searches (0.1); correspond with FTI team regarding document review (0.1); review documents and correspond with L. Reid and N. Ramakrishnan regarding same (1.7)

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Invoice No. 2200504734
October 14, 2022
Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
08/31/22	KCL	3.40	Review and analyze documents in connection with topics identified by regulator and correspond with J. McNeily and H. Waller regarding same (2.9); review, compile, and share information relating to work product with K&E (0.5)
08/31/22	RJM	0.40	Attention to document review and investigative next steps
08/31/22	NR	5.30	Communications with H. Waller regarding upcoming production (1.2); finalize materials for production (2.3); confer with N. Hazen, L. Reid, and FTL team regarding production (0.3); attend to finalizing production (1.5)
08/31/22	LRR	4.00	Revise work product related to upcoming production (2.2); correspondence with client regarding upcoming production (0.2); review and analyze document productions (0.6); confer with L. Fane regarding same (0.2); draft notices of appearance for state regulatory action (0.5); correspondence with LW team regarding prior productions (0.3)
08/31/22	LRZ	0.80	Review and correspond with C. Belmonte regarding requested information
08/31/22	KKB	3.40	Prepare letters to regulatory agencies per N. Ramakrishnan's request (0.4); analyze document production and prepare work product related to same (2.5); review client materials in preparation for production (0.3); circulate production materials to co-counsel per H. Waller's request (0.2)
08/31/22	LEF	4.90	Update and revise work product related to document production per request of L. Reid (3.5); edit and revise work product related to document production (0.7); review production materials for accuracy in anticipation of service per request of C. Belmonte (0.7)

Attorney:

S P Wink	Partner	1.10	Hrs. @	\$ 1,660.00/hr.	\$ 1,826.00
J J Sikora, Jr	Partner	42.90	Hrs. @	\$ 1,570.00/hr.	\$ 67,353.00
B B VanBrackle	Partner	1.00	Hrs. @	\$ 1,295.00/hr.	\$ 1,295.00
H A Waller	Partner	114.60	Hrs. @	\$ 1,295.00/hr.	\$ 148,407.00
B A Naftalis	Partner	21.60	Hrs. @	\$ 1,265.00/hr.	\$ 27,324.00
J M McNeily	Associate, Sr.	189.40	Hrs. @	\$ 1,165.00/hr.	\$ 220,651.00
A Walker	Associate, Sr.	125.80	Hrs. @	\$ 1,165.00/hr.	\$ 146,557.00
C L Belmonte	Associate, Sr.	243.40	Hrs. @	\$ 1,100.00/hr.	\$ 267,740.00

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October 14, 2022
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M P Valenti	Associate, Sr.	121.30	Hrs. @	\$ 1,100.00/hr.	\$ 133,430.00
L R Jain	Associate, Sr.	62.70	Hrs. @	\$ 1,060.00/hr.	\$ 66,462.00
K C Lee	Associate, Jr.	77.80	Hrs. @	\$ 990.00/hr.	\$ 77,022.00
N R Hazen	Associate, Jr.	14.30	Hrs. @	\$ 895.00/hr.	\$ 12,798.50
L R Zenzerovich	Associate, Jr.	135.90	Hrs. @	\$ 895.00/hr.	\$ 121,630.50
R J Malo	Associate, Jr.	1.40	Hrs. @	\$ 770.00/hr.	\$ 1,078.00
N Ramakrishnan	Associate, Jr.	74.60	Hrs. @	\$ 770.00/hr.	\$ 57,442.00
L R Reid	Associate, Jr.	92.80	Hrs. @	\$ 655.00/hr.	\$ 60,784.00
G Telesfort	Attorney - Litigation Services	0.70	Hrs. @	\$ 470.00/hr.	\$ 329.00
I Zatulovsky	Attorney - Litigation Services	10.60	Hrs. @	\$ 470.00/hr.	\$ 4,982.00
		1,331.90			\$ 1,417,111.00

Other:

K K Barr	Paralegal	91.20	Hrs. @	\$ 530.00/hr.	\$ 48,336.00
L E Fane	Paralegal	38.90	Hrs. @	\$ 410.00/hr.	\$ 15,949.00
T J Beale	Professional Staff	1.60	Hrs. @	\$ 470.00/hr.	\$ 752.00
A Bowman	Professional Staff	0.50	Hrs. @	\$ 470.00/hr.	\$ 235.00
J Case	Professional Staff	0.70	Hrs. @	\$ 470.00/hr.	\$ 329.00
M E Towne	Litigation Services - Professional Staff	1.80	Hrs. @	\$ 410.00/hr.	\$ 738.00
K M McGowan	Litigation Services - Professional Staff	4.50	Hrs. @	\$ 370.00/hr.	\$ 1,665.00
		139.20			\$ 68,004.00

GRAND TOTAL: 1,471.10 \$ 1,485,115.00

Exhibit E

Detailed Expense Records

LATHAM & WATKINS LLP

330 North Wabash Avenue
Suite 2800
Chicago, Illinois 60611
Tel: +1.312.876.7700 Fax: +1.312.993.9767
www.lw.com

INVOICE

September 20, 2022

Celsius Network Limited
50 W 17th Street
New York City, NY 10011
UNITED STATES
Attn: Chris Ferraro

Please identify your payment with the following:

Invoice No. 2200504230
Matter Number 061659-0020

Tax Identification No.: 95-2018373

Remittance Instructions

REDACTED

For professional services rendered through July 31, 2022

Re: Expenses

Costs and Disbursements

14,850.64

Total Due

\$ 14,850.64

LATHAM & WATKINS LLP

Invoice No. 2200504230
September 20, 2022

Costs and Disbursements:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
07/29/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 29-Jul-2022 - AB #: 276171324104 - Inv #: 784150287 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.07
07/29/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 29-Jul-2022 - AB #: 276171602163 - Inv #: 784150287 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.07
Total Federal Express & Messenger			38.14
07/14/22	Consult with L. Zenzerovich regarding four pending production volumes (0.4)	C D Stansall	150.00
07/15/22	Consult with L. Zenzerovich and case team regarding production formats (0.3); evaluate three sets of documents for three pending production volumes (0.6); create three production volumes (3.1); update status report with details of three production volumes (0.5); stage completed production volumes on network drive and send via secure transmission to case team with production details (0.3)	C D Stansall	1,800.00
07/16/22	Validate ten production volumes imported into document review database for accuracy and completeness (0.2); consult with L. Zenzerovich regarding missing image placeholders (0.3); prepare instructions to vendor FTI Consulting regarding populating production fields in document review database (0.2); prepare instructions to FTI Consulting for importing three production sets into document review database (0.4); stage and send three production sets via secure transmission to FTI Consulting (0.2); consult with H. Waller regarding production formats for two agencies (0.3)	C D Stansall	600.00
07/18/22	Consult with L. Reid regarding details of two production volumes produced from document review database (0.4); consult with L. Zenzerovich regarding production placeholders and confidential designation (0.3)	C D Stansall	262.50
07/19/22	Consult with H. Waller regarding production format to state regulator (0.3); consult with L. Zenzerovich regarding data type for processing into document review database (0.3); calculate data size of all existing productions on network drive and consult with L. Zenzerovich regarding same (0.5); consult with L. Reid regarding one production volume to state regulator (0.2)	C D Stansall	487.50

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LATHAM & WATKINS LLP

Invoice No. 2200504230
September 20, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
07/20/22	Consult with L. Zenzerovich regarding production format of three pending production volumes to be created from document review database (0.2); confirm production volume labels and beginning Bates-numbering of three pending production volumes (0.3); update status report with preliminary details of three pending production volumes produced from document review database (0.3); consult with L. Reid regarding one pending production volume to be created from network drive (0.3); evaluate and assess two Excel files for production and consult with L. Reid regarding same (0.8); stage and organize all prior production volumes into one compressed file and send securely to L. Zenzerovich (0.3); consult with H. Waller regarding additional details for production format and instructions to vendor FTI Consulting regarding field map for load files (0.3); evaluate new copies of documents for production volume to confirm refresh properties (0.3); create one production volume from network drive and stage for sending securely to case team (1.4); update status report with details of one production volume (0.2)	C D Stansall	1,650.00
07/21/22	Consult with L. Reid regarding one pending production volume to be created from network drive (0.3); evaluate and assess two Excel files for production (0.5); create one production volume from network drive and stage for sending securely to case team (1.2); update status report with details of one production volume (0.2); stage and encrypt one production volume for sending via secure transmission to case team (0.3); accept delivery via secure transmission from vendor FTI Consulting of three production volumes and stage and organize on network drive (0.6); validate three production volumes as to completeness and accuracy and send via secure transmission to case team (1.2); update status report with details of three production volumes and send production details to case team (0.5)	C D Stansall	1,800.00
07/24/22	Evaluate and assess fifty-three files for three pending production sets and consult with L. Zenzerovich and M. Valenti regarding same (0.8); stage and organize documents on network drive in anticipation of creating three production volumes (0.3); update status report with preliminary details of three production sets (0.4)	C D Stansall	562.50
07/25/22	Prepare production, including pulling documents into processing system and producing color for color pdfs and associated native files (2.0)	D Aragon	750.00

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Invoice No. 2200504230
September 20, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
07/25/22	Assess client request related to production (0.3); consult with L. Zenzerovich and M. Valenti regarding documents to be produced from network drive and three production volumes created from document review database (0.5); update status report with details of three produced response letters (0.3); accept for secure delivery from vendor FTI Consulting three production volumes and stage on network drive (0.4); validate three production sets and consult with L. Zenzerovich regarding Bates-numbers (0.7); prepare instructions for creating one production volume (0.3); stage and organize one document onto network drive for one production volume (0.3); create three production volumes (2.3); update status report with details of three production volumes (0.5)	C D Stansall	2,100.00
07/26/22	Produce ediscovery production from database for attorney review (2.0)	A Man	750.00
07/26/22	Perform quality checks on PDF production including endorsement and bates stamping, native renaming, and load file field settings (0.8)	S A Moradian	300.00
07/26/22	Update status report with production details of two state response letters (0.3); accept for secure delivery from vendor FTI Consulting of three production volumes and stage and organize on network drive (0.4); validate four production volumes for accuracy and completeness (1.9); stage and send four production volumes via secure transmission to case team (0.4); update status report with final production details of four production volumes (0.8); consult with L. Zenzerovich regarding one pending production volume to be created from document review database (0.2); consult with L. Zenzerovich regarding rendering Excel files to final values (0.2); evaluate materials for collection and consult with L. Zenzerovich regarding same (0.4)	C D Stansall	1,725.00
07/27/22	Update status report with production details of three response letters (0.4); consult with L. Zenzerovich regarding one pending production volume (0.2); create one saved search in document review database regarding documents identified for production and consult with case team regarding same (0.8); prepare instructions to vendor FTI Consulting regarding organizing in-house produced documents imported into document review database (0.2); create cross-reference file and saved search for extracted metadata in one production volume and consult with L. Reid regarding same (0.5)	C D Stansall	787.50

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Invoice No. 2200504230
September 20, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
07/30/22	Evaluate new subpoena from state regulator and consult with L. Zenzerovich regarding same and production format (0.4); consult with L. Reid regarding one pending production volume to be created from network drive (0.3); evaluate and assess two Excel files for production (0.5); create one production volume from network drive and stage for sending securely to case team (1.2); update status report with details of one production volume (0.2); stage and encrypt one production volume for sending via secure transmission to case team (0.3)	C D Stansall	1,087.50
Total Practice Support			14,812.50
Total Costs and Disbursements:			\$ 14,850.64
Costs and Disbursements:			
Federal Express & Messenger			38.14
Practice Support			14,812.50
Total Costs and Disbursements:			\$ 14,850.64

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LATHAM & WATKINS LLP

330 North Wabash Avenue
Suite 2800
Chicago, Illinois 60611
Tel: +1.312.876.7700 Fax: +1.312.993.9767
www.lw.com

INVOICE

October 14, 2022

Celsius Network Limited
50 W 17th Street
New York City, NY 10011
UNITED STATES
Attn: Chris Ferraro

Please identify your payment with the following:

Invoice No. 2200504735
Matter Number 061659-0020

Tax Identification No.: 95-2018373

Remittance Instructions

REDACTED

For professional services rendered through August 31, 2022

Re: Expenses

Costs and Disbursements

30,918.49

Total Due

\$ 30,918.49

LATHAM & WATKINS LLP

Invoice No. 2200504735
October 14, 2022

Costs and Disbursements:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/26/22	Document Copies - John J. Pennell dba Illinois Process Servers, LLC - Rush order of Certificates of Good Standing from the Illinois Supreme Court for John Sikora, Heather Waller, and Jack McNeily for a Pro Hac Vice Motion	G Telesfort	270.00
Total Document Copies			270.00
08/09/22	Document support for L. Reid; GD0378100; Set Up	R Conner	40.00
08/19/22	Document support for N. Ramakrishnan; GD0379112; Set Up	M S Gaertner	10.00
08/26/22	Document support for C. Belmonte; GD0379669; Set Up	O Harrell	10.00
08/26/22	Document support for C. Belmonte; GD0379669; Revise	Y K Lee	10.00
08/30/22	Document support for N. Ramakrishnan; GD0380034; Blackline	L M McKenna,jr	30.00
08/30/22	Document support for N. Ramakrishnan; GD0380034; Set Up	Y D Powell	10.00
08/31/22	Document support for K. Barr; GD0380095; Revise	R D Lane	50.00
08/31/22	Document support for K. Barr; GD0380095; QJ Edit-Format	H E Williams	20.00
Total Document Processing			180.00
08/11/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 11-Aug-2022 - AB #: 276667247206 - Inv #: 785683210 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.00
08/11/22	Messenger/Courier - Recipient: Ben Naftalis - NEWPORT, RI 02840 on 11-Aug-2022 - AB #: 276665158333 - Inv #: 785711551 - Sender: Kristina Barr - NEW YORK CITY, NY 10020	K K Barr	38.23
08/23/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 23-Aug-2022 - AB #: 277110922558 - Inv #: 786345025 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	18.76
Total Federal Express & Messenger			75.99
08/08/22	Filing Fees - Rachel L. Kohn - - filing 2 Pro Hac Vice motions for Heather Waller and John Sikora - 08/05/22	R L Kohn	400.00
Total Filing Fees			400.00
08/07/22	Westlaw - Search on: 07-Aug-2022 - Westlaw ID: - Request by: Reid, Lachanda Renee 83020 - Grp: 1000711095	L R Reid	619.20
08/08/22	Westlaw - Search on: 08-Aug-2022 - Westlaw ID: - Request by: Reid, Lachanda Renee 83020 - Grp: 1000711095	L R Reid	154.80

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/09/22	Lexis Nexis - Search Date: 09-Aug-2022 - Timekeeper ID: 78377 - CASE, JENNA	J Case	136.80
08/16/22	Westlaw - Search on: 16-Aug-2022 - Westlaw ID: - Request by: Reid, Lachanda Renee 83020 - Grp: 1000711095	L R Reid	154.80
08/30/22	Westlaw - Search on: 30-Aug-2022 - Westlaw ID: - Request by: Reid, Lachanda Renee 83020 - Grp: 1000711095	L R Reid	464.40
Total Legal Research			1,530.00
08/01/22	Update status report with collection and processing details of data previously sent by client to vendor FTI Consulting and imported into document review database (0.7); consult with L. Reid regarding collection of data (0.2); examine one production volume and consult with L. Zenzerovich regarding same (0.3); prepare instructions to vendor FTI Consulting regarding production matters (0.2)	C D Stansall	525.00
08/02/22	Consult with L. Zenzerovich regarding quality control workflow for reviewed documents (0.3); examine documents for one pending production volume and consult with L. Zenzerovich regarding same (0.6); update status report with details of two produced documents (0.3); stage and organize documents for one pending production volume (0.3); prepare instructions for creation of one production volume (0.4); consult with L. Zenzerovich regarding privilege terms (0.3)	C D Stansall	825.00
08/02/22	Prepare document production set including image export and bates stamping	A Pasillas	412.50
08/03/22	Update status report with details of documents sent to vendor FTI Consulting for processing into document review database (0.2); consult with L. Zenzerovich regarding privilege issues with documents in one pending production volume (0.2); update instructions regarding creating production volume (0.2); accept for secure delivery updated production load file from vendor FTI Consulting and stage and organize on network drive (0.3); validate production load file (0.2); update status report with details of updated production load file (0.2); prepare instructions to vendor FTI Consulting regarding processing documents into document review database (0.3); stage and organize documents and send via secure transmission to vendor FTI Consulting (0.3); consult with L. Zenzerovich regarding one pending production volume (0.4); create one production volume (1.2); stage one production volume for secure transmission to case team and send with production details (0.4); update status report with details of one production volume (0.2); attend meeting with vendor FTI Consulting regarding collections and review (0.4)	C D Stansall	1,687.50

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Invoice No. 2200504735
October 14, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/04/22	Consult with L. Zenzerovich regarding three pending production volumes to be created from document review database and two pending production volumes to be created from network drive (0.6); update status report with preliminary details of five pending production volumes (0.4); examine documents for two pending production volumes and stage and organize on network drive (0.5); review production specifications and consult with case team regarding format of producing files (0.6)	C D Stansall	787.50
08/06/22	Accept secure delivery from vendor FTI Consulting of three pending production volumes created from document review database and stage on network drive (0.6); validate three production volumes for accuracy and completeness (1.1); create two production volumes from network drive (1.4); stage and organize five production volumes and send via secure transmission to case team with production details (0.4); update status report with details of five production volumes (0.7)	C D Stansall	1,575.00
08/07/22	Consult with L. Zenzerovich regarding changes needed for one production volume	C D Stansall	75.00
08/08/22	Consult with L. Zenzerovich regarding updated production load file (0.2); attend call with L. Zenzerovich and J. McNeily, and M. Calvert, M. Bowgren, D. Freskos, E. Min of vendor FTI Consulting regarding document collection and review (0.5); locate documents in document review database to create saved search (1.1); consult with L.S. Jain regarding saved search (0.4)	C D Stansall	825.00
08/09/22	Assess managed review candidate	L K Abbott	75.00
08/09/22	Analyze Excel file for one pending production volume and format same (0.3); analyze document review database regarding production sets created and consult with L. Zenzerovich regarding same (0.6); analyze document review database for imported production sets and prepare instructions to vendor FTI Consulting regarding production volume organization (0.5); prepare instructions to vendor FTI Consulting regarding importing six prior production sets into document review database (0.3); stage and organize six prior production sets and send to vendor FTI Consulting (0.2); create dashboard in document review database and consult with K. Lee regarding same (0.5); communicate with M. Calvert of vendor FTI Consulting regarding review manager candidate (0.2); clear one candidate as review manager for managed review (0.3); consult with M. Valenti regarding one pending production volume (0.4); create one saved search regarding one pending production volume (0.3); prepare instructions to vendor FTI Consulting to create one production volume (0.3)	C D Stansall	1,462.50

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Invoice No. 2200504735
October 14, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/10/22	Analyze report of exported documents from client and prepare instructions to J. Scott of vendor FTI Consulting regarding same (0.4); accept for secure delivery from vendor FTI Consulting one production volume (0.2); validate one production volume as to accuracy and completeness (0.5); evaluate and assess two documents for one production volume (0.3); stage and organize documents on network drive to create production volume (0.2); create one production volume (1.1); stage and organize one production volume and send via secure transmission to L. Reid with production details (0.3); update status report with details of two production volumes (0.4); stage and organize five production volumes and send via secure transmission to case team (0.2)	C D Stansall	1,350.00
08/11/22	Analyze production specifications and consult with L. Reid regarding same (0.4); communicate with L.S. Jain regarding identified documents (0.2); update status report with production details (0.5); update status report with collection details (0.2); consult with L. Reid regarding one production volume (0.2); evaluate one document for one production volume (0.2); stage and organize document on network drive for one production volume (0.2); create one production volume (0.9); stage and organize production volume and send via secure transmission to L. Reid with production details (0.2); update status report with details of one production volume (0.3)	C D Stansall	1,237.50
08/12/22	Evaluate invoices from vendor FTI Consulting and consult with H. Waller regarding same (0.3); update status report with search terms applied to document review database (0.2); consult with L. Zenzerovich regarding prior production sets imported into document review database (0.4); update status report with details of produced document (0.2); consult with K. Barr regarding fact management database options (0.2)	C D Stansall	487.50
08/14/22	Assess managed review candidate	L K Abbott	150.00
08/15/22	Assess managed review candidate	L K Abbott	150.00
08/15/22	Confer with D. Freskos, E. Min, J. Scott, J. McNeily, A. Walker, L. Zenzerovich and C. Stansall regarding document collection and production processing (0.4); consult with A. Walker regarding staging and organizing production volumes on network drive (0.4); prepare instructions to vendor FTI Consulting regarding creating multiple fields for production Bates-numbers (0.3); consult with L. Zenzerovich regarding additional production fields in document review database (0.2); prepare instructions to vendor FTI Consulting regarding importing image placeholders into document review database (0.2)	C D Stansall	562.50
08/16/22	Address data management process	D Aragon	375.00

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LATHAM & WATKINS LLP

Invoice No. 2200504735
October 14, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/16/22	Validate six production sets imported into document review database and communicate with vendor FTI Consulting regarding same (0.5); prepare multiple instructions to vendor FTI Consulting regarding creating new layout and fields for document review database (0.6); prepare instructions to vendor FTI Consulting regarding importing one production volume into document review database (0.3); stage and organize and send via secure transmission to vendor FTI Consulting one production volume (0.2); consult with L. Zenzerovich regarding production fields to be created in document review database (0.3); update status report with details of collected documents (0.4); prepare updated instructions to FTI Construction regarding creating fields for Bates-numbers (0.3); consult with L. Reid regarding one production volume (0.2); stage and organize documents on network drive for one production set (0.2); evaluate and assess two documents for one production volume (0.3); create one production volume (0.9); stage and organize production volume on network drive and send to L. Reid with production details (0.3); update status report with details of one production volume (0.2); prepare instructions for staging and organizing all document productions on network drive (0.2)	C D Stansall	1,837.50
08/17/22	Address data management process	D Aragon	187.50
08/17/22	Consult with K. Barr regarding options for fact management database (0.2); update status report with collection and processing details of one document set (0.2); consult with case team investigation workflow, fact management database options, and organization of production sets on network drive (0.5); prepare instructions to vendor FTI Consulting regarding importing one production volume into document review database (0.3); stage and organize and send one production volume via secure transmission to vendor FTI Consulting (0.3); consult with FTI Consulting regarding three pending production volumes (0.3)	C D Stansall	675.00
08/17/22	Assess managed review candidates	L K Abbott	150.00
08/18/22	Address data management process	D Aragon	187.50
08/18/22	Consult with L. Zenzerovich and C. Belmonte regarding two pending production volumes (0.8); assess and evaluate production sets in document review database and prepare instructions to vendor FTI Consulting for populating Bates-number information (0.6); evaluate invoice from vendor FTI Consulting and consult with H. Waller regarding same (0.3); consult with vendor FTI Consulting regarding one pending production volume (0.2); confer with vendor FTI Consulting regarding creating new layout (0.3)	C D Stansall	825.00
08/18/22	Perform quality control on re-organized client data	O Quervalu	262.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/19/22	Assess and evaluate one document for one production volume (0.2); stage and organize document for one production volume (0.2); create production volume (0.9); stage and organize production volume and send via secure transmission to L. Zenzerovich with production details (0.3); update status report with details of production volume (0.3); accept secure delivery of three production volumes from vendor FTI Consulting (0.4); stage and organize three production volumes on network drive (0.4); validate three production volumes as to accuracy and completeness (1.4); update status report with details of three production volumes (0.8); send three production volumes to case team via secure transmission with production details (0.4); consult with C. Belmonte regarding one pending production volume (0.2); consult with A. Walker regarding production volume organization on network drive (0.2); confer with L. Zenzerovich regarding importing documents into document review database (0.2); validate one production volume imported into document review database as to completeness and accuracy (0.3); evaluate and assess newly created layout in document review database and confer with K. Barr and L. Zenzerovich regarding same (0.4)	C D Stansall	2,475.00
08/20/22	Update status report with details of additional search terms applied to document review database	C D Stansall	75.00
08/22/22	Prepare instructions to vendor FTI Consulting for importing one production volume into document review database (0.3); stage and organize production volume and send via secure transmission to FTI Consulting (0.2); evaluate layout created by FTI Consulting in document review database (0.4); confer with vendor FTI Consulting for importing previously created production sets into document review database (0.3); stage and organize production sets and send via secure transmission to FTI Consulting (0.3); attend meeting with case team and vendor FTI Consulting regarding case status and matter (0.5); analyze documents proposed for production and consult with M. Valenti regarding same (0.6); confer with vendor FTI Consulting regarding layout and view in document review database for certain documents (0.3); update status report with details of privileged terms applied in document review database (0.2)	C D Stansall	1,162.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/23/22	Communicate with M. Valenti regarding documents identified for redaction and imaging (0.4); update status report with details of various collections of data conducted by vendor FTI Consulting (0.3); communicate with vendor FTI Consulting regarding creating tags in document review database and modifying layout (0.4); update status report with additional privilege search terms (0.2); update status report with production details (0.4); prepare instructions to vendor FTI Consulting for processing documents into document review database (0.4); stage and organize documents and send via secure transmission to FTI Consulting (0.2); prepare instructions to vendor FTI Consulting regarding documents requiring imaging (0.3)	C D Stansall	975.00
08/24/22	Update status report with details of search terms (0.2); examine imaged documents for errors and communicate to M. Valenti documents ready for redaction (0.4); send additional instructions to vendor FTI Consulting regarding processing documents into document review database (0.2); prepare additional instructions to vendor FTI Consulting regarding re-imaging one document for pending production volume (0.3); telephone conference with C. Stansall and C. Belmonte regarding document production (0.2); export documents from document review database (0.3); evaluate exported documents for production (0.4); stage and organize documents for production (0.3); create production volume (1.1)	C D Stansall	1,237.50
08/25/22	Assist with validation of production deliverable	L K Abbott	150.00
08/25/22	Consult with C. Belmonte regarding pending production volume (0.4); evaluate document for pending production volume (0.2); prepare instructions to vendor FTI Consulting for replacing one document in document review database (0.3) stage and send document via secure transmission to FTI Consulting (0.2); re-stage documents for creating one production volume (0.4); create one production volume (1.1); stage and organize production volume and send via secure transmission to L. Zenzerovich with production details (0.3); update status report with details of production volume (0.3); consult with M. Valenti regarding one production volume (0.2)	C D Stansall	1,275.00
08/26/22	Update status report with details of produced document (0.3); evaluate three documents for one production volume (0.3); stage documents for creating one production volume (0.4); create one production volume (1.1); stage and organize production volume and send via secure transmission to M. Valenti with production details (0.3); update status report with details of production volume (0.4)	C D Stansall	1,050.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/29/22	Consult with M. Valenti regarding two production volumes (0.4); identify documents in document review database for two production volumes (0.3); create two saved searches relating to two production volumes (0.6); prepare instructions to vendor FTI Consulting to create two production volumes (0.4); confer with A. Walker, C. Stansall, L. Reid, and FTI team regarding processing of documents and pending productions (0.3); consult with M. Valenti regarding document to be processed into workspace (0.2); prepare additional instructions to vendor FTI Consulting regarding processing of documents (0.2); consult with C. Belmonte and M. Valenti regarding four pending production volumes (0.2)	C D Stansall	975.00
08/30/22	Create one saved search in document review database and send same to L. Reid and N. Ramakrishnan (0.5); consult with M. Valenti and vendor FTI Consulting regarding adding one document to two production volumes (0.3); consult with M. Valenti regarding three production volumes (0.5); assess and evaluate two documents for four production volumes (0.2); stage and organize documents for four production volumes (0.4); create two production volumes (1.7); stage and organize two production volumes and send via secure transmission to C. Belmonte with production details (0.5); update status report with details of two production volumes (0.4); update status report with details of additional privilege terms (0.2); validate documents processed into document review database for accuracy and completeness and send follow up instructions to vendor FTI Consulting to populate production fields (0.4)	C D Stansall	1,912.50
08/31/22	Update status report with details of additional privilege terms (0.2); update status report with collection details of data (0.2); accept for secure delivery from vendor FTI Consulting two production volumes and stage and organize on network drive (0.4); validate two production volumes for accuracy and completeness and send follow up instructions to vendor FTI Consulting for production volume (0.5)	C D Stansall	487.50
Total Practice Support			28,462.50
Total Costs and Disbursements:			\$ 30,918.49

Costs and Disbursements:

Document Copies	270.00
Document Processing	180.00
Federal Express & Messenger	75.99
Filing Fees	400.00
Legal Research	1,530.00
Practice Support	28,462.50

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